



Second Filing of a Previously Filed Document

Company Name: **ECONSULT HEALTH LIMITED**

Company Number: **07628675**



Received for filing in Electronic Format on the: **05/10/2022**

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Description of the original document

Document type: **Return of Allotment of Shares
SH01**

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original document:* **15/09/2022**

**Return of Allotment of Shares**Company Name: **ECONSULT HEALTH LIMITED**Company Number: **07628675**Received for filing in Electronic Format on the: **05/10/2022****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	12/09/2022	

Class of Shares:	ORDINARY	Number allotted	153887
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0001
		Amount unpaid:	0

Non-cash consideration

**SHARES ISSUED AS CONSIDERATION FOR THE ACQUISITION OF THE ENTIRE ISSUED
SHARE CAPITAL OF ANOTHER PRIVATE COMPANY LIMITED BY SHARES**

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	5536359
	ORDINARY	Aggregate nominal value:	5.536359

Currency: **GBP**

Prescribed particulars

A. THE A ORDINARY SHARES SHALL CONFER NO VOTING RIGHTS. B. AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE (WITH INVESTOR CONSENT) TO DISTRIBUTE SHALL BE DISTRIBUTABLE AS PER ARTICLE 4. C. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE "NET PROCEEDS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IS AS PER ARTICLE 5. D. THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	5536359
	ORDINARY	Aggregate nominal value:	553.6359

Currency: **GBP**

Prescribed particulars

A. THE B ORDINARY SHARES SHALL CONFER FULL VOTING RIGHTS. B. THE B ORDINARY SHARES SHALL CONFER NO RIGHTS AS TO DIVIDENDS. C. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE "NET PROCEEDS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) AS PER ARTICLE 5. D. THE B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	338541
	ORDINARY	Aggregate nominal value:	33.8541

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS - THE SHARES CARRY NO VOTING RIGHTS. DIVIDEND RIGHTS - THE SHARES HAVE RIGHTS TO DISTRIBUTABLE PROFITS IN ACCORDANCE WITH ARTICLE 4. RIGHTS ON DISTRIBUTION OF ASSETS ON LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN ON CONVERSION, REDEMPTION OR PURCHASE OF SHARES) - PROCEEDS TO BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	22314967
Currency:	GBP	Aggregate nominal value:	2231.4967
Prescribed particulars			

A. THE ORDINARY SHARES SHALL CONFER FULL VOTING RIGHTS. B. THE ORDINARY SHARES CONFER NO RIGHTS AS TO DIVIDENDS. C. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE "NET PROCEEDS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO); (I) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (II) SECOND, IN PAYING £7,080,676.68: (A) AS TO 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES AND THE B ORDINARY SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES AND B ORDINARY SHARES HELD BY THEM; AND (B) AS TO THE BALANCE TO THE HOLDERS OF THE A ORDINARY SHARES PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD (THE AMOUNT RECEIVED PER A ORDINARY SHARE BY THE HOLDERS OF THE A ORDINARY SHARES BEING THE "A ORDINARY SHARE AMOUNT"). PROVIDED THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER THIS ARTICLE 5.1.2, THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES, THE B ORDINARY SHARES AND THE ORDINARY SHARES PRO RATA ; (III) IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES THE AMOUNTS LISTED IN THE PRESCRIBED PARTICULARS TO THE A ORDINARY SHARES. (IV) THEREAFTER IN PAYING THE BALANCE OF THE NET PROCEEDS, IF ANY, AS TO 0.0001% TO THE HOLDERS OF THE A ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY EACH OF THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE ORDINARY SHARES AND B ORDINARY SHARES (IF ANY) ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF ORDINARY SHARES AND B ORDINARY SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE IMMEDIATELY PRIOR TO THE COMMENCEMENT OF THE WINDING UP (IN THE CASE OF A WINDING UP) OR THE RETURN OF CAPITAL (IN ANY OTHER CASE) PROVIDED THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER THIS ARTICLE 5.1.4, THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES, THE B ORDINARY SHARES AND THE ORDINARY SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED HEREUNDER. D. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	33726226
		Total aggregate nominal value:	2824.523059
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.