

RP04

Second filing of a document previously delivered



✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

✗ What this form is NOT for

You cannot use this form to file a second filing of a document under the Companies Act 1986 registered under the Companies Act 1986 registered delivered.

A second filing of a document cannot be filed where the information that was properly delivered. Form RP01 must be used in these circumstances.

For further information, please refer to our guidance at [house](#)



AD0ALIW2

A10

04/04/2024

#213

COMPANIES HOUSE

THURSDAY

1 Company details

Company number: 07725451
Company name in full: HUMA THERAPEUTICS LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-5 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

RP04

Second filing of a document previously delivered

3 Description of the original document

Document type ①

CS01

① Description of the original document

Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.

Date of registration of the original document

^d2 ^d5

^m1 ^m1

^y2 ^y0 ^y2 ^y2

4 Section 243 or 790ZF Exemption ②

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

RP04

Second filing of a document previously delivered



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:
The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

CS01- additional information page

Confirmation statement

Part 2

Statement of capital change

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered.

✓ **This part must be sent at the same time as your confirmation statement.**

✗ Not required for companies without share capital.

For further information, please refer to our guidance at www.gov.uk/companieshouse

You must complete both sections B1 and B2.

B1

Share capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation pages
Use a statement of capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	C Preference	4,151,557	£4,151.557	
GBP	Growth	4,650,000	£4,650.00	
GBP	Ordinary	19,446,468	£19,446.468	
Totals		28,248,025	£28,248.025	£0.00

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
28,248,025	£28,248.025	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

CS01- additional information page

Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in **Section B1**.

Class of share	C Preference
Prescribed particulars	Right of distribution of profit. Right to receive notice of, attend and vote at, general meetings. One vote on a show of hands. One vote for each share of which that person is the holder on a poll vote. Right of conversion to ordinary shares (1:1 basis). On an insolvency event or exit event, holders of C preference shares shall, ahead of the holders of ordinary shares or growth shares, be entitled to receive an amount equal to the amounts paid up on the preference shares.
Class of share	Growth
Prescribed particulars	THE GROWTH SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THE GROWTH SHARES HAVE THE RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) SAVE THAT THE HOLDERS OF THE GROWTH SHARES SHALL HAVE NO ENTITLEMENT PRIOR TO EACH ORDINARY SHARE HAVING RECEIVED AN AMOUNT EQUAL TO 100% OF THE HURDLE AMOUNT FOR THAT GROWTH SHARE AND THEREAFTER THE GROWTH SHARE SHALL PARTICIPATE PARI PASSU WITH THE ORDINARY SHARES IN DISTRIBUTIONS IN EXCESS OF THE HURDLE AMOUNT. THE GROWTH SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.
Class of share	Ordinary
Prescribed particulars	THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a prescribed particulars continuation page if necessary.

CS01- additional information page

Confirmation statement

Part 4

Shareholder information change

Only use this Part to tell us of a change to shareholder information since the company last delivered this information.

☒ If completed this Part must be sent at the same time as your confirmation statement.

☒ Not required for companies without share capital or DTR5 companies.

For further information, please refer to our guidance at www.gov.uk/companieshouse

D1

Shareholder information for a non-traded company

How is the list of shareholders enclosed. Please tick the appropriate box below:

☒ The list of shareholders is enclosed on paper.

☐ The list of shareholders is enclosed in another format.

Further shareholders

Please use a Shareholder information (for a non-traded company) continuation page if necessary.

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
PAUL ACHLEITNER	C Preference	13,764		/ /
ADIRVENTURES LLC	C Preference	57,106		/ /
ALLEGISNL CAPITAL LP	C Preference	45,685		/ /
ALTUS NOMINEES LTD	C Preference	137,056		/ /
AMLONE UG (HAFTUNGBESCHRAENKT)	C Preference	4,568		/ /
AURORA TRUST	C Preference	32,589		/ /
BACK IN BLACK CAPITAL LIMITED	C Preference	228,427		/ /
BAYER AG	C Preference	342,641		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
BLUEMONT CAPITAL LIMITED	C Preference	32,285		/ /
BRUCE RICHARDS 2011 FAMILY TRUST	C Preference	45,685		/ /
BUSINESS SYSTEMS CONSULTANTS LIMITED	C Preference	45,685		/ /
BVS FAMILY TRUST GMBH	C Preference	1,376		/ /
Challenger Universal LIMITED	C Preference	103,215		/ /
Tom CHAPMAN	C Preference	37,910		/ /
CORBETTI CAPITAL EQUITY INC.	C Preference	267,259		/ /
DALE VENTURES - FZE	C Preference	45,685		/ /
DC ASSET MANAGEMENT LIMITED	C Preference	1,370		/ /
DC LUMOS INVESTMENT FUND	C Preference	2,284		/ /
MICHAEL DIEKMANN	C Preference	13,764		/ /
EDEN FINANCIAL INVESTMENTS INC.	C Preference	228,427		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
ENDURANCE FUND LIMITED	C Preference	182,742		/ /
JOACHIM FABER	C Preference	5,505		/ /
Stuart Robert FLETCHER	C Preference	9,685		/ /
FRONTRUNNERS SRL	C Preference	13,705		/ /
GRUPPO HAT	C Preference	274,114		/ /
HERITAGE INVESTING LIMITED	C Preference	45,685		/ /
AL HOKAIR	C Preference	137,056		/ /
HUMA SERIES C AFO GMBH & CO. KG	C Preference	137,056		/ /
HV FUND	C Preference	274,113		/ /
INNOVATION GROWTH FUND I L.P	C Preference	137,056		/ /
IREON VENTURES LTD	C Preference	36,549		/ /
MICHAEL KASUMOV	C Preference	13,705		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
NICHOLAS LOFBERG	C Preference	22,842		/ /
Eskandar MALEKI	C Preference	65,178		/ /
SUAD MALEKI	C Preference	7,034		/ /
NEBAHAT GULTEKIN ERUS	C Preference	798		/ /
NOMURA EUROPEAN INVESTMENT LTD	C Preference	7,081		/ /
EKATERINA OZARKO	C Preference	1,142		/ /
PEAK CHARM HOLDINGS LTD	C Preference	22,843		/ /
PRAXI PARTNERS GP GMBH	C Preference	3,325		/ /
PTC TRUSTEES GY LIMITED	C Preference	422,591		/ /
Chandra Mohan RETHNAM	C Preference	17,957		/ /
DMITRI ROUMIANTSEV	C Preference	4,788		/ /
Roberto RUHMAN	C Preference	24,934		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
SADITA HOLDING COMPANY KSCC	C Preference	45,685		/ /
SAMSUNG NEXT LLC	C Preference	22,842		/ /
SHAFIR VENTURES LLC.	C Preference	57,106		/ /
TOUCHSTONE INVESTMENT LLC	C Preference	228,427		/ /
Trevor TRAINA	C Preference	776		/ /
TWENTY NINE CAPITAL PARTNERS (GENERAL PARTNER) LIMITED PARTNERSHIP ACTING IN ITS CAPACITY AS GENERAL PARTNER OF TWENTY NINE CAPITAL PARTNERS LIMITED PARTNERSHIP	C Preference	228,427		/ /
UNILEVER SWISS HOLDINGS AG	C Preference	0	228,427	15 / 03 / 2022
YANA VLADYKINA	C Preference	1,729		/ /
WINTERX CAPITAL	C Preference	12,300		/ /
				/ /
				/ /
				/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Milano FILI	Growth	150,000		/ /
Danoosh VAHDAT	Growth	4,500,000		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Bahador ADAB	Ordinary	33,940		/ /
PETER TOBIAS ALPSTEN	Ordinary	217,840		/ /
AONAS HOLDING S.A.	Ordinary	57,736		/ /
ASTRAZENECA PHARMACEUTICALS LP	Ordinary	1,279,708		/ /
AURORA TRUST	Ordinary	52,743		/ /
BAYER AG	Ordinary	1,798,271		/ /
BAYER AKTIENGESELLSCHAFT	Ordinary	121,714		/ /
BIN YOUSEF INVESTMENTS	Ordinary	42,687		/ /
BIOBEATS NOMINEE LIMITED	Ordinary	230,737		/ /
BOTANIQUE	Ordinary	42,730		/ /
Mike BOWEN	Ordinary	11,537		/ /
CHALLENGER UNIVERSAL LIMITED	Ordinary	95,286		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Tom CHAPMAN	Ordinary	146,232		/ /
DALE VENTURES - FZE	Ordinary	65,233		/ /
Ioannis DALMARIS	Ordinary	13,950		/ /
DC ASSET MANAGEMENT LIMITED	Ordinary	8,000		/ /
DC LUMOS INVESTMENT FUND	Ordinary	4,000		/ /
Anne EDWARDS	Ordinary	23,095		/ /
Stuart Robert FLETCHER	Ordinary	23,000		/ /
Howard FLIGHT	Ordinary	21,000		/ /
FREUD (HOLDING) LTD	Ordinary	85,349		/ /
GEX VC LTD	Ordinary	23,343		/ /
Stefan GRIES	Ordinary	205,000		/ /
HBJ (CHALLENGER QATAR)	Ordinary	756,658		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
HEALTHBOX EUROPE 1 LLC (ON BEHALF OF HEALTHBOX EUROPE 1 LP)	Ordinary	218,744		/ /
Harry HYMAN	Ordinary	10,000		/ /
INTELLIGENT DEVICES SEZC INC.	Ordinary	110,988		/ /
Steven KALAFCHI	Ordinary	139,500		/ /
David KHALILI	Ordinary	211,864		/ /
Rich KHATIB	Ordinary	3,934,926		/ /
Sassan Dieter KHATIB-SHAHIDI	Ordinary	197,000		/ /
Olga KONDRASHOVA	Ordinary	51,000		/ /
MICHAEL GEOFFREY LEWIS	Ordinary	36,749		/ /
SIMON JOHN MACKINNON	Ordinary	11,000		/ /
Eskandar MALEKI	Ordinary	1,438,901		/ /
Suad MALEKI	Ordinary	12,171		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
SUAD MALEKI	Ordinary	63,559		/ /
Dan MARTIN	Ordinary	9,000		/ /
MINAMOUR INVESTMENTS	Ordinary	115,932		/ /
HAMZA MOFTAH	Ordinary	3,000		/ /
NEBAHAT GULTEKIN ERUS	Ordinary	8,200		/ /
Sanjay OBEROI	Ordinary	4,650		/ /
JIRI ORLIK	Ordinary	2,295		/ /
PRAXI PARTNERS GP GMBH	Ordinary	5,274		/ /
PTC TRUSTEES GY LIMITED	Ordinary	2,185,582		/ /
Chandra Mohan RETHNAM	Ordinary	180,339		/ /
Paul RICHARDSON	Ordinary	16,000		/ /
DMITRI ROUMIANTSEV	Ordinary	7,772		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
MARTIN DEGARIS ROWDEN	Ordinary	130,548		/ /
Roberto RUHMAN	Ordinary	125,946		/ /
Christophe SCHAILLEE	Ordinary	10,593		/ /
Jie SHEN	Ordinary	13,856		/ /
Soraya SHOKRAI	Ordinary	7,376		/ /
Eli SILBER	Ordinary	9,000		/ /
SILK VENTURES GROUP LTD	Ordinary	8,538		/ /
SWORD GALAXY	Ordinary	815,542		/ /
Shane Sailesh THAKRAR	Ordinary	17,189		/ /
Trevor TRAINA	Ordinary	6,400		/ /
Danoosh VAHDAT	Ordinary	3,858,670		/ /
Sheung Samuel Shau WU	Ordinary	56,000		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Yang YANG	Ordinary	16,500		/ /
Maral ZARRINMEHR	Ordinary	36,075		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /