

LIQ02

Notice of statement of affairs



Companies House

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1	Company details	
Company number	07706111	Filling in this form Please complete in typescript or in bold black capitals.
Company name in full	Code Investing Limited	
2	Liquidator's name	
Full forename(s)	Joanne	
Surname	Rolls	
3	Liquidator's address	
Building name/number	1 Radian Court	
Street		
Post town	Milton Keynes	
County/Region		
Postcode	M K 5 8 P J	
Country		
4	Liquidator's name	
Full forename(s)	Allister	Other liquidator Use this section to tell us about another liquidator.
Surname	Manson	
5	Liquidator's address	
Building name/number	1 Radian Court	Other liquidator Use this section to tell us about another liquidator.
Street		
Post town	Milton Keynes	
County/Region		
Postcode	M K 5 8 P J	
Country		

LIQ02

Notice of statement of affairs

6 Date of statement of affairs

Date

d	0	d	6	m	1	m	0	y	2	y	0	y	2	y	0
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7 Statement of affairs

I attach:

- ☐ Statement of affairs by the liquidator under section 95(1A) of the Insolvency Act 1986
- ☒ Statement of affairs by a director under section 99(1) of the Insolvency Act 1986
- ☐ Statement of concurrence

8 Sign and date

Liquidator's signature

Signature

X



X

Signature date

0	8	1	0	2	0	2	0
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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Micah Wright

Opus Restructuring LLP

Evergreen House North

Grafton Place

London

Postcode	N	W	1		2	D	X	
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DX

020 3326 6454

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with Rule 6.4 of the
Insolvency (England & Wales) Rules 2016
& Section 99(1) of the Insolvency Act 1986

Statement of Affairs

Statement as to affairs of Code Investing Limited (Company Number: 07706111)

on the 6 October 2020 being a date not more than 14 days before the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true.

Full Name Ayan Mitra

Signed



Signed

Dated 6 October 2020

Code Investing Limited

A – Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to a fixed charge: None		0
Assets subject to a floating charge: None		0
Uncharged assets:		
Intellectual Property	20,000,000	Uncertain
Fixtures & Fittings	27	0
Computer Equipment	2,887	Uncertain
Book Debts	148,746	Uncertain
Investments	19,028	Uncertain
Tax Refund	100,540	0
Cash at Bank	13,238	13,238
		13,238
Surplus from assets subject to a fixed charge		0
Estimated total assets available for preferential creditors		13,238



Signature_____

Date6 October 2020_____

A1 – Summary of liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (carried from page A)	13,238
Liabilities	
Preferential creditors:	
None	(0)
Total Preferential Claim	(0)
Estimated deficiency / surplus as regards preferential creditors:	13,238
Estimated total assets available for floating charge holders	13,238
Debts secured by floating charges	(0)
Estimated deficiency/surplus of assets after floating charges	13,238
Total assets available to unsecured creditors	13,238
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Credit Card Company (1)	(7,782)
Director's Loan (9)	(658,582)
Employee (46)	(1,218,908)
Employees' Claims	(0)
Inter Company Creditor (1)	(4,044,116)
Trade Creditor (43)	(1,714,877)
	(7,644,265)
Estimated surplus / deficiency as regards non-preferential creditors	(7,631,027)
Issued and called up capital	
Ordinary	(31,178)
	(31,178)
Estimated total deficiency / surplus as regards members	(7,662,204)



Signature_____

Date 6 October 2020_____

B - COMPANY CREDITORS

Note: You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Creditor Type	Amount of debt	Details of any security held by creditor	Date security given	Value of security
Acensys Limited	4th Floor, 1 Kingdom Street, London, W2 6BD	Trade Creditor	£103,941.30			£0.00
Allbcap Limited	54 Churchfield Road, Walton on Thames, Surrey, KT12 2SY	Trade Creditor	£12,211.15			£0.00
Ashings Limited	Northside House, Mount Pleasant, Barnet, EN4 9EB	Trade Creditor	£4,848.00			£0.00
Ayan Mitra		Director's Loan	£32,901.98			£0.00
Ayan Mitra		Director's Loan	£47,200.00			£0.00
Barclaycard	PO Box 4000, Saffron Road, Wigston, LE18 9EN	Credit Card Company	£7,781.56			£0.00
Birgit HT Limited	Carobec, Station Road, Wakes Colne, Colchester, CO6 2DS	Trade Creditor	£42,400.00			£0.00
Blackmore Borley Ltd	Boundary House, 7-17 Jewery Street, London, EC3N 2HP	Trade Creditor	£31,420.00			£0.00
Bureau Van Dijk	One Canada Square, Canary Wharf, London, E14 5FA	Trade Creditor	£9,450.00			£0.00
Caspian Media	Unit G4 Harbours Yard, Chelsea Harbour, London, SW10 0XD	Trade Creditor	£4,800.00			£0.00
Chris Humphry		Director's Loan	£10,000.00			£0.00
Co-Investment Debt Exchange plc	Suite 510, Hyde Park Hayes 3, 11 Millington Road, Hayes, UB3 4AZ	Inter Company Creditor	£4,044,115.75			£0.00
Corke Wallis Limited	Bootstrap, 18-20 Ashwin Street, London, E8 3DL	Trade Creditor	£32,844.40			£0.00
Creditsafe	Bryn House, Caerphilly Buisness Park,	Trade Creditor	£14,510.34			£0.00



Signature _____

6 October 2020
Date _____

	Caerphilly, Mid Glamorgan, CF83 3GG					
Crowe Clark Whitehill LLP	Black Country House, Rounds Green Road, Oldbury, West Midlands, B69 2DG	Trade Creditor	£30,000.00			£0.00
Dhruv Luthra		Director's Loan	£5,000.00			£0.00
Docusign	5 Hanover Quay, Grand Canal Dock, Dublin	Trade Creditor	£1,798.65			£0.00
DRS Tax & Business Advisors	Office 17 Access House, Manor Road, West Ealing, London, W13 0AS	Trade Creditor	£229,508.84			£0.00
EasternPeak	Arch. Makariou III, 33, FRIXOS CENTER BUSINESS COURT, Flat/Office 306, Lamaca, Cyprus, 6306	Trade Creditor	£10,822.00			£0.00
EE	Trident Place, Mosquito Way, Hatfield, Hertfordshire, AL10 9BW	Trade Creditor	£7,552.89			£0.00
Enable IT	38 Anson Road, Martlesham Heath, Ipswich, Suffolk, IP5 3RG	Trade Creditor	£720.00			£0.00
Financial Conduct Authority	12 Endeavour Square, London, E20 1JN	Trade Creditor	£12,024.29			£0.00
GB Group	The Foundation, Herons Way, Chester Business Centre, Chester, CH4 9GB	Trade Creditor	£3,599.26			£0.00
Give a Grad a Go Ltd	South Studio D, Gainsborough Studio, 1 Poole Street, London, N1 5EE	Trade Creditor	£2,120.00			£0.00
Graham Duncan Ltd		Director's Loan	£108,480.00			£0.00
HMRC		Trade Creditor	£585,588.39			£0.00
HMRC	Debt Management - EIS NCL, HM Revenue and Customs, BX9 1SR	Trade Creditor	£69,890.57			£0.00
Ian Pearson		Director's Loan	£20,000.00			£0.00
Interest		Loan Creditor	£21,500.00			£0.00
Interest		Loan Creditor	£55,080.00			£0.00
IPP Associates Ltd	47 Greycoat Gardens, Greycoat Street, London, SW1P 2QB	Trade Creditor	£6,000.00			£0.00
Irwin Mitchell	Riverside East, 2 Millsands, Sheffield, S3 8DT	Trade Creditor	£44,395.00			£0.00



Signature _____

6 October 2020
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Lendit Conference LLC	335 Madison, Floor 16, New York, NY, 10017	Trade Creditor	£25,194.00			£0.00
Lower Richmond Properties Ltd	Diamond House, 179/181 Lower Richmond Road, Richmond, TW9 4LN	Trade Creditor	£56,827.56			£0.00
Memery Crystal LLP	44 Southampton Buildings, London, WC2A 1AP	Trade Creditor	£3,722.71			£0.00
Michelmores	Woodwater House, Pynes Hill, Exeter, EX2 5WR	Trade Creditor	£121,317.93			£0.00
Montar Ltd	Kniveton Wood Farm, Kniveton, Derbyshire, DE6 1JG	Trade Creditor	£12,000.00			£0.00
NACFB	33 Eastcheap, London, EC3M 1DT	Trade Creditor	£4,580.00			£0.00
Prosper2 Media	843 Finchley Road, London, NW11 8NA	Trade Creditor	£4,000.01			£0.00
Rackspace Hosting	Unit 8, Millington Road, Hayes, Middlesex, UB3 4AZ	Trade Creditor	£1,141.73			£0.00
Raising Sun	Level 29 Al Attar Tower, Office 2906, PO Box 214745, Dubai	Loan Creditor	£400,000.00			£0.00
Rhizome Media	WeWork, 2 Eastbourne Terrace, London, W2 6LG	Trade Creditor	£600.00			£0.00
Seven Publishing	307 Herbal Hill, London, EC1R 5EJ	Trade Creditor	£1,200.00			£0.00
Show Me Studio Ltd	102 Cobbold Road, London, W12 9LL	Trade Creditor	£4,305.00			£0.00
Smart Pensions	40 Eastbourne Terrace, London, W2 6LG	Trade Creditor	£12,763.60			£0.00
Smart Pensions	40 Eastbourne Terrace, London, W2 6LG	Trade Creditor	£68,860.91			£0.00
Squire Patton Boggs	7 Devonshire Square, London, EC2M 4YH	Trade Creditor	£3,600.00			£0.00
Sunil Aggarwal		Director's Loan	£25,000.00			£0.00
The Lead Lab	Rollsbridge House, Ide, Devon, EX2 9QU	Trade Creditor	£6,118.80			£0.00
Throwing Shadows	c/o Sable Accounting Ltd, 13th Floor One Croydon, 12-16 Addiscombe Road, Croydon, CR0 0XT	Trade Creditor	£2,400.00			£0.00
Tim Basford		Director's Loan	£10,000.00			£0.00
Tom Harrison Photography		Trade Creditor	£20.00			£0.00




Signature _____

6 October 2020

Date _____

True North Partners LLP	20-22 Wenlock Road, London, N1 7GU	Trade Creditor	£21,600.00			£0.00
UK Investor Show Ltd	Allianz Park Stadium, Greenlands Lane, London, NW4 1RL	Trade Creditor	£27,600.00			£0.00
Employee(s)		Employee(s)	£1,218,908.18			£0.00
Totals			£7,644,264.80			£0.00

* Denotes a Creditor claiming Retention of Title

Signature  _____


Date 6 October 2020 _____

C - COMPANY CREDITORS (EMPLOYEES FORMER EMPLOYEES & CONSUMER CLAIMING AMOUNTS PAID IN ADVANCE FOR THE SUPPLY OF GOODS OR SERVICES)

Note: You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Creditor Type	Amount of debt	Details of any security held by creditor	Date security given	Value of security
		Employee				£0.00
Totals			£0.00			£0.00

* Denotes a Creditor claiming Retention of Title

Signature  _____

Date 6 October 2020 _____

D - COMPANY MEMBERS

Name of shareholder or member	Address (with postcode)	Type of share	Nominal value	No. of shares	Amount per share called up	Total amount called up
Co-Investment Debt Exchange PLC	Suite 510, Hyde Park Hayes 3, 11 Millington Road, Hayes, Middlesex, UB3 4AZ	Ordinary	£31,177.53	3,117,753	£0.01	£31,177.53



Signature_____

6 October 2020

Date_____