

SH01 (ef)

Return of Allotment of Shares



Spirit Pub Company (SGE) Limited Company Name:

Company Number: 07662502

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Shares Allotted (including bonus shares)

Date or period during which From To10/02/2012 shares are allotted 10/02/2012

Class of shares ORDINARY Number allotted 93128683

Nominal value of

each share

Amount paid 1 Currency **GBP**

Amount unpaid $\mathbf{0}$

Non-cash 18,128,683 NON-CASH CONSIDERATION, THROUGH SPC (HOLDCO'S) RIGHTS TO

consideration INTERCOMPANY LOANS WITH SPC (INVESTMENTS)

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares ORDINARY Number allotted 93128687

Aggregate nominal 93128687

value

Currency **GBP** Amount paid per share 1

Amount unpaid per share 0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency	GBP	Total number of shares	93128687
		Total aggregate nominal value	93128687

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.