

Company No: 7705641

COMPANY LIMITED BY SHARES

WRITTEN RESOLUTION

of

SHIMTECH INDUSTRIES GROUP LIMITED

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose that the following resolutions are passed as special resolution as detailed below.

SPECIAL RESOLUTION

As a special resolutions

The Company's name be changed to "Shimtech Industries OldCo G Limited" with immediate effect.

Dated: 28 March 2017

AGREEMENT

Please read the notes at the end of this document before signifying your agreement to the resolution.

I, the undersigned, being a person entitled to vote on the above resolution, irrevocably agree to such resolution:

Name of Shareholder

Auctus Industries Limited

Signature

.....
[Signature]

AUSTIN FRANKING

28 March 2017

28/3/17
.....

Copy:

Auditors



NOTES

1. Shareholders who wish to agree to such resolution should signify their agreement in one of the following ways:

- Sign and return this document to Eversheds Sutherland (International) LLP, 115 Colmore Row, Birmingham B3 3AL marked for the attention of Alex Smith; or
- E-mail the company at alexsmith2@eversheds.com attaching a scanned copy of the signed document to an email containing the subject "Written resolutions dated 28 March 2017".

If you do not agree to the resolution, you do not need to do anything; you will not be deemed to agree if you fail to reply.

2. If sufficient agreement is not received by 30 April 2017 then this resolution will lapse and shareholders will not be able to indicate agreement after that date. If you agree to the resolution, please ensure your agreement reaches us before that date.
3. Once you have indicated your agreement to the resolution, you may not revoke your agreement.
4. In the case of joint holders of shares, only the vote of the senior holder who votes will be counted by the Company. Seniority is determined by the order in which the names of the joint holders appear in the register of members.
5. If you are signing this document on behalf of a person under a power of attorney or other authority please send a copy of the relevant power of attorney or authority when returning this document.

Form of written resolution to be filed at Companies House under the 2006 Act

Company No: 7705641

**THE COMPANIES ACT 2006
COMPANY LIMITED BY SHARES
RESOLUTION IN WRITING**

of

SHIMTECH INDUSTRIES GROUP LIMITED

("Company")

Passed the 28 day of March 2017

By a written resolution agreed to in accordance with Chapter 2 of Part 13 of the Companies Act 2006 by or on behalf of the required number of the members of the Company who, at the date of circulating the resolution, were entitled to vote on the resolution the following resolution of the Company was duly passed:

SPECIAL RESOLUTION

The Company's name be changed to "Shimtech Industries OldCo G Limited" with immediate effect.

Signed Alastair Fanning
Director



Dated 28 March 2017



FILE COPY

**CERTIFICATE OF INCORPORATION
ON CHANGE OF NAME**

Company Number 7705641

The Registrar of Companies for England and Wales hereby certifies that
under the Companies Act 2006:

SHIMTECH INDUSTRIES GROUP LIMITED

a company incorporated as private limited by shares; having its registered
office situated in England and Wales; has changed its name to:

SHIMTECH INDUSTRIES OLDCO G LIMITED

Given at Companies House on **4th May 2017**



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**