

Anno Distillers Limited
Company No. 07729470

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Shareholder resolutions 1, 2 and 3 to create new classes of share and set class rights

The current shareholders waive rights to statutory notice

Special resolutions

- 1 IT WAS RESOLVED THAT the 100 shares which were allotted, called up and fully paid at the time of incorporation will be designated as A shares
- 2 IT WAS RESOLVED THAT a further 100 shares should be offered and these shares will be designated as B shares
- 3 IT WAS RESOLVED THAT the class rights will be

As regards income

The holders of the A ordinary and B ordinary shares shall rank *pari passu* save that the directors may at any time resolve to declare a dividend on any class or classes of share but not on the others and may decide to pay a different level of dividend on each class of share

As regards voting

The holders of the A ordinary and B ordinary shares shall rank *pari passu* save that the holders of the B shares do not have voting rights on any resolution to sell the company, its business or a part of that business

As regards capital

The A and B ordinary shares shall entitle the holders thereof on a

- a winding-up or on a reduction of capital involving a return of capital to members, or
 - b a sale of the business or a part of the business to a third party involving a return of capital to members
- to the repayment of
- c any premium paid at the time of allotment

And that resolutions 1, 2 and 3 shall become articles 21 5, 21 6 and 23 3 in the Articles of Association

Shareholder resolution 4 to authorise the directors to allot shares

Special resolution

- 4 IT WAS RESOLVED THAT the directors of the Company be hereby authorised generally and unconditionally pursuant to and in accordance with sections 550 & 551 Companies Act 2006 to exercise all the powers of the Company to allot B shares up to an aggregate nominal amount of £100 at any time or times during the period of one month from the date hereof



Shareholder resolution 5 to disapply statutory pre-emption rights on allotment

Special resolution

- 5 IT WAS RESOLVED THAT pursuant to section 570 Companies Act 2006 the provisions of Section 561(1) of the said Act will not apply to the allotment of any B shares which at the time of passing this resolution the directors propose to allot provided that allotment is made within one month of the passing of this resolution and is limited to equity securities up to an aggregate nominal amount of £100

Signed



Dr A Reason

Dated


20th

March 2013

Dr N Lewis