



Registration of a Charge

Company name: **GEO SPECIALTY CHEMICALS UK LIMITED**

Company number: **07650493**



X8KEHQ37

Received for Electronic Filing: **16/12/2019**

Details of Charge

Date of creation: **28/11/2019**

Charge code: **0765 0493 0009**

Persons entitled: **TWIN BROOK CAPITAL PARTNERS, LLC**

Brief description: **TRADEMARK SECURITY. FOR MORE DETAILS PLEASE REFER TO THE INSTRUMENT.**

Contains fixed charge(s).

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**

Authentication of Instrument

Certification statement: **I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by: **KATTEN**



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 7650493

Charge code: 0765 0493 0009

The Registrar of Companies for England and Wales hereby certifies that a charge dated 28th November 2019 and created by GEO SPECIALTY CHEMICALS UK LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 16th December 2019 .

Given at Companies House, Cardiff on 17th December 2019

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

TRADEMARKS SECURITY AGREEMENT

WHEREAS, GEO Specialty Chemicals UK Limited (the "Assignor") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignor, has entered into an Amended and Restated Security Agreement, dated August 30, 2019 (the "Security Agreement"), in favor of Twin Brook Capital Partners, LLC, in its capacity as Administrative Agent for certain lenders (the "Assignee");

WHEREAS, pursuant to the Security Agreement, the Assignor has granted to the Assignee for the benefit of the lenders a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor grants to the Assignee for the benefit of the lenders a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this agreement to be duly executed by its officer thereunto duly authorized as of November 28, 2019.

GEO SPECIALTY CHEMICALS UK LIMITED


By: 

Name: Jeremy Steinfink

Title: Authorized Signatory

IN WITNESS WHEREOF, the Assignor has caused this agreement to be duly
executed by its officer thereunto duly authorized as of November ~~28~~²⁸ 2019. *Katten*

GEO SPECIALTY CHEMICALS UK LIMITED

By: 
Name: Jeremy Steinfink
Title: Authorized Signatory

SCHEDULE 1A TO TRADEMARK SECURITY AGREEMENT

Trademark	Owner Name	Serial No.	Filing Date	Reg. No.	Reg. Date
BISOMER	GEO Specialty Chemicals UK Limited	73/813,717	7/21/1989	1639446	4/2/1991

