

**Return of Allotment of Shares**Company Name: **DODADINE LTD**Company Number: **07714634**Received for filing in Electronic Format on the: **10/05/2023**

XC38HS0G

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>07/09/2022</b>	<b>07/09/2022</b>

**Class of Shares: B ORDINARY****Currency: GBP**Number allotted **36041**Nominal value of each share **0.001**Amount paid: **0.326822**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>1090887</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1090.887</b>

Prescribed particulars

THE A SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. THEY NOT CONFER ANY RIGHTS OF REDEMPTION THE A SHARES MAY BE CONVENED INTO ORDINARY SHARES. AT ANY TIME OR FROM TIME TO TIME. AT THE OPTION OF THE HOLDER. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL THE SURPLUS ASSETS OF THE COMPANY SHALL BE APPLIED: (A) FIRST IN PAYING TO EACH OF THE SHAREHOLDERS AN AMOUNT PER SHARE EQUAL TO THE LIQUIDATION AMOUNT OF SUCH SHARES ON AGGREGATE. THE PRINCIPALAMOUNTS'), IF THE SURPLUS ASSETS OF THE COMPANY ARE NOT SUFFICIENT TO PAY THE PRINCIPALAMOUNTS. THE HOLDERS OF A SHARES AND ORDINARY SHARES WILL RECEIVE A PROPORTION OF THE SURPLUS ASSETS OF THE COMPANY EQUAL TO THEIR PRO RATA ENTITLEMENT TO THE PRINCIPAL AMOUNTS; AND

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>114391</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>114.391</b>

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE SHAREHOLDERS, AN AMOUNT PER SHARE HELD EQUAL TO THE LIQUIDATION AMOUNT OF SUCH SHARES (IN AGGREGATE, THE "PRINCIPAL AMOUNTS") PROVIDED THAT IF THE SURPLUS ASSETS OF THE COMPANY ARE INSUFFICIENT TO PAY THE PRINCIPAL AMOUNTS. THE HOLDERS OF THE A SHARES. B SHARES AND ORDINARY SHARES WILL RECEIVE A PROPORTION OF THE SURPLUS ASSETS OF THE COMPANY EQUAL TO THEIR PRO-RATA ENTITLEMENT TO THE PRINCIPAL AMOUNTS; (B) SECOND THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF A SHARES, B SHARES AND ORDINARY SHARES UNTIL SUCH TIME AS EACH HOLDER OF A SHARES OR B SHARES OR ORDINARY SHARES, AS THE CASE MAY BE. HAS RECEIVED IN AGGREGATE (INCLUDING ANY AMOUNT RECEIVED UNDER ARTICLE 5.1(A)) AN AMOUNT PER SHARE EQUAL TO THE HIGHEST ISSUE PRICE {PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY SUCH AMOUNTS, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF ORDINARY SHARES, A SHARES AND B SHARES PRO RATA TO THE AMOUNT TO WHICH THEY WOULD HAVE BEEN ENTITLED ASSUMING PAYMENT IN FULL UNDER THIS ARTICLE 5.1 (B)); AND (C) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE SHAREHOLDERS PRO RATA TO THE NUMBER OF SHARES HELD. THE LIQUIDATION AMOUNT IN RESPECT OF EACH 8 ORDINARY SHARE IS THE ISSUE PRICE OF SUCH SHARE.

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>2384905</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>2384.905</b>
Currency:	<b>GBP</b>		
Prescribed particulars			
<b>FULL VOTING AND EQUITY RIGHTS</b>			

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1626500</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1626.5</b>
Prescribed particulars			

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS (THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY SHALL BE APPLIED: (A) FIRST IN PAYING TO EACH OF THE SHAREHOLDERS AN AMOUNT PER SHARE EQUAL TO THE LIQUIDATION AMOUNT OF SUCH SHARES (IN AGGREGATE. THE 'PRINCIPAL AMOUNTS') OF THE SURPLUS ASSETS OF THE COMPANY ARE NOT SUFFICIENT TO PAY THE PNNCIPAL AMOUNTS. THE HOLDERS OF A SHARES AND ORDINARY SHARES WILL RECEIVE A PROPORTION OF THE SURPLUS ASSETS OF THE COMPANY EQUAL TO THEIR PRO-RATA ENTITLEMENT TO THE PRINCIPAL AMOUNTS; AND B) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE SHAREHOLDERS PRO RATA TO THE NUMBER OF SHARES HELD THE LIQUIDATION AMOUNT IN RESPECT OF EACH ORDINARY SHARE IS THE SSUE PRICE OF SUCH SHARE. IN RESPECT OF EACH ORDINARY SHARE ACQUIRED ON THE EXERCISE OF ANY OPTION GRANTED PURSUANT TO AN EMPLOTEE SHARE OPTION PLAN, THE LIQUIDATION AMOUNT IS THE NOMINAL VALUE OF SUCH SHARE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>5216683</b>
		Total aggregate nominal value:	<b>5216.683</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.