



Companies House

**AR01** (ef)

**Annual Return**



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*Company Name:* **LYTHAM HOLDCO LIMITED**

*Company Number:* **07748417**

*Date of this return:* **22/08/2015**

*SIC codes:* **64209**

*Company Type:* **Private company limited by shares**

*Situation of Registered Office:* **. STOURPORT ROAD  
KIDDERMINSTER  
WORCESTERSHIRE  
DY11 7PZ**

**Officers of the company**

## *Company Secretary 1*

Type: **Person**  
Full forename(s): **MR ROGER MICHAEL**

Surname: **PEAK**

Former names:

*Service Address recorded as Company's registered office*

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## *Company Director 1*

Type: **Person**  
Full forename(s): **MR DUCCIO LATINO SENESE**

Surname: **BALDI**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **ENGLAND**

Date of Birth: **20/12/1963** Nationality: **BRITISH**  
Occupation: **COMPANY DIRECTOR**

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*Company Director* 2

*Type:* **Person**

*Full forename(s):* **ERIC**

*Surname:* **BYUN**

*Former names:*

*Service Address:* **325 FIFTH AVE  
UNIT 19E  
NEW YORK  
NEW YORK  
UNITED STATES  
10016**

*Country/State Usually Resident:* **UNITED STATES**

*Date of Birth:* **06/04/1979**

*Nationality:* **UNITED STATES**

*Occupation:* **FINANCE**

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*Company Director*    **3**

*Type:*                                **Person**  
*Full forename(s):*                **ANDREW JOHN**

*Surname:*                         **EDWARDS**

*Former names:*

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:*    **ENGLAND**

*Date of Birth:*    **17/06/1968**                                *Nationality:*    **ENGLISH**

*Occupation:*     **DIRECTOR**

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*Company Director* 4

*Type:* **Person**  
*Full forename(s):* **MR IAN BARRIE**

*Surname:* **JACKSON**

*Former names:*

*Service Address:* **LANSDOWNE HOUSE 57 BERKELEY SQUARE  
LONDON  
UNITED KINGDOM  
W1J 6ER**

*Country/State Usually Resident:* **UNITED KINGDOM**

*Date of Birth:* **13/09/1973** *Nationality:* **BRITISH**  
*Occupation:* **FUND MANAGER**

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*Company Director*    **5**

*Type:*                            **Person**  
*Full forename(s):*            **MR MARCUS**

*Surname:*                      **MOIR**

*Former names:*

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:*    **UNITED KINGDOM**

*Date of Birth:*    **10/01/1965**                            *Nationality:*    **BRITISH**  
*Occupation:*     **DIRECTOR**

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## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>A ORDINARY</b>	<i>Number allotted</i>	<b>13043584</b>
		<i>Aggregate nominal value</i>	<b>130435.84</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.000767</b>
		<i>Amount unpaid per share</i>	<b>0.009233</b>

### *Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING UPON WINDING UP) RIGHTS AND DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE HOLDERS OF 50% OR MORE OF THE "A" SHARES HAVE THE RIGHT TO: NOMINATE THE CHAIRMAN OF THE BOARD; APPOINT/REMOVE UP TO TWO DIRECTORS; GIVE/REVOKE CONFLICT OF INTEREST AUTHORISATIONS; APPROVE TRANSFER OF "A" SHARES; NOMINATE THE TRANSFEREE IN A COMPULSORY TRANSFER.

<b>Class of shares</b>	<b>B ORDINARY</b>	<i>Number allotted</i>	<b>2003421</b>
		<i>Aggregate nominal value</i>	<b>20034.21</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND CAPITAL DISTRIBUTION (INCLUDING UPON WINDING UP) RIGHTS. DIVIDENDS MAY BE PAID SUBJECT TO THE PRIOR WRITTEN APPROVAL OF HOLDERS OF AT LEAST 50% OF THE "A" SHARES. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of shares</b>	<b>B1 ORDINARY</b>	<i>Number allotted</i>	<b>411648</b>
		<i>Aggregate nominal value</i>	<b>4116.48</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS BUT THEY HAVE NO RIGHTS TO A CAPITAL DISTRIBUTION (INCLUDING UPON WINDING UP). DIVIDENDS MAY BE PAID SUBJECT TO THE PRIOR WRITTEN APPROVAL OF HOLDERS OF AT LEAST 50% OF THE "A" SHARES. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of shares</b>	<b>PREFERENCE</b>	<i>Number allotted</i>	<b>1324335872</b>
		<i>Aggregate nominal value</i>	<b>13243358.72</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

THESE SHARES ARE CUMULATIVE REDEEMABLE PREFERENCE SHARES. HOLDERS ARE ENTITLED TO A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND OF 10% PER ANNUM. THE SHARES HAVE FULL VOTING RIGHTS. ON A CAPITAL DISTRIBUTION (INCLUDING UPON WINDING UP) PREFERENCE SHAREHOLDERS HAVE FIRSTLY, A PREFERENTIAL RIGHT TO RECEIVE ALL UNPAID ARREARS AND ACCRUALS OF ANY PREFERENCE DIVIDEND AND SECONDLY, IN ADVANCE OF ALL OTHER SHARES RECEIVE AN AMOUNT EQUAL TO 100% OF THE SUBSCRIPTION PRICE PAID. SHARES CAN ONLY BE REDEEMED ON A SALE OR IPO OF THE COMPANY.

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## Statement of Capital (Totals)

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<i>Currency</i>	<b>GBP</b>	<i>Total number of shares</i>	<b>1339794525</b>
		<i>Total aggregate nominal value</i>	<b>13397945.25</b>

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## *Full Details of Shareholders*

The details below relate to individuals / corporate bodies that were shareholders as at 22/08/2015 or that had ceased to be shareholders since the made up date of the previous Annual Return

*A full list of shareholders for the company are shown below*

*Shareholding 1* : 0 A ORDINARY shares held as at the date of this return  
*Name:* CARLYLE STRATEGIC PARTNERS II LUXEMBOURG S.A R.L.

*Shareholding 2* : 0 A ORDINARY shares held as at the date of this return  
*Name:* CSP II COINVESTMENT LUXEMBOURG S.A.R.L

*Shareholding 3* : 37618 B ORDINARY shares held as at the date of this return  
*Name:* DONALD COATES

*Shareholding 4* : 491498 B ORDINARY shares held as at the date of this return  
*Name:* ANDREW EDWARDS

*Shareholding 5* : 189038 B ORDINARY shares held as at the date of this return  
*Name:* MARCUS MOIR

*Shareholding 6* : 12539 B ORDINARY shares held as at the date of this return



*Name:* CARL JOHNSON

*Shareholding 7* : 12539 B ORDINARY shares held as at the date of this return  
*Name:* ALEXANDER OKHUIZEN

*Shareholding 8* : 12539 B ORDINARY shares held as at the date of this return  
*Name:* EMMA FLETCHER

*Shareholding 9* : 151230 B ORDINARY shares held as at the date of this return  
*Name:* JOHNNY MASSEY

*Shareholding 10* : 151230 B ORDINARY shares held as at the date of this return  
*Name:* MARK OLDFIELD

*Shareholding 11* : 151230 B ORDINARY shares held as at the date of this return  
*Name:* ROBERT GREENFIELD

*Shareholding 12* : 37808 B ORDINARY shares held as at the date of this return  
*Name:* IAN MOORE

*Shareholding 13* : 37808 B ORDINARY shares held as at the date of this return  
*Name:* ELISIO MOTA

*Shareholding 14* : 37808 B ORDINARY shares held as at the date of this return  
*Name:* ANDREW WILCOCK

*Shareholding 15* : 37808 B ORDINARY shares held as at the date of this return  
*Name:* KEVIN HENDERSON

*Shareholding 16* : 281437 B1 ORDINARY shares held as at the date of this return  
*Name:* ANDREW EDWARDS

*Shareholding 17* : 642728 B ORDINARY shares held as at the date of this return  
*Name:* DUCCIO BALDI

*Shareholding 18* : 130211 B1 ORDINARY shares held as at the date of this return  
*Name:* DUCCIO BALDI

*Shareholding 19* : 13043584 A ORDINARY shares held as at the date of this return  
*Name:* CSP LYTHAM SARL

*Shareholding 20* : 1324335872 PREFERENCE shares held as at the date of this return  
*Name:* CSP LYTHAM SARL

## *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.