

LIQ01

Notice of statutory declaration of solvency



Companies House

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number 0 7 7 0 8 0 7 3

Company name in full GSN Games UK Limited

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Name of person delivering the notice

Full forename(s) Ian Harvey

Surname Dean

3 Address of person delivering the notice

Building name/number Teneo Financial Advisory Limited

Street The Colmore Building

20 Colmore Circus Queensway

Post town Birmingham

County/Region West Midlands

Postcode B 4 6 A T

Country United Kingdom

4 Capacity in which the person is acting in relation to the company

Joint liquidator

LIQ01

Notice of statutory declaration of Solvency

5

Attachments

I attach:

- ☒ Declaration of solvency.
- ☒ Statement of assets and liabilities.

6

Sign and date

Signature

Signature

X



X

Signature date

^d2

^d9

^m0

^m9

^y2

^y0

^y2

^y3

LIQ01

Notice of statutory declaration of solvency



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Olivia Kutner

Company name Teneo Financial Advisory Limited

Address The Colmore Building

20 Colmore Circus Queensway

Post town Birmingham

County/Region West Midlands

Postcode B 4 6 A T

Country United Kingdom

DX

Telephone +44 20 3781 8549



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

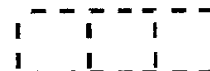
This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

The Insolvency Act 1986

Members' Voluntary Winding Up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986

S.89(3)

For official use



Company Number

07708073

Name of Company

(a) Insert full name of
company(a) **GSN Games UK Limited**(b) Insert full name(s) and
address(es) of director(s)

We (b)

Michael Min Ho Kim, Scopely, Inc., 3505 Hayden Avenue, Culver City, California, United States,
90232Mark Bernard Feldman, Scopely, Inc., 3505 Hayden Avenue, Culver City, California, United States,
90232

attach a declaration of solvency embodying a statement of assets and liabilities

Date 21 SEPTEMBER 2012

Michael Min Ho Kim

Date

Mark Bernard Feldman

Presenter's name, address
and reference (if any)

Teneo Financial Advisory Limited
The Colmore Building
20 Colmore Circus Queensway
Birmingham
B4 6AT

For Official Use

Liquidation Section

Post Room

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The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number 07708073

Name of Company GSN Games UK Limited

Presented by Teneo Financial Advisory Limited

Declaration of Solvency

(a) Insert full name(s) and We (a)

address(es) of director(s)

Michael Min Ho Kim, Scopely, Inc., 3505 Hayden Avenue, Culver City, California, United States,
90232Mark Bernard Feldman, Scopely, Inc., 3505 Hayden Avenue, Culver City, California, United States,
90232

(b) Delete as applicable

(c) Insert full name of company

being (b) all of the directors of (c) GSN Games UK Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full, together with interest at the official rate, within a period of (d) 12 months from the commencement of the winding up.

(d) Insert a period of months
not exceeding 12

We append a statement of the company's assets and liabilities as at (e) 31 August 2023, being the latest practicable date before the making of this declaration.

(e) Insert date

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

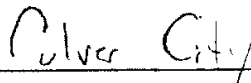


Michael Min Ho Kim



Acknowledged before me by the within names
Michael Min Ho Kim and Mark Benard Feldman

Declared at



on the _____ day of _____

Before me,

Solicitor or Commissioner of Oaths

as at 31 August 2023 showing assets at estimated realisable values and liabilities expected to rank

Assets and Liabilities	Estimated to realise or to rank for payment (to nearest \$)
Assets: Cash and Cash Equivalents Bank Balances Debtors Prepaid Expenses VAT Control/Refund Property & Equipment Intercompany Receivable	\$ 2,882,917 16,047 18,347 5,665 37,160 790,717
Estimated realisable value of assets	3,750,853
Liabilities: Secured on specific assets, viz. Secured by floating charge(s) Estimated cost of liquidation and other expenses, including interest accruing until payment of debts in full Unsecured creditors (amounts estimated to rank for payment): Accruals and Other Payables (1,154,610) Bills payable Intercompany payable Deferred Tax Asset (38,016) Contingent liabilities	\$ (1,192,626)
Estimated surplus after paying debts in full, before interest and costs	2,558,227

Remarks:

Estimated Interest Payable on debts (assuming payment within 12 months)

Nil

Estimated Costs of the Winding Up - the liquidators' fees and the costs of the liquidation will be met by a fellow group undertaking

Nil



Estimated surplus after paying debts in full, after interest and costs

2,558,227

State of California
Secretary of State

This Certificate is not valid for use anywhere within the United States of America, its territories or possessions.

APOSTILLE
(Convention de La Haye du 5 octobre 1961)

1. Country: Pays / País:	United States of America		
This public document Le présent acte public / El presente documento público			
2. has been signed by a été signé par ha sido firmado por	A. G. Carrion Jr.		
3. acting in the capacity of agissant en qualité de quien actúa en calidad de	Notary Public, State of California		
4. bears the seal / stamp of est revêtu du sceau / timbre de y está revestido del sello / timbre de	A. G. Carrion Jr. , Notary Public, State of California		
Certified Attesté / Certificado			
5. at à / en	Los Angeles, California	6. the le / el día	26th day of September 2023
7. by par / por	Secretary of State, State of California		
8. N° sous n° bajo el número	82495		
9. Seal / stamp: Sceau / timbre. Sello / timbre:		10. Signature: Signature: Firma:	

This Apostille only certifies the authenticity of the signature and the capacity of the person who has signed the public document, and, where appropriate, the identity of the seal or stamp which the public document bears.

This Apostille does not certify the content of the document for which it was issued.

To verify the issuance of this Apostille, see: apostille-search.sos.ca.gov/.

This certificate does not constitute an Apostille under the Hague Convention of 5 October 1961, when it is presented in a country which is not a party to the Convention. In such cases, the certificate should be presented to the consular section of the mission representing that country.

Cette Apostille atteste uniquement la véracité de la signature, la qualité en laquelle le signataire de l'acte a agi et, le cas échéant, l'identité du sceau ou timbre dont cet acte public est revêtu.

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Ce certificat ne constitue pas une Apostille en vertu de la Convention de La Haye du 5 Octobre 1961, lorsque présenté dans un pays qui n'est pas partie à cette Convention. Dans ce cas, le certificat doit être présenté à la section consulaire de la mission qui représente ce pays.

Esta Apostilla certifica únicamente la autenticidad de la firma, la calidad en que el signatario del documento haya actuado y, en su caso, la identidad del sello o timbre del que el documento público esté revestido.

Esta Apostilla no certifica el contenido del documento para el cual se expidió.

Esta Apostilla se puede verificar en la dirección siguiente: apostille-search.sos.ca.gov/.

Este certificado no constituye una Apostilla en virtud del Convenio de La Haya de 5 de octubre de 1961 cuando se presenta en un país que no es parte del Convenio. En estos casos, el certificado debe ser presentado a la sección consular de la misión que representa a ese país.

ACKNOWLEDGMENT

notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

County of California Los Angeles

September 21, 2023 before me, A. G. Carrion, Jr. Notary Public
(insert name and title of the officer)

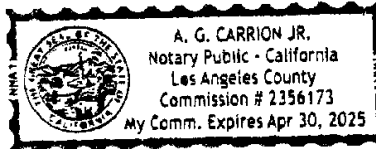
Personally appeared Michael Min Ho Kim
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are
described in the within instrument and acknowledged to me that he/she/they executed the same in
his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the
person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing
statement is true and correct.

WITNESS my hand and official seal.

Signature [Signature]

(Seal)



ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of Los Angeles

On September 21, 2023 before me, A. G. Carrion, Jr. Notary Public
(insert name and title of the officer)

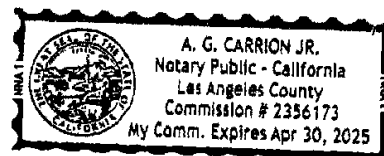
personally appeared Michael Min Ho Kim
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature _____

(Seal)



Insolvency Act 1986

MVL_F01

Members' Voluntary Winding Up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities

S.89(3)

Pursuant to Section 89(3) of the Insolvency Act 1986

For official use



Company Number

07708073

Name of Company

(a) Insert full name of
company

(a) **GSN Games UK Limited**

(b) Insert full name(s)
and We (b)
address(es) of director(s)

Michael Min Ho Kim, Scopely, Inc., 3505 Hayden Avenue, Culver City, California, United
States, 90232

Mark Bernard Feldman, Scopely, Inc., 3505 Hayden Avenue, Culver City, California, United
States, 90232

attach a declaration of solvency embodying a statement of assets and liabilities

Date

Michael Min Ho Kim

Date

Mark Bernard Feldman

Presenter's name, address
Teneo Financial Advisory Limited
The Colmore Building
20 Colmore Circus Queensway
Birmingham
B4 6AT

and reference (if any)

For Official Use

Liquidation Section | Post Room

Section 89(3) The Insolvency Act 1986

MVL_F01 contd.

Members' Voluntary Winding Up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities

GSN Games UK Limited

d by Teneo Financial Advisory Limited

Declaration of Solvency

(a) Insert full name(s) of (a)

address(es) of Michael Min Ho Kim, Scopely, Inc., 3505 Hayden Avenue, Culver City, California,
 director(s) United States, 90232
 Mark Bernard Feldman, Scopely, Inc., 3505 Hayden Avenue, Culver City, California,
 United States, 90232

(b) Delete as applicable being (b) all of the directors of (c) GSN Games UK Limited do solemnly and sincerely
 (c) Insert full name of declare that we have made a full inquiry into the affairs of this company, and that, having
 company done so, we have formed the opinion that this company will be able to pay its debts in
 full, together with interest at the official rate, within a period of (d) 12 months from the
 commencement of the winding up.

(d) Insert a period of months
 not exceeding 12

We append a statement of the company's assets and liabilities as at (e) 31 August 2023,
 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of
 (e) Insert date the provisions of the Statutory Declarations Act 1835.

Michael Min Ho Kim

Mark Bernard Feldman

Acknowledged before me by the within names
 Michael Min Ho Kim and Mark Benard Feldman

Declared at _____

on the ____ day of ____

Before me,

Solicitor or Commissioner of Oaths

MVL_F01 contd.

**Statement as at 31 August 2023 showing assets at estimated realisable values and liabilities
 expected to rank**

Assets and Liabilities	Estimated to realise or to rank for payment (to nearest \$)
Assets:	\$
Uncharged Assets	
Cash in Bank	2,882,917
Debtors	16,047
Prepaid Expenses	18,347
VAT Control/Refund	5,665
Property & Equipment	37,160
Intercompany Receivable	790,717

Estimated realisable value of assets		3,750,853
Secured on specific assets, viz.		\$
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses, including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment):		(1,192,626)
		\$
Accruals and Other Payables	(1,154,610)	
Bills payable		
Intercompany payable		
Deferred Tax Asset	(38,016)	
Contingent liabilities		
Estimated surplus after paying debts in full, before interest and costs		2,558,227

Remarks:



Estimated Interest Payable on debts (assuming payment within 12 months) Nil

Estimated Costs of the Winding Up - the liquidators' fees and the costs of the liquidation will be met by a fellow group undertaking Nil

Estimated surplus after paying debts in full, after interest and costs 2,558,227

State of California
Secretary of State

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1. Country: Pays / País:		United States of America	
This public document Le présent acte public / El presente documento público			
2. has been signed by a été signé par ha sido firmado por		J. R. Atlas	
3. acting in the capacity of agissant en qualité de quien actúa en calidad de		Notary Public, State of California	
4. bears the seal / stamp of est revêtu du sceau / timbre de y está revestido del sello / timbre de		J. R. Atlas , Notary Public, State of California	
Certified Attesté / Certificado			
5. at à / en		Los Angeles, California	6. the le / el día
			26th day of September 2023
7. by par / por		Secretary of State, State of California	
8. N° sous n° bajo el número		39546	
9. Seal / stamp: Sceau / timbre: Sello / timbre:			
		10. Signature: Signature: Firma:	

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ACKNOWLEDGMENT

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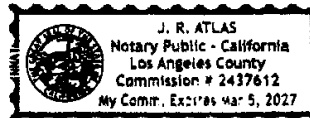
State of California
County of Los Angeles

9-26-2023 before me, J. R. Atlas, Notary Public
(insert name and title of the officer)

Personally appeared Mark Bernard Feldman,
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are
subscribed to the within instrument and acknowledged to me that he/she/they executed the same in
his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the
person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing
paragraph is true and correct.

WITNESS my hand and official seal.



(Seal)

ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

County of Los Angeles

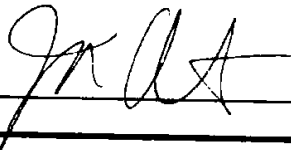
On 9-26-2026 before me, J. R. Atlas, Notary Public
(insert name and title of the officer)

personally appeared Mark Bernard Feldman
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature



(Seal)

