Form 4.70

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

S89₍₃₎

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

Company Number
7704017

Name of Company

(a) Insert full name of company

(b) Insert full name(s) and address(es)

I/We Samantha Jane Keen and Patrick Joseph Brazzill
Ernst & Young LLP
1 More London Place, London, SE1 2AF
attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Date 20/09/2013

Presenter's name, address and reference (if any)

Mel Shiels Ernst & Young LLP 1 More London Place, London, SE1 2AF

ML7E/MS/AS/SK/UCC



Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency Embodying a Statement of

Assets and Liabilities

Company number

7704017

(a) Insert full name of

company

Name of company

Café 2011 Finance 1 Limited

Presented by

Ernst & Young LLP, 1 More London Place, London, SE1 2AF

Declaration of Solvency

(b) Insert full name(s) and address(es)

I/We Tsukasa Sato

5th Floor

St Andrew Street

London EC4A 3AE Seisuke Ueshima

5th Floor

St Andrew Street

London EC4A 3AE

(c) Insert a period of

being the majority of the directors of (b) Café 2011 Finance 1 Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up

months not exceeding 12

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 20 September 2013, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at

Marble Arch Tower, 55 Bryanston Street, London, W1H 7AA

this 20th

day of

September

2013

Before me.

GRAHAM B. OGLETHORPE

Solicitor or Commissioner of Oaths

BRIAN HARRIS & CO SOLICITORS 1 MARYLEBONE HIGH STREET LONDON W1U 4LZ TEL 020-7935 5541 FAX 020-7935-6638 E-MAIL mail@brianharrislaw.com Statement as at 20 September 2013 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			£
Balance at bank			_
	Cash in hand Marketable securities		
	William	Bills receivable	
	Interc	Trade debtors ompany debtors	
		Unpaid calls	
	Stock in trade Accounts receivable		
Work in progress			2
	Freehold property Leasehold property		
	Plan		
Furniture, fittings, utensils, etc Patents, trade marks, etc			
Investments other than marketable securities			3
Other property, viz			
Estimated realisable value of assets £			5
Liabilities:			£
		Other liabilities	
Unsecured creditors (amounts estimated to rank for payment)			
	£	l £	
Trade accounts			
Bills payable Accrued expenses			
Other liabilities			
Contingent liabilities			
Estimated surplus after paying debts in full	•	£	5

Remarks The costs and expenses of the liquidation will be paid by another group company

The figures have been converted into £ sterling from EURO using the exchange rate of EUR1 to £0 838