

Company No. 07726176

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTIONS

OF

ASSET ALLIANCE GROUP HOLDINGS LIMITED (Company)

On 01 April 2021 the following ordinary resolutions and special resolution were duly passed as written resolutions of the Company pursuant to section 288 of the Companies Act 2006:

SPECIAL RESOLUTION

1. That the articles of association in the attached form and for the purpose of identification marked "A" (**New Articles**) be and are hereby approved and adopted as the articles of association of the Company in substitution for and to the exclusion of the Company's existing articles of association.

ORDINARY RESOLUTIONS

2. That the one Deferred Share of £1 currently in issue be sub-divided into 100 Deferred Shares of £0.01 each.
3. Subject to resolution 2 being passed, 100 of the Deferred Shares of £0.01 each, 40,077 of the Worthless Deferred Shares of £0.01 each, 126,909 of the A Shares of £0.01 each, 25,000 of the B Shares of £0.01 each, 13,639 of the C Shares of £0.01 each and 16,164 of the D Shares of £0.01 each in the capital of the Company currently in issue be re-designated as 221,889 Ordinary Shares of £0.01 each.


Director