In accordance with Section 555 of the Companies Act 2006.

SH01

Return of allotment of shares

Companies House

Go online to file this information
www.gov.uk/companieshouse

What this form is for
You may use this form to give notice of shares allotted following incorporation.

What this form is NOT f
You cannot use this form t notice of shares taken by s on formation of the compa for an allotment of a new c shares by an unlimited com

FRIDAY

A6GY4KEH
A17 13/10/2017 #186
COMPANIES HOUSE

1 Company details

Company number	0 7 7 3 6 6 7 2
Company name in full	APPEAR HERE LIMITED

Filling in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ❶

From Date	d 2 5	m 0 9	y 2 0 1 7
To Date	d d	m m	y y y y

❶ Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

❷ Currency
If currency details are not completed we will assume currency is in pound sterling.

Currency ❷	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	B ORDINARY	333,752	0.00001	$1.49812	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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4 Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY	16,554,371	1,655.4371	
GBP	A PREFERRED	7,015,520	701.552	
GBP	SEED	4,038,600	403.86	
	Totals	SEE CONT.PAGE	SEE CONT.PAGE	SEE CONT.PAGE
Currency table B				
	Totals			
Currency table C				
	Totals			

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	37,375,710	2,858.52129	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

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Return of allotment of shares

4 Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
GBP	B ORDINARY	9,767,219	97.67219	
	Totals	37,375,710	2,858.52129	0

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	
Prescribed particulars ❶	SEE CONTINUATION PAGES.
Class of share	
Prescribed particulars ❶	
Class of share	
Prescribed particulars ❶	

❶ Prescribed particulars of rights attached to shares

The particulars are:
- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature

Signature
X X

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❷ Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ Person authorised
Under either section 270 or 274 of the Companies Act 2006.

In accordance with Section 555 of the Companies Act 2006.

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Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY, A PREFERRED, SEED AND B ORDINARY
Prescribed particulars	VOTING – EACH SHARE CARRIES THE RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. DIVIDENDS – ALL SHARES RANK PARI PASSU IN RESPECT OF DIVIDENDS, AND DIVIDENDS SHALL BE PAID PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER RESPECTIVELY (IN THE CASE OF B SHARES, A PREFERRED SHARES AND SEED SHARES, AS THOUGH THEY HAD BEEN FULLY CONVERTED INTO ORDINARY SHARES IN ACCORDANCE WITH ARTICLE 3.2 OF THE COMPANY'S ARTICLES). DISTRIBUTIONS – ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL, OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("NET PROCEEDS") SHALL BE DISTRIBUTED AS FOLLOWS: (A) FIRSTLY IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE OF ALL THE B SHARES IN ISSUE AT THE RELEVANT TIME PLUS ALL ARREARS OR ACCRUALS OF DECLARED BUT UNPAID DIVIDENDS ON THE B SHARES DOWN TO THE DATE OF RETURN OF ASSETS ON THE B SHARES) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE A PREFERRED SHARES, SEED SHARES AND ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF A PREFERRED SHARES, SEED SHARES AND ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE B SHARES SUCH THAT EACH HOLDER OF B SHARES RECEIVES IN RESPECT OF EACH B SHARE HELD THE SUBSCRIPTION PRICE OF THAT B SHARE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE SUBSCRIPTION PRICE OF EACH B SHARE, SUCH BALANCE WILL BE DISTRIBUTED TO THE HOLDERS OF B SHARES PRO RATA ACCORDING TO THE NUMBER OF B SHARES HELD); (B) SECONDLY IN PAYING A SUM EQUAL TO £Y PLUS £100 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE OF ALL THE A PREFERRED SHARES IN ISSUE AT THE RELEVANT TIME PLUS ALL ARREARS OR ACCRUALS OF DECLARED BUT UNPAID DIVIDENDS ON THE A PREFERRED SHARES DOWN TO THE DATE OF RETURN OF ASSETS ON THE A PREFERRED SHARES) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE B SHARES, SEED SHARES AND ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF B SHARES, SEED SHARES AND ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE A PREFERRED SHARES SUCH THAT EACH HOLDER OF A PREFERRED SHARES RECEIVES IN RESPECT OF EACH A PREFERRED SHARE HELD THE SUBSCRIPTION PRICE OF THAT A PREFERRED SHARE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE SUBSCRIPTION PRICE OF EACH A PREFERRED SHARE, SUCH

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY, A PREFERRED, SEED AND B ORDINARY
Prescribed particulars	BALANCE WILL BE DISTRIBUTED TO THE HOLDERS OF A PREFERRED SHARES PRO RATA ACCORDING TO THE NUMBER OF A PREFERRED SHARES HELD); (C) THIRDLY IN PAYING A SUM EQUAL TO £Z PLUS £100 (WHERE Z IS AN AMOUNT EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE OF ALL THE SEED SHARES IN ISSUE AT THE RELEVANT TIME PLUS ALL ARREARS OR ACCRUALS OF DECLARED BUT UNPAID DIVIDENDS ON THE SEED SHARES DOWN TO THE DATE OF RETURN OF ASSETS ON THE SEED SHARES) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE B SHARES, A PREFERRED SHARES AND ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF B SHARES, A PREFERRED SHARES AND ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE SEED SHARES SUCH THAT EACH HOLDER OF SEED SHARES RECEIVES IN RESPECT OF EACH SEED SHARE HELD THE SUBSCRIPTION PRICE OF THAT SEED SHARE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE SUBSCRIPTION PRICE OF EACH SEED SHARE, SUCH BALANCE WILL BE DISTRIBUTED TO THE HOLDERS OF SEED SHARES PRO RATA ACCORDING TO THE NUMBER OF SEED SHARES HELD); (D) THEREAFTER DISTRIBUTING THE BALANCE (IF ANY) AS TO 0.0001% TO THE HOLDERS OF THE B SHARES, A PREFERRED SHARES AND SEED SHARES PRO-RATA ACCORDING TO THE NUMBER OF B SHARES, A PREFERRED SHARES AND SEED SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES IN ISSUE ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM. REDEMPTION – THE SHARES ARE NOT REDEEMABLE.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name CATHERINE HARGREAVES

Company name JAG SHAW BAKER

Address BERNERS HOUSE

47-48 BERNERS STREET

Post town LONDON

County/Region

Postcode W 1 T 3 N F

Country

DX

Telephone

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse