

**Return of Allotment of Shares**Company Name: **CYBELE SOLUTIONS HOLDINGS LIMITED**Company Number: **07665812**Received for filing in Electronic Format on the: **14/10/2020**

X9FNOWBM

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**20/11/2019**

|                         |                   |                             |             |
|-------------------------|-------------------|-----------------------------|-------------|
| <b>Class of Shares:</b> | <b>A ORDINARY</b> | Number allotted             | <b>5421</b> |
| Currency:               | <b>GBP</b>        | Nominal value of each share | <b>0.01</b> |
|                         |                   | Amount paid:                | <b>0.01</b> |
|                         |                   | Amount unpaid:              | <b>0</b>    |

No shares allotted other than for cash

|                         |                   |                             |             |
|-------------------------|-------------------|-----------------------------|-------------|
| <b>Class of Shares:</b> | <b>B ORDINARY</b> | Number allotted             | <b>5421</b> |
| Currency:               | <b>GBP</b>        | Nominal value of each share | <b>0.01</b> |
|                         |                   | Amount paid:                | <b>0.01</b> |
|                         |                   | Amount unpaid:              | <b>0</b>    |

No shares allotted other than for cash

|                         |                   |                             |             |
|-------------------------|-------------------|-----------------------------|-------------|
| <b>Class of Shares:</b> | <b>C ORDINARY</b> | Number allotted             | <b>80</b>   |
| Currency:               | <b>GBP</b>        | Nominal value of each share | <b>0.01</b> |
|                         |                   | Amount paid:                | <b>625</b>  |
|                         |                   | Amount unpaid:              | <b>0</b>    |

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                  |          |                          |       |
|------------------|----------|--------------------------|-------|
| Class of Shares: | A        | Number allotted          | 5421  |
|                  | ORDINARY | Aggregate nominal value: | 54.21 |
| Currency:        | GBP      |                          |       |

Prescribed particulars

AS REGARDS INCOME, THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS AND UNTIL A / B SHAREHOLDER MAJORITY CONSENT (AS DEFINED IN THE ARTICLES OF ASSOCIATION) TO SUCH DISTRIBUTION SHALL HAVE BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE). AS REGARDS CAPITAL: ON A REALISATION (AS DEFINED IN THE ARTICLES OF ASSOCIATION), THE REALISATION VALUE (AS DEFINED IN THE ARTICLES OF ASSOCIATION) SHALL BE APPLIED AS FOLLOWS (AND BEFORE EXIT COSTS (AS DEFINED IN THE ARTICLES OF ASSOCIATION) WHICH SHALL BE ALLOCATED TO THE SHAREHOLDERS ACCORDING TO THEIR PRO RATA RECEIPT OF SUCH REALISATION VALUE): FIRSTLY, THE REALISATION VALUE UP TO THE THRESHOLD AMOUNT (AS DEFINED IN THE ARTICLES OF ASSOCIATION) SHALL BE APPLIED AND DISTRIBUTED BETWEEN THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (ON A PARI PASSU BASIS AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES PRO RATA BASED ON SUCH HOLDERS' RESPECTIVE HOLDINGS OF A ORDINARY SHARES AND B ORDINARY SHARES); SECONDLY, THE REALISATION VALUE ABOVE THE THRESHOLD AMOUNT ("THRESHOLD SURPLUS") WHICH IS AVAILABLE TO ALL OF THE SHAREHOLDERS SHALL BE APPLIED AS FOLLOWS: THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE 90 PER CENT OF THE THRESHOLD SURPLUS ON A PAN PASSU BASIS AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES PRO RATA BASED ON SUCH HOLDERS' RESPECTIVE HOLDINGS OF THE A ORDINARY SHARES AND B ORDINARY SHARES; AND THE HOLDERS OF THE C ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE 10 PER CENT OF THE THRESHOLD SURPLUS ON A PARI PASSU BASIS AMONGST THE HOLDERS OF THE C ORDINARY SHARES PRO RATA BASED ON SUCH HOLDERS' RESPECTIVE HOLDINGS OF THE C ORDINARY SHARES. THE A ORDINARY SHARES SHALL CARRY VOTING RIGHTS. THE A ORDINARY SHARES ARE NOT LIABLE TO BE REDEEMED.

|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>B</b>        | Number allotted          | <b>5421</b>  |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>54.21</b> |
| Currency:               | <b>GBP</b>      |                          |              |

Prescribed particulars

**AS REGARDS INCOME, THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS AND UNTIL A / B SHAREHOLDER MAJORITY CONSENT (AS DEFINED IN THE ARTICLES OF ASSOCIATION) TO SUCH DISTRIBUTION SHALL HAVE BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES (PAN PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE). AS REGARDS CAPITAL: ON A REALISATION (AS DEFINED IN THE ARTICLES OF ASSOCIATION), THE REALISATION VALUE (AS DEFINED IN THE ARTICLES OF ASSOCIATION) SHAL BE APPLIED AS FOLLOWS (AND BEFORE EXIT COSTS (AS DEFINED IN THE ARTICLES OF ASSOCIATION) WHICH SHALL BE ALLOCATED TO THE SHAREHOLDERS ACCORDING TO THEIR PRO RATA RECEIPT OF SUCH REALISATION VALUE): FIRSTLY THE REALISATION VALUE UP TO THE THRESHOLD AMOUNT (AS DEFINED IN THE ARTICLES OF ASSOCIATION) SHALL BE APPLIED AND DISTRIBUTED BETWEEN THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (ON A PARI PASSU BASIS AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES PRO RATA BASED ON SUCH HOLDERS' RESPECTIVE HOLDINGS OF A ORDINARY SHARES AND B ORDINARY SHARES); SECONDLY, THE REALISATION VALUE ABOVE THE THRESHOLD AMOUNT ("THRESHOLD SURPLUS") WHICH IS AVAILABLE TO ALL OF THE SHAREHOLDERS SHALL BE APPLIED AS FOLLOWS: THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE 90 PER CENT OF THE THRESHOLD SURPLUS ON A PAN PASSU BASIS AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES PRO RATA BASED ON SUCH HOLDERS' RESPECTIVE HOLDINGS OF THE A ORDINARY SHARES AND B ORDINARY SHARES; AND THE HOLDERS OF THE C ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE 10 PER CENT OF THE THRESHOLD SURPLUS ON A PARI PASSU BASIS AMONGST THE HOLDERS OF THE C ORDINARY SHARES PRO RATA BASED ON SUCH HOLDERS' RESPECTIVE HOLDINGS OF THE C ORDINARY SHARES. THE B ORDINARY SHARES SHALL CARRY VOTING RIGHTS. THE B ORDINARY SHARES ARE NOT LIABLE TO BE REDEEMED.**

|                         |                 |                          |            |
|-------------------------|-----------------|--------------------------|------------|
| <b>Class of Shares:</b> | <b>C</b>        | Number allotted          | <b>80</b>  |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>0.8</b> |
| Currency:               | <b>GBP</b>      |                          |            |

Prescribed particulars

**AS REGARDS INCOME, NO DIVIDEND SHALL BE PAID OR DECLARED ON OR IN RESPECT OF ANY C ORDINARY SHARES EXCEPT TO THE EXTENT THEY HAVE AN ENTITLEMENT UNDER ARTICLES 2.4 TO 2.7 OF THE ARTICLES OF ASSOCIATION TO RECEIVE A DISTNBUTION FOLLOWING A REALISATION (AS DEFINED IN THE ARTICLES OF ASSOCIATION). AS REGARDS CAPITAL; ON A REALISATION (AS DEFINED IN THE ARTICLES OF ASSOCIATION), THE REALISATION VALUE (AS DEFINED IN THE ARTICLES OF ASSOCIATION) SHALL BE APPLIED AS FOLLOWS (AND BEFORE EXIT COSTS (AS DEFINED IN THE ARTICLES OF ASSOCIATION) WHICH SHALL BE ALLOCATED TO THE SHAREHOLDERS ACCORDING TO THEIR PRO RATA RECEIPT OF SUCH REALISATION VALUE); FIRSTLY, THE REALISATION VALUE UP TO THE THRESHOLD AMOUNT SHALL BE APPLIED AND DISTRIBUTED BETWEEN THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (ON A PAN PASSU BASIS AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES PRO RATA BASED ON SUCH HOLDERS' RESPECTIVE HOLDINGS OF A ORDINARY SHARES AND B ORDINARY SHARES): SECONDLY, THE REALISATION VALUE ABOVE THE THRESHOLD AMOUNT ("THRESHOLD SURPLUS") WHICH IS AVAILABLE TO ALL OF THE SHAREHOLDERS SHALL BE APPLIED AS FOLLOWS: THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE 90 PER CENT OF THE THRESHOLD SURPLUS ON A PARI PASSU BASIS AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES PRO RATA BASED ON SUCH HOLDERS' RESPECTIVE HOLDINGS OF THE A ORDINARY SHARES AND B ORDINARY SHARES; AND THE HOLDERS OF THE C ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE 10 PER CENT OF THE THRESHOLD SURPLUS ON A PARI PASSU BASIS AMONGST THE HOLDERS OF THE C ORDINARY SHARES PRO RATA BASED ON SUCH HOLDERS' RESPECTIVE HOLDINGS OF THE C ORDINARY SHARES. THE C ORDINARY SHARES SHALL CARRY VOTING RIGHTS. THE C ORDINARY SHARES ARE NOT LIABLE TO BE REDEEMED.**

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## Statement of Capital (Totals)

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|           |            |                                |               |
|-----------|------------|--------------------------------|---------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>10922</b>  |
|           |            | Total aggregate nominal value: | <b>109.22</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>      |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.