

# SH01

## Return of allotment of shares



Companies House



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\*A7911JFL\*

A24 28/06/2018 #85  
COMPANIES HOUSE

\*A78184B7\*

A22 13/06/2018 #123  
COMPANIES HOUSE

☒ What this form is for  
You may use this form to give  
notice of shares allotted following  
incorporation.

☒ What this form is for  
You cannot use this form to give  
notice of shares taken on formation of the  
company for an allotment of  
shares by an unlimited company.

WEDNESDAY  
THURSDAY

### 1 Company details

Company number 07736672

Company name in full APPEAR HERE LIMITED

→ Filling in this form  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date 3<sup>d</sup> 1<sup>st</sup> 0<sup>m</sup> 5<sup>m</sup> 2<sup>y</sup> 0<sup>y</sup> 1<sup>y</sup> 8<sup>y</sup>  
To Date

① Allotment date  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

② Currency  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	B ORDINARY	441,553	0.00001	1.132368	0

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

Continuation page  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.  
If a PLC, please attach  
valuation report (if  
appropriate)

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	ORDINARY	16,816,401	168.16401	
GBP	A PREFERRED	7,015,520	70.1552	
GBP	B ORDINARY	10,666,082	106.66082	
<b>Totals</b>		SEE CONT.PAGE	SEE CONT.PAGE	0

**Currency table B**

<b>Totals</b>				

**Currency table C**

<b>Totals</b>				

**Totals (including continuation  
pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
38,536,603	385.36603	0

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

Prescribed particulars  
①

SEE CONT. PAGES

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share

Prescribed particulars  
①

Class of share

Prescribed particulars  
①

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

## 4

Complete the table below to show the issued share capital. Complete a separate table for each currency.

[illegible]

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	ORDINARY	
Prescribed particulars	<p>VOTING - THE ORDINARY SHARES SHALL ENTITLE HOLDERS TO FULL VOTING RIGHTS.</p> <p>DIVIDENDS - THE ORDINARY SHARES SHALL ENTITLE HOLDERS TO FULL DIVIDEND RIGHTS.</p> <p>DISTRIBUTIONS - ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, OR SALE OR ASSET SALE, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS -</p> <p>(a) FIRSTLY, TO EACH HOLDER OF A PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR ITS A PREFERRED SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON ITS PREFERRED SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UPDAID DOWN TO THE DATE OF THE RETURN OF ASSETS, PROVIDED THAT IF THERE ARE INSUFFICIENT NET PROCEEDS, THE AVAILABLE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF A PREFERRED SHARES IN PROPORTION TO THE SUBSCRIPTION PRICE OF THE A PREFERRED SHARES HELD BY THEM AND ARREARS OR ACCRUALS OF DIVIDEND DUE TO THEM RESPECTIVELY</p> <p>(b) SECONDLY, TO EACH HOLDER OF SEED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR ITS SEED SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON ITS SEED SHARES (AS THE CASE MAY BE) DUE OR DECLARED BY UPAD DOWN TO THE DATE OF THE RETURN OF ASSETS, PROVIDED THAT IF THERE ARE INSUFFICIENT NET PROCEEDS, THE AVAILABLE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED SHARES IN PROPORTION TO THE SUBSCRIPTION PRICE OF THE SEED SHARES HELD BY THEM AND ARREARS OR ACCRUALS OF DIVIDEND DUE TO THEM RESPECTIVELY AND</p> <p>(c) THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED TO EACH OF THE HOLDERS OF ORDINARY SHARES (INCLUDING FOR THE AVOIDANCE OF DOUBT, ANY ORDINARY SHARES ARISING FROM CONVERSION OF A PREFERRED OR SEED SHARES UNDER ARTICLE 3.2 OF THE COMPANY'S ARTICLES), IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM RESPECTIVELY.</p> <p>REDEMPTION - THE ORDINARY SHARES ARE NOT REDEEMABLE.</p>	

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## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A PREFERRED	
Prescribed particulars	<p>VOTING - THE ORDINARY SHARES SHALL ENTITLE HOLDERS TO FULL VOTING RIGHTS.</p> <p>DIVIDENDS - THE ORDINARY SHARES SHALL ENTITLE HOLDERS TO FULL DIVIDEND RIGHTS.</p> <p>DISTRIBUTIONS - ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, OR SALE OR ASSET SALE, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS -</p> <p>(a) FIRSTLY, TO EACH HOLDER OF A PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR ITS A PREFERRED SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON ITS PREFERRED SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UPDAID DOWN TO THE DATE OF THE RETURN OF ASSETS, PROVIDED THAT IF THERE ARE INSUFFICIENT NET PROCEEDS, THE AVAILABLE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF A PREFERRED SHARES IN PROPORTION TO THE SUBSCRIPTION PRICE OF THE A PREFERRED SHARES HELD BY THEM AND ARREARS OR ACCRUALS OF DIVIDEND DUE TO THEM RESPECTIVELY.</p> <p>REDEMPTION - THE ORDINARY SHARES ARE NOT REDEEMABLE.</p>	

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## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B ORDINARY	
Prescribed particulars	<p>VOTING - THE B ORDINARY SHARES SHALL ENTITLE HOLDERS TO FULL VOTING RIGHTS.</p>	
	<p>DIVIDENDS - THE B ORDINARY SHARES SHALL ENTITLE HOLDERS TO FULL DIVIDEND RIGHTS.</p>	
	<p>DISTRIBUTIONS - ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, OR SALE OR ASSET SALE, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS -</p>	
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	<p>REDEMPTION - THE B ORDINARY SHARES ARE NOT REDEEMABLE.</p>	

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## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	SEED PREFERRED	
Prescribed particulars	<p>VOTING - THE SEED PREFERRED SHARES SHALL ENTITLE HOLDERS TO FULL VOTING RIGHTS.</p> <p>DIVIDENDS - THE SEED PREFERRED SHARES SHALL ENTITLE HOLDERS TO FULL DIVIDEND RIGHTS.</p> <p>DISTRIBUTIONS - ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, OR SALE OR ASSET SALE, THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS -</p> <p>(a) FIRSTLY, TO EACH HOLDER OF A PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR ITS A PREFERRED SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON ITS PREFERRED SHARES (AS THE CASE MAY BE) DUE OR DECLARED BUT UPDAID DOWN TO THE DATE OF THE RETURN OF ASSETS, PROVIDED THAT IF THERE ARE INSUFFICIENT NET PROCEEDS, THE AVAILABLE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF A PREFERRED SHARES IN PROPORTION TO THE SUBSCRIPTION PRICE OF THE A PREFERRED SHARES HELD BY THEM AND ARREARS OR ACCRUALS OF DIVIDEND DUE TO THEM RESPECTIVELY</p> <p>(b) SECONDLY, TO EACH HOLDER OF SEED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR ITS SEED SHARES PLUS ANY ARREARS OR ACCRUALS OF DIVIDEND (IF ANY) ON ITS SEED SHARES (AS THE CASE MAY BE) DUE OR DECLARED BY UPAD DOWN TO THE DATE OF THE RETURN OF ASSETS, PROVIDED THAT IF THERE ARE INSUFFICIENT NET PROCEEDS, THE AVAILABLE NET PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED SHARES IN PROPORTION TO THE SUBSCRIPTION PRICE OF THE SEED SHARES HELD BY THEM AND ARREARS OR ACCRUALS OF DIVIDEND DUE TO THEM RESPECTIVELY AND</p> <p>(c) THEREAFTER THE BALANCE OF THE NET PROCEEDS, IF ANY, SHALL BE DISTRIBUTED TO EACH OF THE HOLDERS OF ORDINARY SHARES (INCLUDING FOR THE AVOIDANCE OF DOUBT, ANY ORDINARY SHARES ARISING FROM CONVERSION OF A PREFERRED OR SEED SHARES UNDER ARTICLE 3.2 OF THE COMPANY'S ARTICLES), IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM RESPECTIVELY.</p> <p>REDEMPTION - THE SEED PREFERRED SHARES ARE NOT REDEEMABLE.</p>	



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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	COURTNEY MUNN				
Company name	JAG SHAW BAKER				
Address	BERNERS HOUSE				
	47-48 BERNERS STREET				
Post town	LONDON				
County/Region					
Postcode	W	1	T	3	N F
Country					
DX					
Telephone					

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)