



For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

| | | | | | | | | |
|----------------------|---|---|---|---|---|---|---|---|
| Company number | 0 | 7 | 7 | 0 | 7 | 2 | 0 | 3 |
| Company name in full | Waterfront Southport Properties Limited | | | | | | | |
| | | | | | | | | |

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

2 Administrator's name

| | |
|------------------|--------------|
| Full forename(s) | Paul Michael |
| Surname | Davies |

3 Administrator's address

| | |
|----------------------|--------------------------|
| Building name/number | c/o James Cowper Kreston |
| Street | The White Building |
| | 1-4 Cumberland Place |
| Post town | Southampton |
| County/Region | |
| Postcode | S O 1 5 2 N P |
| Country | |

4 Administrator's name ①

| | |
|------------------|----------------|
| Full forename(s) | Sandra Lillian |
| Surname | Mundy |

① **Other administrator**
Use this section to tell us about
another administrator.

5 Administrator's address ②

| | |
|----------------------|--------------------------|
| Building name/number | c/o James Cowper Kreston |
| Street | The White Building |
| | 1-4 Cumberland Place |
| Post town | Southampton |
| County/Region | |
| Postcode | S O 1 5 2 N P |
| Country | |

② **Other administrator**
Use this section to tell us about
another administrator.

Notice of statement of affairs in administration


| | |
|----------|---|
| 6 | Attachment I have attached a copy of: <input checked="" type="checkbox"/> Statement of affairs <input checked="" type="checkbox"/> Statement of concurrence |
|----------|---|

7 **Date of the statement of affairs**

Date 28092022

8 Date of the statement of concurrence (if applicable)

Date

| | | | | | | | | | | | | | | | | | |
|---------------------------|--|---|--|-----|--|-----|--|-----|--|-----|--|-----|--|-----|--|-----|--|
| 9 | | Sign and date | | | | | | | | | | | | | | | |
| Administrator's Signature | | <div>Signature</div> <div>✗ </div> | | | | | | | | | | ✗ | | | | | |
| Signature date | | d 1 | | d 5 | | m 0 | | m 8 | | y 2 | | y 0 | | y 2 | | y 3 | |

Notice of statement of affairs in administration

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Sydney May

Company name c/o James Cowper Kreston

Address The White Building

1-4 Cumberland Place

Post town Southampton

County/Region

Postcode S O 1 5 2 N P

Country

DX

Telephone 023 8022 1222

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

STATEMENT OF AFFAIRS

Name of Company
Waterfront Southport Properties Limited (formerly known as Bliss
Hotels Limited)

Company Number
07707203

In the
High Court

Court case number
730

Statement as to the affairs of

Waterfront Southport Properties Limited (formerly known as Bliss Hotels Limited)

The White Building

1-4 Cumberland Place

Southampton

SO15 2NP

on the 28 September 2022, the date that the company entered administration.

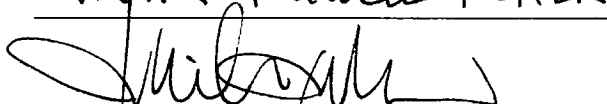
Statement of Truth

I believe the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 28 September 2022 the date that the company entered administration. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

Full Name

KEVIN RUSSELL POTTER

Signed



Dated

26/7/2023

Waterfront Southport Properties Limited in administration
Statement of Affairs
27.09.22

| | Book Value | Estimated to |
|--|-------------------|---------------------|
| | £ | Realise |
| | | £ |
| Assets | | |
| Assets subject to fixed charge | | |
| Long term leasehold prop | 15,600,000 | Uncertain* |
| Long term leasehold investment prop | 4,400,000 | |
| Investment in sub | 1,260,000 | - |
| * Uncertain due to deteriorating markets post 27.09.22 | | |
| | <u>21,260,000</u> | <u>-</u> |
| Asset subject to floating charge | | |
| Prepayments and accrued income | 159,913 | - |
| cash at bank and in hand | <u>41,919</u> | <u>41,919</u> |
| | <u>201,832</u> | <u>41,919</u> |
| Uncharged Assets | | |
| | <u></u> | <u></u> |
| | <u></u> | <u></u> |
| Estimated total available to preferential creditors | <u>21,461,832</u> | <u>41,919</u> |
| Liabilities | | |
| Secured Creditors | | |
| Longbow senior debt | - | 13,685,336 |
| Longbow loan - cross guarantee | - | 2,526,134 |
| Preferential Creditors | | |
| HMRC | - | 204,112 |

| | | |
|---|---|------------|
| Estimated deficiency to creditors | - | 16,373,663 |
| <i>Estimated prescribed part</i> | | - |
| Estimated total assets for floating charge holders | | |
| <i>Debts secured by floating charge</i> | | |
| Estimated deficiency/surplus after floating charge | | |
| <i>Estimated prescribed part brought down</i> | | |
| Total assets available for unsecured creditors | - | 16,373,663 |
| <i>Unsecured creditors</i> | | |
| <i>Intercompany Waterfront (Southport) Hotels Limited</i> | - | 3,391,048 |
| <i>Service charge</i> | - | 12,435 |
| <i>Other borrowings</i> | - | 1,356,073 |
| <i>Trade creditors</i> | - | 190,037 |
| <i>Deferred tax</i> | - | 1,085,869 |
| <i>Accruals and deferred income</i> | - | 295,630 |
| | - | 6,331,092 |
| Total deficiency to creditors | - | 22,704,755 |
| <i>Called Up share Capital</i> | - | 17,482 |
| Estimated total deficiency/surplus to members | - | 22,722,237 |

Creditors List

| | | | | | | | | |
|---|----------------------------|---------------------|------------------|---------------|----------------|----------|------------|---------------|
| Trade creditors | | | | | | | | |
| Alan Boswell Insurance Brokers Limited | Prospect House | Rouen Rd | Norwich | | | NR1 1RE | 184,063.47 | 136,827.54 |
| ASG Integrated Systems Limited | 39a Old Park Ln | | Southport | | | PR9 7BQ | 1,404.00 | 1,404.00 |
| Ben Carter Electrical | Unit 3 | 39A Old Park Ln | Southport | | | PR9 7BQ | 540.00 | 540.00 |
| Birketts LLP | 106 Leadenhall Street | | London | | | EC3A 4AA | 1,634.80 | 1,634.80 |
| Bliss Investment Partners Limited | Bliss Blakeney | Morston Road | Blakeney | Norfolk | | NR25 7BG | 68,000.00 | 3,758.25 |
| Central Power Services Limited | Garstang Rd | Claughton-on-Brock | Preston | | | PR3 0PH | 766.68 | 766.68 |
| Clean Reach NW Ltd | Industrial Estate | Unit 18 Victoria St | Leigh | | | WN7 5SE | 3,720.00 | 3,720.00 |
| Coutts & Co | | | | | | | 360.35 | |
| Ecotricity | Rowcroft | Stroud | | | | GL5 3BY | 2,147.17 | 2,077.69 |
| Metric Group Limited | Metric House | Westmead Drive | Swindon | | | SN5 7AD | 968.55 | 658.83 |
| Mook Garden Designs Ltd | 118 Eastbourne Road | | Southport | | England | PR8 4EA | 504.00 | 504.00 |
| Pickerings Europe Limited | Cleveland House | 114 Norton Rd | Stockton-on-Tees | | | TS20 2AQ | 2,386.58 | 2,386.58 |
| Santander UK plc | 2 Triton Square | Regent's Place | London | | | NW1 3AN | 54.35 | 54.35 |
| Simmons Gainford LLP | 14th Floor | 33 Cavendish Square | London | | | W1G 0PW | 10,858.00 | 12,465.20 |
| Smartest Energy | The Columbus Building | 7 Westferry Circus | London | | | E14 4HD | 27,454.42 | 21,672.18 |
| Water Plus Limited | South Court Riverside Park | Campbell Road | Stoke-On-Trent | | | ST4 4DA | 1,206.85 | 1,206.85 |
| Trade creditors | | | | | | | | |
| Waterfront Hotels (Southport) Limited | The White Building 1-4 | Cumberland Place | Southampton | | | SO15 2NP | | 3,391,048.00 |
| Other loans | | | | | | | | |
| Cetra Trustees | Devonshire House Manor Way | | Borehamwood | | | WD6 1QQ | | 549,500.00 |
| Kensington Inv Ltd | 251 Prestwood Road | | Wednesfield | | England | WV11 1RF | | 549,500.00 |
| Robert Paul Agsteribbe | 15 Oakleigh Road | | Pinner | | United Kingdom | HA5 4HB | | 207,135.69 |
| Daniel Broch | Bliss Blakeney | Morston Road | Blakeney | Norfolk | | NR25 7BG | | 49,937.44 |
| Borrowings | | | | | | | | |
| ICG - Longbow Senior Secured UK Property Debt | Floor 2 | Trafalgar Court | Les Banques | St Peter Port | Guernsey | GY1 4LY | | 13,685,336.00 |
| Other creditors | | | | | | | | |
| Deferred tax | | | | | | | | 1,085,869.00 |
| Accruals - various | | | | | | | | 264,474.00 |
| Deferred income | | | | | | | | 31,155.00 |
| Service charge account | | | | | | | | 12,435.00 |
| HM Revenue & Customs | | | | | | | | |
| HM Revenue & Customs | VAT Insolvency Unit | 5th floor | Regain House | James Street | Liverpool | L75 1AD | | 204,111.56 |
| | | | | | | | | 20,220,538.99 |

| Shareholders | Registered office | Number of shares | Nominal Value | Share class |
|---------------------------------------|--|------------------|---------------|-------------|
| Waterfront Southport Holdings Limited | 14th Floor 33 Cavendish Square, London, United Kingdom, W1G 0PW | 11,163 | £1.00 | Ordinary A |
| | | 375 | £1.00 | Ordinary B |
| | | 5,944 | £1.00 | Ordinary C |

17,482

Statement of Concurrence

Waterfront Southport Properties Limited
(formerly known as Bliss Hotels Limited) (the "Company")
Company Number: 07707203

With regards to the Statement of Affairs of:

Waterfront Southport Properties Limited
(formerly known as Bliss Hotels Limited)

(a) Insert date of
Statement of affairs
(b) Insert the name of the
person who made out the
statement of affairs

made on (a) 26 July 2023
by (b) Kevin Russell Potter

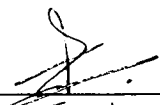
Statement of Truth

(c) Insert name of person
making the statement of
concurrence
*Delete as applicable

I, (c) Jiten Nayak

*concur with the Statement of Affairs of the Company and I believe that the facts stated
in the Statement of Affairs are a full, true and complete statement of the affairs of the
Company on the date that it entered Administration.

Signed



Dated

14/08/2023