

2.16B

The Insolvency Act 1986

Notice of statement of affairs

Name of Company

Chez Gerard Restaurants Limited

Company number

07656817

In the
High Court of Justice
Chancery Division, Companies Court

(full name of court)

Court case number

10244 of 2011

(a) Insert full
name(s) and
address(es) of
administrator(s)I/We (a)
Matthew David Smith
Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WANicholas Guy Edwards
Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WA

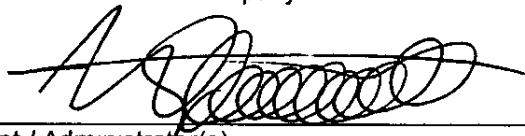
attach a copy of -

*Delete as
applicable

- *the statement(s) of affairs,
- *the statement(s) of concurrence,
- *a copy of the court order limiting disclosure in respect of the statement of affairs

in respect of the administration of the above company

Signed


Joint / Administrator(s)

Dated

5 JANUARY 2011

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form

The contact information that you give will be visible to searchers of the public record

Matthew David Smith
Deloitte LLP
PO Box 810
66 Shoe Lane
London

DX Number DX599

Tel 020 7936 3000
DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at -
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff

FRIDAY



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06/01/2012

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COMPANIES HOUSE

Statement of affairs

Name of Company
Chez Gerard Restaurants Limited

Company number
07656817

In the
High Court of Justice, Chancery Division

Court case number
10244 of 2011

Statement as to the affairs of Chez Gerard Restaurants Limited


8-10 Grosvenor Gardens, London, SW1W 0DH

on the 23 November 2011, the date that the company entered administration

I believe that the facts stated in this statement of affairs are a full,
true and complete statement of the affairs of the above named company as
at 23 November 2011 the date that the company entered administration

Full name STEPHEN RUSHWORTH SMITH

Signed



Dated

4 January 2012

A – Summary of Assets

Assets

Assets subject to fixed charge

Shares in Craftbutton Ltd

Assets subject to floating charge

Intercompany Craftbutton Limited

Uncharged assets

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
1	0
4,000,000	0
4,000,001	0

Signature



Date

4 January 2012

A1 – Summary of Liabilities

	£	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)		0
Liabilities		
Preferential creditors -	0	0
Estimated deficiency/surplus as regards preferential creditors		0
Estimated prescribed part of net property where applicable (to carry forward)	0	0
Estimated total assets available for floating charge holders		0
Debts secured by floating charges	0	0
Estimated deficiency/surplus of assets after floating charges		0
Estimated prescribed part of net property where applicable (brought down)	0	0
Total assets available to unsecured creditors		0
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
Unsecured creditors - Providers of goods and services per schedule C1	166,751	
HM Revenue & Customs - VAT as a member of a group registration	793,327	960,078
Estimated deficiency as regards non-preferential creditors (excluding any shortfall to floating charge holders)		-960,078
Shortfall to floating charge holders (brought down)		
Guarantee of secured liabilities of Craftbutton Ltd to Royal Bank of Scotland plc as agent for itself, HSBC Bank and Barclays Bank	26,380,325	26,380,325
Estimated deficiency as regards creditors		-27,340,403
Issued and called up capital	4,000,000	4,000,000
Estimated total deficiency as regards members		-31,340,403

Signature

S.R.S.H.

Date

4 January 2012

C1 - COMPANY CREDITORS

Note You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Amethyst Financial Ltd	117 Gregories Road, Beaconsfield, Bucks HP9 1HZ	25,410			
Rubicon Bars Ltd	12 Turnpike Close, Market Harborough, Leics LE16 7TJ	16,291			
Icknield Ltd	63-66 Hatton Garden, London EC1N 8LE	125,050			
TOTAL UNSECURED - Providers of goods and services		166,751			
HM Revenue & Customs		793,327			
The Royal Bank of Scotland plc as agent for itself, HSBC Bank and Barclays Bank	280 Bishopsgate, London EC2M 4RB	26,380,325	Debenture	22-Sep-11	0
Total		27,340,403			

Signature S.R.S.A Date 4 January 2012

C2 - COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value £	Details of Shares held
West Register Investments Ltd	280 Bishopsgate, London EC2M 4RB	1,332,818	1,332,818	£1 Ordinary shares
Barclays Converted Investments (No 2) Ltd	1 Churchill Place, London E14 5HP	1,071,681	1,071,681	£1 Ordinary shares
Globe Nominees Ltd	1 Churchill Place, London E14 5HP	160,136	160,136	£1 Ordinary shares
Canada Square Nominees (UK) Ltd	8 Canada Square, London E145HQ	1,435,365	1,435,365	£1 Ordinary shares
TOTALS		4,000,000	4,000,000	

Signature S.R.S.A Date 4 January 2012