

MR04

Statement of satisfaction in full or in part of a charge

laserform

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

☐ **What this form is NOT for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage or
charge against an LLP.
LL MR04



A19 12/01/2017 #111
COMPANIES HOUSE

1 Company details

Company number 07644196

Company name in full FALCO REGIONAL AIRCRAFT LIMITED

→ Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

- Before 06/04/2013 Complete Part A and Part C
- On or after 06/04/2013 Complete Part B and Part C

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge

Charge creation date d1 d3 m0 m3 y2 y0 y1 y2

A2 Charge number

Please give the charge number This can be found on the certificate

Charge number* 1

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description A debenture dated as of 13 March 2012 granted by
the Company in favour of Investec Bank plc as
security trustee for the Secured Parties (the
"Security Trustee") which expression shall include
any person for the time being appointed as trustee
or as an additional trustee for the purpose of, and
in accordance with, the Facility Agreement (the
"Debenture")

Continuation page
Please use a continuation page if
you need to enter more details

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A4**Short particulars of the property or undertaking charged**

Please give the short particulars of the property or undertaking charged		Continuation page Please use a continuation page if you need to enter more details.
Short particulars	<p>In the Debenture:</p> <p>(a) as continuing security for the Secured Obligations, the Company has assigned and has agreed to assign absolutely and with full title guarantee by way of security to the Security Trustee (for the benefit of the Finance Parties) all of its rights, title and interest in, to and under the Assigned Property,</p> <p>(b) notwithstanding and in addition to the assignment of the Assigned Property in accordance with the Debenture, as security for payment and discharge by the Company to the Finance Parties of the Secured Obligations, the Company has charged, with full title guarantee and by way of first fixed charge, in favour of the Security Trustee (for the benefit of the Finance Parties) the Assigned Property;</p>	

Part B**Charges created on or after 06/04/2013****B1****Charge code**

Please give the charge code. This can be found on the certificate		① Charge code This is the unique reference code allocated by the registrar														
Charge code ①	<table border="1"><tr><td></td><td></td><td></td><td></td><td>-</td><td></td><td></td><td></td><td></td><td></td><td>-</td><td></td><td></td><td></td><td></td></tr></table>						-						-			
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Part C To be completed for all charges**C1****Satisfaction**I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box.☒ In full☐ In part**C2****Details of the person delivering this statement and their interest in the charge**

Please give the name of the person delivering this statement

Name

ALLEN & OVERY LLP

Please give the address of the person delivering this statement

Building name/number

Street

ONE BISHOPS SQUARE

Post town

County/Region

LONDON

Postcode

E 1 6 A D

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in
the charge

SOLICITORS TO THE CHARGOR

C3**Signature**

Please sign the form here.

Signature

Signature

X Allen & Overy LLP
on behalf of the chargor X

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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name AINSLEY IERLAND

Company name ALLEN & OVERY LLP

Address ONE BISHOPS SQUARE

Post town

County/Region LONDON

Postcode E 1 6 A D

Country UNITED KINGDOM

DX

Telephone 020 3088 5545

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.I.R. Belfast 1

**Checklist**

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☒ [X] The company name and number match the information held on the public Register
 - Part A Charges created before 06/04/2013
- ☒ [X] You have given the charge date.
- ☒ [X] You have given the charge number (if appropriate)
- ☒ [X] You have completed the Description of instrument and Short particulars in Sections A3 and A4
 - Part B Charges created on or after 06/04/2013
- ☐ You have given the charge code
- Part C To be completed for all charges
 - ☒ [X] You have ticked the appropriate box in Section C1
 - ☒ [X] You have given the details of the person delivering this statement in Section C2.
 - ☒ [X] You have signed the form.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

(c) the Company with full title guarantee has charged in favour of the Security Trustee as trustee for the Secured Parties with the payment and discharge of the Secured Obligations by way of first floating charge all present and future assets and undertaking of the Company except any Romanian Guarantee Citi Account

In the Debenture, the floating charge created pursuant to the Debenture shall be deferred in point of priority to all fixed Security validly and effectively created by the Company under the Finance Documents in favour of the Security Trustee as trustee for the Secured Parties as security for the Secured Obligations.

Paragraph 14 of schedule B1 to the Insolvency Act 1986 applies to the floating charge created pursuant to the Debenture.

The Debenture also contains covenants for further assurance and negative pledge.