

**Return of Allotment of Shares**Company Name: **LYTHAM HOLDCO LIMITED**Company Number: **07748417**Received for filing in Electronic Format on the: **30/07/2015**

X4CRJCAG

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	11/11/2014	27/07/2015

Class of Shares:	A ORDINARY	Number allotted	12043584
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0
		Amount unpaid:	0.01

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	1749503
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B1	Number allotted	411648
	ORDINARY	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	13043584
	ORDINARY	Aggregate nominal value:	130435.84
Currency:	GBP	Amount paid per share	0.000767
		Amount unpaid per share	0.009233

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING UPON WINDING UP) RIGHTS AND DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE HOLDERS OF 50% OR MORE OF THE "A" SHARES HAVE THE RIGHT TO: NOMINATE THE CHAIRMAN OF THE BOARD; APPOINT/REMOVE UP TO TWO DIRECTORS; GIVE/REVOKE CONFLICT OF INTEREST AUTHORISATIONS; APPROVE TRANSFER OF "A" SHARES; NOMINATE THE TRANSFEREE IN A COMPULSORY TRANSFER.

Class of Shares:	B	Number allotted	2003421
	ORDINARY	Aggregate nominal value:	20034.21
Currency:	GBP	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND CAPITAL DISTRIBUTION (INCLUDING UPON WINDING UP) RIGHTS. DIVIDENDS MAY BE PAID SUBJECT TO THE PRIOR WRITTEN APPROVAL OF HOLDERS OF AT LEAST 50% OF THE "A" SHARES. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B1	Number allotted	411648
	ORDINARY	Aggregate nominal value:	4116.48
Currency:	GBP	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS BUT THEY HAVE NO RIGHTS TO A CAPITAL DISTRIBUTION (INCLUDING UPON WINDING UP). DIVIDENDS MAY BE PAID SUBJECT TO THE PRIOR WRITTEN APPROVAL OF HOLDERS OF AT LEAST 50% OF THE "A" SHARES. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	15458653
		Total aggregate nominal value:	154586.53

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.