

**Return of Allotment of Shares**Company Name: **COVERBOX INSURE LIMITED**Company Number: **07660717**Received for filing in Electronic Format on the: **29/10/2015**

X4J2BYU8

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
28/10/2015

Class of Shares:	ORDINARY	Number allotted	3000000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	7010000
Currency:	GBP	Aggregate nominal value:	7010000
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS;RANK AFTER PREFERENCE SHARES IN RELATION TO DIVIDEND AND CAPITAL DISTRIBUTION(INCLUDING ON WINDING UP) RIGHTS BUT OTHERWISE HAVE FULL RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERENCE	Number allotted	225000
Currency:	GBP	Aggregate nominal value:	225000
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE SHARES CARRY NO VOTING VOTING RIGHTS;A PREFERENTIAL FIXED RATE ANNUAL CUMULATIVE DIVIDEND OF 2%, WITH NO OTHER RIGHTS AS INCOME, BE REDEEMABLE AT PAR AT ANY TIME BY THE COMPANY AND REDEEMABLE AT ANY TIME AFTER 31 JULY 2030; AND RANK IN PRIORITY TO ORDINARY ON A WINDING UP,PROVIDED THAT RIGHTS AS TO CAPITAL BE LIMITED TO PAR VALUE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	7235000
		Total aggregate nominal value:	7235000

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.