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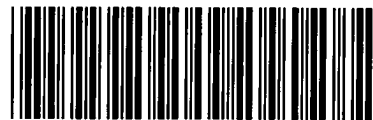
SH01

Return of allotment of shares



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26/10/2022

#37

COMPANIES HOUSE

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12/10/2022

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COMPANIES HOUSE

☒ What this form is for
You may use this form to give
notice of shares allotted following
incorporation.

☐ What this form is for
You cannot use this form to give
notice of shares taken
on formation of the company
for an allotment of a new
share by an unlimited

WEDNESDAY
WEDNESDAY**1 Company details**

Company number 07665942
Company name in full CARBON CREDENTIALS ENERGY SERVICES LIMITED

→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 31 08 2022
To Date d d m m y y y y

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Z ORDINARY	287,374,490,000	£0.000001	£0.000001	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

Continuation page
Please use a continuation page if
necessary.

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page
Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	I ORDINARY	77,650	£0.077650	
GBP	A ORDINARY	3,152,442	£3.152442	
GBP	B ORDINARY	3,392,124	£3.392124	
Totals		6,622,216	£6.622216	0
Currency table B				
GBP	C ORDINARY	5,299,367	£5.299367	
GBP	D1 ORDINARY	352,672	£0.352672	
GBP	D2 ORDINARY	456,317	£0.456317	
Totals		6,108,356	£6.108356	0
Currency table C				
GBP	G ORDINARY	3,392,124	£3.392124	
GBP	H ORDINARY	221,566	£0.221566	
GBP	Z ORDINARY	287,374,490,000	£287,374.490000	
Totals		287,378,103,690	£287,378.10369	0
Total issued share capital table				
You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.		Total number of shares	Total aggregate nominal value Show different currencies separately. For example: £100 + €100 + \$10	Total aggregate amount unpaid ❶ Show different currencies separately. For example: £100 + €100 + \$10
Grand total		287,390,834,262	£287,390.834262	0

❶ Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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5**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

SEE CONTINUATION SHEETS - USED FOR REASONS OF SPACE

Prescribed particulars

❶

❶ Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

SEE CONTINUATION SHEETS - USED FOR REASONS OF SPACE

Prescribed particulars

❶

Class of share

SEE CONTINUATION SHEETS - USED FOR REASONS OF SPACE

Prescribed particulars

❶

6**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

❷ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	REF: BPXK
Company name	BAKER McKENZIE
Address	100 NEW BRIDGE STREET
Post town	LONDON
County/Region	
Postcode	E C 4 V 6 J A
Country	
DX	233 CHANCERY LANE
Telephone	0207 919 1000

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Class of share	A ORDINARY SHARES	
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Class of share	B ORDINARY SHARES	
Prescribed particulars	<p>CAPITAL RIGHTS (A) IN THE EVENT OF A WINDING-UP OF THE COMPANY THE SURPLUS ASSETS OF THE COMPANY (AFTER PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY AND OF THE COSTS AND CHARGES AND EXPENSES OF SUCH WINDING UP) SHALL BE APPLIED TO THE THEN SHAREHOLDERS IN THE ORDER OF PRIORITY SET OUT IN CLAUSE (B). (B) IN THE EVENT OF A CHANGE OF CONTROL OR DISTRIBUTION OF THE PROCEEDS OF THE PROCEEDS OF THE SALE OF THE ENTIRE BUSINESS AND ASSETS OF THE COMPANY AS A GOING CONCERN, THE SHARE ENTERPRISE VALUE SHALL BE DIVIDED AMONGST THE SHAREHOLDERS AS FOLLOWS: (I) FIRST IN PAYING TO EACH HOLDER OF Z ORDINARY SHARES, IF ANY, A TOTAL OF £1.00 FOR THEIR ENTIRE HOLDING OF Z ORDINARY SHARES; (II) NEXT TO ALL SHAREHOLDERS PARI PASSU WITH THE NUMBER OF SHARES (OTHER THAN Z ORDINARY SHARES) HELD UNTIL EACH SHAREHOLDER HAS RECEIVED AN AGGREGATE AMOUNT OF 3.55P PER SHARE (AS ADJUSTED IF NECESSARY FOR ANY SUBDIVISION OR CONSOLIDATION OF SHARES AFTER THE DATE OF ADOPTION OF THESE ARTICLES); (III) NEXT TO ALL SHAREHOLDERS PARI PASSU WITH THE NUMBER OF SHARES (OTHER THAN Z ORDINARY SHARES AND D2 ORDINARY SHARES) HELD UNTIL THE AGGREGATE VALUE OF ALL PROCEEDS ALLOCATED UNDER (II) ABOVE AND THIS CLAUSE HAS REACHED THE "D2 THRESHOLD VALUE" AS DETAILED IN THE ARTICLES OF ASSOCIATION; (IV) NEXT TO ALL SHAREHOLDERS PARI PASSU WITH THE NUMBER OF SHARES HELD (OTHER THAN Z ORDINARY SHARES AND D2 ORDINARY SHARES) HELD UNTIL THE AGGREGATE VALUE OF ALL PROCEEDS ALLOCATED WITH THIS AND THE PRECEEDING CLAUSES EQUALS THE "D1 THRESHOLD VALUE" AS DETAILED IN THE ARTICLES OF ASSOCIATION; AND, (V) NEXT, IN RESPECT OF ANY REMAINING AMOUNT TO BE ALLOCATED, TO ALL SHAREHOLDERS PARI PASSU WITH THE NUMBER OF SHARES (OTHER THAN Z ORDINARY SHARES AND D1 ORDINARY SHARES) HELD. (C) IF ARRANGEMENTS ARE BEING ENTERED INTO BY THE SHAREHOLDERS WHICH WOULD RESULT IN A FLOTATION THROUGH THE REORGANISATION OF THE SHARE CAPITAL OF THE COMPANY, THE EXCHANGE OF SHARES FOR SHARES OF ANOTHER COMPANY OR OTHERWISE, THEN IT SHALL BE REQUIRED TO REFLECT THE VALUE SHARING ARRANGEMENTS IN (B) AS AT THE DATE OF FLOTATION. VOTING RIGHTS (A) ALL SHARES OTHER THAN Z ORDINARY SHARES AND D1 ORDINARY SHARES SHALL CARRY THE RIGHT TO ONE VOTE PER SHARE. (B) THE Z ORDINARY SHARES (IF ANY) AND THE D1 ORDINARY SHARES SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF TO</p>	

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Class of share	C ORDINARY SHARES	
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Class of share	D1 ORDINARY SHARES	
Prescribed particulars	<p>CAPITAL RIGHTS (A) IN THE EVENT OF A WINDING-UP OF THE COMPANY THE SURPLUS ASSETS OF THE COMPANY (AFTER PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY AND OF THE COSTS AND CHARGES AND EXPENSES OF SUCH WINDING UP) SHALL BE APPLIED TO THE THEN SHAREHOLDERS IN THE ORDER OF PRIORITY SET OUT IN CLAUSE (B). (B) IN THE EVENT OF A CHANGE OF CONTROL OR DISTRIBUTION OF THE PROCEEDS OF THE PROCEEDS OF THE SALE OF THE ENTIRE BUSINESS AND ASSETS OF THE COMPANY-AS-A-GOING CONCERN, THE SHARE ENTERPRISE VALUE SHALL BE DIVIDED AMONGST THE SHAREHOLDERS AS FOLLOWS: (I) FIRST IN PAYING TO EACH HOLDER OF Z ORDINARY SHARES, IF ANY, A TOTAL OF £1.00 FOR THEIR ENTIRE HOLDING OF Z ORDINARY SHARES; (II) NEXT TO ALL SHAREHOLDERS PARI PASSU WITH THE NUMBER OF SHARES (OTHER THAN Z ORDINARY SHARES) HELD UNTIL EACH SHAREHOLDER HAS RECEIVED AN AGGREGATE AMOUNT OF 3.55P PER SHARE (AS ADJUSTED IF NECESSARY FOR ANY SUBDIVISION OR CONSOLIDATION OF SHARES AFTER THE DATE OF ADOPTION OF THESE ARTICLES); (III) NEXT TO ALL SHAREHOLDERS PARI PASSU WITH THE NUMBER OF SHARES (OTHER THAN Z ORDINARY SHARES AND D2 ORDINARY SHARES) HELD UNTIL THE AGGREGATE VALUE OF ALL PROCEEDS ALLOCATED UNDER (II) ABOVE AND THIS CLAUSE HAS REACHED THE "D2 THRESHOLD VALUE" AS DETAILED IN THE ARTICLES OF ASSOCIATION; (IV) NEXT TO ALL SHAREHOLDERS PARI PASSU WITH THE NUMBER OF SHARES HELD (OTHER THAN Z ORDINARY SHARES AND D2 ORDINARY SHARES) HELD UNTIL THE AGGREGATE VALUE OF ALL PROCEEDS ALLOCATED WITH THIS AND THE PRECEEDING CLAUSES EQUALS THE "D1 THRESHOLD VALUE" AS DETAILED IN THE ARTICLES OF ASSOCIATION; AND, (V) NEXT, IN RESPECT OF ANY REMAINING AMOUNT TO BE ALLOCATED, TO ALL SHAREHOLDERS PARI PASSU WITH THE NUMBER OF SHARES (OTHER THAN Z ORDINARY SHARES AND D1 ORDINARY SHARES) HELD. (C) IF ARRANGEMENTS ARE BEING ENTERED INTO BY THE SHAREHOLDERS WHICH WOULD RESULT IN A FLOTATION THROUGH THE REORGANISATION OF THE SHARE CAPITAL OF THE COMPANY, THE EXCHANGE OF SHARES FOR SHARES OF ANOTHER COMPANY OR OTHERWISE, THEN IT SHALL BE REQUIRED TO REFLECT THE VALUE SHARING ARRANGEMENTS IN (B) AS AT THE DATE OF FLOTATION. VOTING RIGHTS (A) ALL SHARES OTHER THAN Z ORDINARY SHARES AND D1 ORDINARY SHARES SHALL CARRY THE RIGHT TO ONE VOTE PER SHARE. (B) THE Z ORDINARY SHARES (IF ANY) AND THE D1 ORDINARY SHARES SHALL NOT ENTITILE THE HOI DERS OF THEM TO RECEIVE NOTICE OF TO</p>	

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Class of share	G ORDINARY SHARES	
Prescribed particulars	<p>CAPITAL RIGHTS (A) IN THE EVENT OF A WINDING-UP OF THE COMPANY THE SURPLUS ASSETS OF THE COMPANY (AFTER PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY AND OF THE COSTS AND CHARGES AND EXPENSES OF SUCH WINDING UP) SHALL BE APPLIED TO THE THEN SHAREHOLDERS IN THE ORDER OF PRIORITY SET OUT IN CLAUSE (B). (B) IN THE EVENT OF A CHANGE OF CONTROL OR DISTRIBUTION OF THE PROCEEDS OF THE PROCEEDS OF THE SALE OF THE ENTIRE BUSINESS AND ASSETS OF THE COMPANY-AS-A-GOING CONCERN, THE SHARE ENTERPRISE VALUE SHALL BE DIVIDED AMONGST THE SHAREHOLDERS AS FOLLOWS: (I) FIRST IN PAYING TO EACH HOLDER OF Z ORDINARY SHARES, IF ANY, A TOTAL OF £1.00 FOR THEIR ENTIRE HOLDING OF Z ORDINARY SHARES; (II) NEXT TO ALL SHAREHOLDERS PARI PASSU WITH THE NUMBER OF SHARES (OTHER THAN Z ORDINARY SHARES) HELD UNTIL EACH SHAREHOLDER HAS RECEIVED AN AGGREGATE AMOUNT OF 3.55P PER SHARE (AS ADJUSTED IF NECESSARY FOR ANY SUBDIVISION OR CONSOLIDATION OF SHARES AFTER THE DATE OF ADOPTION OF THESE ARTICLES); (III) NEXT TO ALL SHAREHOLDERS PARI PASSU WITH THE NUMBER OF SHARES (OTHER THAN Z ORDINARY SHARES AND D2 ORDINARY SHARES) HELD UNTIL THE AGGREGATE VALUE OF ALL PROCEEDS ALLOCATED UNDER (II) ABOVE AND THIS CLAUSE HAS REACHED THE "D2 THRESHOLD VALUE" AS DETAILED IN THE ARTICLES OF ASSOCIATION; (IV) NEXT TO ALL SHAREHOLDERS PARI PASSU WITH THE NUMBER OF SHARES HELD (OTHER THAN Z ORDINARY SHARES AND D2 ORDINARY SHARES) HELD UNTIL THE AGGREGATE VALUE OF ALL PROCEEDS ALLOCATED WITH THIS AND THE PRECEEDING CLAUSES EQUALS THE "D1 THRESHOLD VALUE" AS DETAILED IN THE ARTICLES OF ASSOCIATION; AND, (V) NEXT, IN RESPECT OF ANY REMAINING AMOUNT TO BE ALLOCATED, TO ALL SHAREHOLDERS PARI PASSU WITH THE NUMBER OF SHARES (OTHER THAN Z ORDINARY SHARES AND D1 ORDINARY SHARES) HELD. (C) IF ARRANGEMENTS ARE BEING ENTERED INTO BY THE SHAREHOLDERS WHICH WOULD RESULT IN A FLOTATION THROUGH THE REORGANISATION OF THE SHARE CAPITAL OF THE COMPANY, THE EXCHANGE OF SHARES FOR SHARES OF ANOTHER COMPANY OR OTHERWISE, THEN IT SHALL BE REQUIRED TO REFLECT THE VALUE SHARING ARRANGEMENTS IN (B) AS AT THE DATE OF FLOTATION. VOTING RIGHTS (A) ALL SHARES OTHER THAN Z ORDINARY SHARES AND D1 ORDINARY SHARES SHALL CARRY THE RIGHT TO ONE VOTE PER SHARE. (B) THE Z ORDINARY SHARES (IF ANY) AND THE D1 ORDINARY SHARES SHALL NOT ENTITILE THE HOLDERS OF THEM TO RECEIVE NOTICE OF TO</p>	

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Return of allotment of shares

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