

**Return of Allotment of Shares**Company Name: **HUMA THERAPEUTICS LIMITED**Company Number: **07725451**Received for filing in Electronic Format on the: **22/08/2023**

XCAGU7D6

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/06/2023	30/06/2023

Class of Shares:	SERIES D2	Number allotted	1422245
	PREFERENCE	Nominal value of each share	0.001
	SHARES	Amount paid:	14.406
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	C	Number allotted	4151557
	PREFERENCE	Aggregate nominal value:	4151.557

Currency: **GBP**

Prescribed particulars

RIGHT OF DISTRIBUTION OF PROFIT. RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT, GENERAL MEETINGS. ONE VOTE ON A SHOW OF HANDS. ONE VOTE FOR EACH SHARE OF WHICH THAT PERSON IS THE HOLDER ON A POLL VOTE. RIGHT OF CONVERSION TO ORDINARY SHARES (1:1 BASIS). ON AN INSOLVENCY EVENT OR EXIT EVENT, HOLDERS OF C PREFERENCE SHARES SHALL, AHEAD OF THE HOLDERS OF ORDINARY SHARES OR GROWTH SHARES, BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE AMOUNTS PAID UP ON THE PREFERENCE SHARES.

Class of Shares:	GROWTH	Number allotted	4650000
Currency:	GBP	Aggregate nominal value:	4650

Prescribed particulars

THE GROWTH SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THE GROWTH SHARES HAVE THE RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) SAVE THAT THE HOLDERS OF THE GROWTH SHARES SHALL HAVE NO ENTITLEMENT PRIOR TO EACH ORDINARY SHARE HAVING RECEIVED AN AMOUNT EQUAL TO 100% OF THE HURDLE AMOUNT FOR THAT GROWTH SHARE AND THEREAFTER THE GROWTH SHARE SHALL PARTICIPATE PARI PASSU WITH THE ORDINARY SHARES IN DISTRIBUTIONS IN EXCESS OF THE HURDLE AMOUNT. THE GROWTH SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	19446468
Currency:	GBP	Aggregate nominal value:	19446.468

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	1422245
	D2	Aggregate nominal value:	1422.245
	PREFERENCE		
	SHARES		
Currency:	GBP		

Prescribed particulars

RIGHT OF DISTRIBUTION OF PROFIT. RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT, GENERAL MEETINGS. ONE VOTE ON A SHOW OF HANDS. ONE VOTE FOR EACH SHARE OF WHICH THAT PERSON IS THE HOLDER ON A POLL VOTE. RIGHT OF CONVERSION TO ORDINARY SHARES (1:1 BASIS). ON AN INSOLVENCY EVENT OR EXIT EVENT, HOLDERS OF D2 PREFERENCE SHARES SHALL, AHEAD OF THE HOLDERS OF C PREFERENCE SHARES, ORDINARY SHARES OR GROWTH SHARES, BUT PARI PASSU WITH D1 PREFERRED SHARES, BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE AMOUNT PAID UP ON THE D2 PREFERENCE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	29670270
		Total aggregate nominal value:	29670.27
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: HUMA THERAPEUTICS LIMITED

COMPANY NUMBER: 07725451

A second filed CS01 (CAPITAL AND SHAREHOLDER INFORMATION) was registered on 18/10/2023