



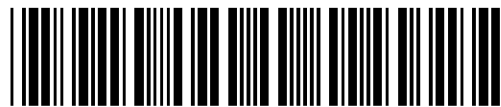
Companies House

CS01 (ef)

Confirmation Statement

Company Name: **LYTHAM HOLDCO LIMITED**

Company Number: **07748417**



Received for filing in Electronic Format on the: **22/08/2016**

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Company Name: **LYTHAM HOLDCO LIMITED**

Company Number: **07748417**

Confirmation **22/08/2016**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	13043584
	ORDINARY	Aggregate nominal value:	130435.84
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING UPON WINDING UP) RIGHTS AND DO NOT CONFER ANY RIGHTS OF REDEMPTION. THE HOLDERS OF 50% OR MORE OF THE "A" SHARES HAVE THE RIGHT TO: NOMINATE THE CHAIRMAN OF THE BOARD; APPOINT/REMOVE UP TO TWO DIRECTORS; GIVE/REVOKE CONFLICT OF INTEREST AUTHORISATIONS; APPROVE TRANSFER OF "A" SHARES; NOMINATE THE TRANSFEREE IN A COMPULSORY TRANSFER.

Class of Shares:	B	Number allotted	2003421
	ORDINARY	Aggregate nominal value:	20034.21
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND CAPITAL DISTRIBUTION (INCLUDING UPON WINDING UP) RIGHTS. DIVIDENDS MAY BE PAID SUBJECT TO THE PRIOR WRITTEN APPROVAL OF HOLDERS OF AT LEAST 50% OF THE "A" SHARES. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B1	Number allotted	411648
	ORDINARY	Aggregate nominal value:	4116.48
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS BUT THEY HAVE NO RIGHTS TO A CAPITAL DISTRIBUTION (INCLUDING UPON WINDING UP). DIVIDENDS MAY BE PAID SUBJECT TO THE PRIOR WRITTEN APPROVAL OF HOLDERS OF AT LEAST 50% OF THE "A" SHARES. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERENCE	Number allotted	1324335872
Currency:	GBP	Aggregate nominal value:	13243358.72

Prescribed particulars

THESE SHARES ARE CUMULATIVE REDEEMABLE PREFERENCE SHARES. HOLDERS ARE ENTITLED TO A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND OF 10% PER ANNUM. THE SHARES HAVE FULL VOTING RIGHTS. ON A CAPITAL DISTRIBUTION (INCLUDING UPON WINDING UP) PREFERENCE SHAREHOLDERS HAVE FIRSTLY, A PREFERENTIAL RIGHT TO RECEIVE ALL UNPAID ARREARS AND ACCRUALS OF ANY PREFERENCE DIVIDEND AND SECONDLY, IN ADVANCE OF ALL OTHER SHARES RECEIVE AN AMOUNT EQUAL TO 100% OF THE SUBSCRIPTION PRICE PAID. SHARES CAN ONLY BE REDEEMED ON A SALE OR IPO OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1339794525
		Total aggregate nominal value:	13397945.25
		Total aggregate amount unpaid:	120435.84

Persons with Significant Control (PSC)

PSC Statements

The company knows or has reasonable cause to believe that there is no registrable person or registrable relevant legal entity in relation to the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor