

**Return of Allotment of Shares**Company Name: **HUMA THERAPEUTICS LIMITED**Company Number: **07725451**Received for filing in Electronic Format on the: **18/07/2022**

XB8IKLFL

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>31/05/2022</b>	<b>31/05/2022</b>

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>12300</b>
	<b>PREFERENCE</b>	Nominal value of each share	<b>0.001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>15.48659</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>4151557</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>4151.557</b>

Currency: **GBP**

Prescribed particulars

**RIGHT OF DISTRIBUTION OF PROFIT. RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT, GENERAL MEETINGS. ONE VOTE ON A SHOW OF HANDS. ONE VOTE FOR EACH SHARE OF WHICH THAT PERSON IS THE HOLDER ON A POLL VOTE. RIGHT OF CONVERSION TO ORDINARY SHARES (1:1 BASIS). ON AN INSOLVENCY EVENT OR EXIT EVENT, HOLDERS OF C PREFERENCE SHARES SHALL, AHEAD OF THE HOLDERS OF ORDINARY SHARES OR GROWTH SHARES, BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE AMOUNTS PAID UP ON THE PREFERENCE SHARES.**

<b>Class of Shares:</b>	<b>GROWTH</b>	Number allotted	<b>4650000</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>4650</b>

Prescribed particulars

**THE GROWTH SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THE GROWTH SHARES HAVE THE RIGHT TO PARTICIPATE IN A CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) SAVE THAT THE HOLDERS OF THE GROWTH SHARES SHALL HAVE NO ENTITLEMENT PRIOR TO EACH ORDINARY SHARE HAVING RECEIVED AN AMOUNT EQUAL TO 100% OF THE HURDLE AMOUNT FOR THAT GROWTH SHARE AND THEREAFTER THE GROWTH SHARE SHALL PARTICIPATE PARI PASSU WITH THE ORDINARY SHARES IN DISTRIBUTIONS IN EXCESS OF THE HURDLE AMOUNT. THE GROWTH SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>19446468</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>19446.468</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**



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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>28248025</b>
		Total aggregate nominal value:	<b>28248.025</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.