

# SOLVENCY STATEMENT

## PENDAL UK LIMITED

(registered number 07671114) (the Company)

### SOLVENCY STATEMENT MADE FOR THE PURPOSE OF

### SECTION 642 OF THE COMPANIES ACT 2006

This solvency statement is made on 14 December 2021.

The Company is proposing that:


1. The share capital of the Company be reduced by cancelling and extinguishing 167,157,682 ordinary shares of GBP1.00 each registered in the name of Pandal Group Limited.
2. The sum standing to the credit of the share premium account of the Company at the date of the passing of this resolution be cancelled.

We, Cameron Williamson and Alexandra Altinger, all of the directors of the Company, as at the date of this solvency statement, have each formed the opinion:

- (a) that as at the date of this solvency statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- (b) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this solvency statement.

In forming this opinion, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Signed in counterpart by all of the directors of the Company:

Cameron Williamson )  .....

Alexandra Altinger ) .....

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