

# SH01

## Return of allotment of shares



Companies House



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to  
give notice of shares taken by  
you on formation of the company  
for an allotment of a new  
share by an unlimited company.

SATURDAY



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20/05/2017

#92

COMPANIES HOUSE

### 1 Company details

Company number 0 7 7 3 6 6 7 2

Company name in full APPEAR HERE LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date <sup>d</sup>1 <sup>d</sup>0 <sup>m</sup>0 <sup>m</sup>4 <sup>y</sup>2 <sup>y</sup>0 <sup>y</sup>1 <sup>y</sup>7  
To Date <sup>d</sup>1 <sup>d</sup>3 <sup>m</sup>0 <sup>m</sup>4 <sup>y</sup>2 <sup>y</sup>0 <sup>y</sup>1 <sup>y</sup>7

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency <sup>2</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
STERLING	B ORDINARY	1,273,646	0.00001	0.94364	0
STERLING	B ORDINARY	1,412,968	0.00001	0.70773	0

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

## SH01

## Return of allotment of shares

4

## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up:

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
STERLING	ORDINARY	16,554,371	1655.4371	
STERLING	A PREFERRED	7,015,520	701.552	
STERLING	SEED	4,038,600	403.86	
<b>Totals</b>		27,608,491	2,760.8491	0

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

**Totals (including continuation pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
30,295,105	2,787.71524	0

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

## Statement of capital

Complete a separate table for each currency.

06/16 Version 6.0

SH01

Return of allotment of shares

**5 Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	ORDINARY, A PREFERRED, SEED AND B ORDINARY
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Prescribed particulars ①	SEE CONTINUATION PAGES
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**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share	
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Prescribed particulars ①	
-----------------------------	--

Class of share	
----------------	--

Prescribed particulars ①	
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**6 Signature**

I am signing this form on behalf of the company.

Signature	<div style="display: flex; align-items: center;"> <div style="margin-right: 10px;">X</div>  <div style="margin-left: 10px;">X</div> </div>
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Signature

This form may be signed by:  
 Director ② Secretary, Person authorised ③ Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

# SH01 - continuation page

## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	ORDINARY, A PREFERRED, SEED AND B ORDINARY	
Prescribed particulars	<p>VOTING – EACH SHARE CARRIES THE RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.</p> <p>DIVIDENDS – ALL SHARES RANK PARI PASSU IN RESPECT OF DIVIDENDS, AND DIVIDENDS SHALL BE PAID PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER RESPECTIVELY (IN THE CASE OF B SHARES, A PREFERRED SHARES AND SEED SHARES, AS THOUGH THEY HAD BEEN FULLY CONVERTED INTO ORDINARY SHARES IN ACCORDANCE WITH ARTICLE 3.2 OF THE COMPANY'S ARTICLES).</p> <p>DISTRIBUTIONS – ON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL, OR OTHERWISE THE ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES ("NET PROCEEDS") SHALL BE DISTRIBUTED AS FOLLOWS: (A) FIRSTLY IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE OF ALL THE B SHARES IN ISSUE AT THE RELEVANT TIME PLUS ALL ARREARS OR ACCRUALS OF DECLARED BUT UNPAID DIVIDENDS ON THE B SHARES DOWN TO THE DATE OF RETURN OF ASSETS ON THE B SHARES) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE A PREFERRED SHARES, SEED SHARES AND ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF A PREFERRED SHARES, SEED SHARES AND ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE B SHARES SUCH THAT EACH HOLDER OF B SHARES RECEIVES IN RESPECT OF EACH B SHARE HELD THE SUBSCRIPTION PRICE OF THAT B SHARE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE SUBSCRIPTION PRICE OF EACH B SHARE, SUCH BALANCE WILL BE DISTRIBUTED TO THE HOLDERS OF B SHARES PRO RATA ACCORDING TO THE NUMBER OF B SHARES HELD); (B) SECONDLY IN PAYING A SUM EQUAL TO £Y PLUS £100 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE OF ALL THE A PREFERRED SHARES IN ISSUE AT THE RELEVANT TIME PLUS ALL ARREARS OR ACCRUALS OF DECLARED BUT UNPAID DIVIDENDS ON THE A PREFERRED SHARES DOWN TO THE DATE OF RETURN OF ASSETS ON THE A PREFERRED SHARES) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE B SHARES, SEED SHARES AND ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF B SHARES, SEED SHARES AND ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE A PREFERRED SHARES SUCH THAT EACH HOLDER OF A PREFERRED SHARES RECEIVES IN RESPECT OF EACH A PREFERRED SHARE HELD THE SUBSCRIPTION PRICE OF THAT A PREFERRED SHARE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE SUBSCRIPTION PRICE OF EACH A PREFERRED SHARE, SUCH</p>	

# SH01 - continuation page

## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	ORDINARY, A PREFERRED, SEED AND B ORDINARY	
Prescribed particulars	<p>BALANCE WILL BE DISTRIBUTED TO THE HOLDERS OF A PREFERRED SHARES PRO RATA ACCORDING TO THE NUMBER OF A PREFERRED SHARES HELD); (C) THIRDLY IN PAYING A SUM EQUAL TO £Z PLUS £100 (WHERE Z IS AN AMOUNT EQUAL TO THE AGGREGATE SUBSCRIPTION PRICE OF ALL THE SEED SHARES IN ISSUE AT THE RELEVANT TIME PLUS ALL ARREARS OR ACCRUALS OF DECLARED BUT UNPAID DIVIDENDS ON THE SEED SHARES DOWN TO THE DATE OF RETURN OF ASSETS ON THE SEED SHARES) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF THE B SHARES, A PREFERRED SHARES AND ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF B SHARES, A PREFERRED SHARES AND ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE SEED SHARES SUCH THAT EACH HOLDER OF SEED SHARES RECEIVES IN RESPECT OF EACH SEED SHARE HELD THE SUBSCRIPTION PRICE OF THAT SEED SHARE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE SUBSCRIPTION PRICE OF EACH SEED SHARE, SUCH BALANCE WILL BE DISTRIBUTED TO THE HOLDERS OF SEED SHARES PRO RATA ACCORDING TO THE NUMBER OF SEED SHARES HELD); (D) THEREAFTER DISTRIBUTING THE BALANCE (IF ANY) AS TO 0.0001% TO THE HOLDERS OF THE B SHARES, A PREFERRED SHARES AND SEED SHARES PRO-RATA ACCORDING TO THE NUMBER OF B SHARES, A PREFERRED SHARES AND SEED SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES IN ISSUE ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM.</p> <p>REDEMPTION – THE SHARES ARE NOT REDEEMABLE.</p>	

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

JAG SHAW BAKER

Address

BERNERS HOUSE

47-48 BERNERS STREET

Post town

LONDON

County/Region

ENGLAND

Postcode

W 1 T 3 N F

Country

UNITED KINGDOM

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)