

**ASSET ALLIANCE GROUP HOLDINGS LIMITED**

**(Company number: 07726176)**

**(the "Company")**

**WRITTEN RESOLUTIONS OF THE MEMBERS OF THE COMPANY**

**PURSUANT TO SECTION 288 OF THE COMPANIES ACT 2006**

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The directors of the Company propose that the following written resolutions be passed by the members of the Company as an ordinary resolution:

**Ordinary Resolution**

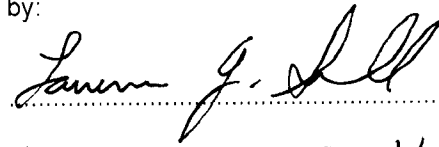
1. **THAT** 40,077 of the issued A Shares of £0.01 each in the capital of the Company held by Cabot Square Capital Nominee Limited be re-designated as Worthless Deferred Shares of £0.01 each in the capital of the Company having the rights and being subject to the restrictions set out in the articles of association of the Company, such re-designation shall take effect immediately before completion under the sale and purchase agreement dated 10 December 2020 in respect of the sale of the entire issued share capital of the Company.

Members of the Company who are eligible members because they are entitled to vote on the resolutions on the circulation date (that is the date on which copies of the resolutions are first sent to members, being 26 March 2021) should sign and date below to signify their agreement to the resolutions and return the signed document by hand to the registered office of the Company.

This resolution must be passed by the requisite majority by the end of the period of 28 days beginning with the circulation date otherwise it will lapse.

Agreed by:

Signed



Name

Lawrence J. Small

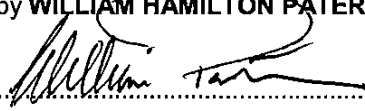
Date

31 March 2021

for and on behalf of


**CABOT SQUARE CAPITAL NOMINEE LIMITED**

Agreed by **WILLIAM HAMILTON PATERSON**

Signed ..  ..

Date 31 March 2021 ..

Agreed by ALLAN THOMAS EVANS

Signed .....

Date ..... 31 March 2021

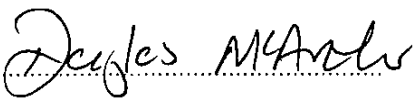
Agreed by **JAMES STUART JENKINS**

Signed .....

31 March 2021

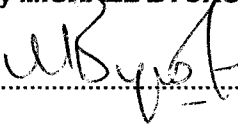
Date .....

Agreed by DOUGLAS BROWN MCARTHUR

Signed ..... 

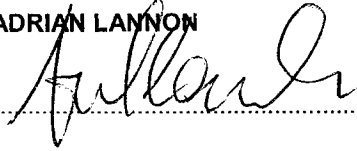
Date ..... 31 March 2021

Agreed by **MICHAEL BYCROFT**

Signed  .....

Date 31 March 2021 .....

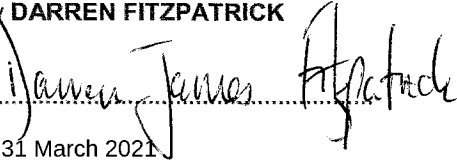
Agreed by **ADRIAN LANNON**

Signed ..... 

Date ..... 31 March 2021



Agreed by **DARREN FITZPATRICK**

Signed ..... 

31 March 2021

Date .....