

**Return of Allotment of Shares**Company Name: **IONIX ADVANCED TECHNOLOGIES LTD**Company Number: **07729411**Received for filing in Electronic Format on the: **18/11/2016**

X5K12VOG

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
02/11/2016

Class of Shares: ORDINARY**Currency: GBP**

Number allotted	17
Nominal value of each share	1
Amount paid:	1223.99
Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	400
Currency:	GBP	Aggregate nominal value:	396

Prescribed particulars

THE DEFERRED SHARES (A) SHALL NOT CONFER ON THE HOLDERS OF THEM ANY RIGHT TO RECEIVE PAYMENT OF ANY DIVIDEND; (B) SHALL NOT CONFER ON THE HOLDERS OF THEM ANY RIGHT TO RECEIVE NOTICE OF, OR ATTEND AND VOTE AT, ANY GENERAL MEETING, OR RECEIVE NOTICE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY; AND (C) ON A RETURN OF ASSETS ON A WINDING UP OR OTHERWISE, SHALL ENTITLE THE HOLDERS THEREOF TO PAYMENT OF 1 PENNY (1P) FOR EACH DEFERRED SHARE HELD AFTER THE REPAYMENT OF THE CAPITAL PAID UP ON ORDINARY SHARE AND B ORDINARY SHARE AND THE PAYMENT OF 1,000,000 ON EACH ORDINARY SHARE AND B ORDINARY SHARE.

Class of Shares:	ORDINARY	Number allotted	3170
Currency:	GBP	Aggregate nominal value:	3170

Prescribed particulars

ANY PROFITS WHICH THE COMPANY DETERMINES TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE ORDINARY SHAREHOLDERS AND B ORDINARY SHAREHOLDERS PRO RATA ACCORDING TO NUMBER OF ORDINARY SHARES AND/OR B ORDINARY SHARES HELD BY EACH OF THEM. THE SHAREHOLDERS SHALL OR PROCURE THE DOING OF ALL NECESSARY ACTS TO ENSURE THAT (I) IN THE EVENT OF A DISPOSAL, THE PROCEEDS; AND (II) UPON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONGST THE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES AND/OR B ORDINARY SHARES HELD BY EACH OF THEM, BEFORE ANY DISTRIBUTION IS MADE TO THE HOLDERS OF DEFERRED SHARES. IN THE EVENT OF A SHARE SALE, THE PROCEEDS SHALL BE DISTRIBUTED AS BETWEEN THE SHAREHOLDERS ON THE SAME BASIS AS IF THEY WERE SURPLUS ASSETS IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 3.8. THE BOARD SHALL NOT REGISTER THE TRANSFER OF ANY OF THE ORDINARY SHARES IF THE PROCEEDS OF A SHARE SALE ARE NOT DISTRIBUTED IN SUCH MANNER. THE HOLDERS OF ORDINARY SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND

ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY AND RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS.

Class of Shares:	B	Number allotted	727
	ORDINARY	Aggregate nominal value:	7.27

Currency: **GBP**

Prescribed particulars

ANY PROFITS WHICH THE COMPANY DETERMINES TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE DISTRIBUTED AMONGST THE ORDINARY SHAREHOLDERS AND B ORDINARY SHAREHOLDERS PRO RATA ACCORDING TO NUMBER OR ORDINARY SHARES AND/OR B ORDINARY SHARES HELD BY EACH OF THEM. THE SHAREHOLDERS SHALL OR PROCURE THE DOING OF ALL NECESSARY ACTS TO ENSURE THAT (I) IN THE EVENT OF A DISPOSAL, THE PROCEEDS; AND (II) UPON A RETURN OF ASSETS ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONGST THE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES AND/OR B ORDINARY SHARES HELD BY EACH OF THEM, BEFORE ANY DISTRIBUTION IS MADE TO THE HOLDERS OF DEFERRED SHARES. IN THE EVENT OF A SHARE SALE, THE PROCEEDS SHALL BE DISTRIBUTED AS BETWEEN THE SHAREHOLDERS ON THE SAME BASIS AS IF THEY WERE SURPLUS ASSETS IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 3.8. THE BOARD SHALL NOT REGISTER THE TRANSFER OF ANY OF THE ORDINARY SHARES IF THE PROCEEDS OF A SHARE SALE ARE NOT DISTRIBUTED IN SUCH MANNER. THE HOLDERS OF B ORDINARY SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND ANY GENERAL MEETING OF THE COMPANY BUT NOT HAVE THE RIGHT TO VOTE AT ANY GENERAL MEETING OF THE COMPANY OR RECEIVE AND VOTE ON ANY WRITTEN RESOLUTIONS OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4297
		Total aggregate nominal value:	3573.27
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.