

**Return of Allotment of Shares**Company Name: **OTIUM ENTERTAINMENT GROUP LIMITED**Company Number: **07612487**Received for filing in Electronic Format on the: **11/01/2023**

XBV09Y9N

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	10/01/2023	

Class of Shares: ORDINARY**Currency: GBP**Number allotted **1000**Nominal value of each share **1**Amount paid: **31330.26**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2000
Currency:	GBP	Aggregate nominal value:	2000

Prescribed particulars

THE ORDINARY SHARES RANK PARI PASSU AS TO VOTING RIGHTS. ALL DIVIDENDS OR OTHER DISTRIBUTIONS SHALL BE PAID OR MADE IN THE FOLLOWING ORDER OR PRIORITY, FIRST, TO THE HOLDERS OF THE A PREFERENCE SHARES UP TO AN AMOUNT EQUAL TO THE AGGREGATE ADDITIONAL PREFERENTIAL AMOUNT ON EACH SHARE, SECOND TO THE HOLDERS OF THE B PREFERENCE SHARES UP TO AN AMOUNT EQUAL TO THE AGGREGATE ADDITIONAL PREFERENTIAL AMOUNT ON EACH SUCH SHARE AND THIRD, TO THE HOLDERS OF THE ORDINARY SHARES PARI PASSU. ON A DISTRIBUTION OF CAPITAL, THE ASSETS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY, FIRST, TO THE HOLDERS OF THE A PREFERENCE SHARES UP TO AN AMOUNT EQUAL TO THE AGGREGATE OF THE AMOUNT PAID UP ON THEM PLUS THE AGGREGATE ADDITIONAL PREFERENTIAL AMOUNT ON EACH SUCH SHARE, SECOND, TO THE HOLDERS OF THE B PREFERENCE SHARES UP TO AN AMOUNT EQUAL TO THE AGGREGATE ADDITIONAL PREFERENTIAL AMOUNT ON EACH SHARE, AND THIRD, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES THE NOMINAL VALUE OF THE SHARES HELD, TOGETHER WITH A SUM EQUAL TO ANY ARREARS AND ACCRUALS OF DIVIDENDS IN RESPECT OF SUCH SHARES AND THEREAFTER, IN DISTRIBUTING THE BALANCE AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA. THE ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	A	Number allotted	15258720
	PREFERENCE	Aggregate nominal value:	15258720
Currency:	GBP		

Prescribed particulars

THE A PREFERENCE SHARES HAVE NO RIGHTS AS TO VOTING. ALL DIVIDENDS OR OTHER DISTRIBUTIONS SHALL BE PAID OR MADE IN THE FOLLOWING ORDER OR PRIORITY, FIRST, TO THE HOLDERS OF THE A PREFERENCE SHARES UP TO AN AMOUNT EQUAL TO THE AGGREGATE ADDITIONAL PREFERENTIAL AMOUNT ON EACH SHARE, SECOND TO THE HOLDERS OF THE B PREFERENCE SHARES UP TO AN AMOUNT EQUAL TO THE AGGREGATE ADDITIONAL PREFERENTIAL AMOUNT ON EACH SUCH SHARE AND THIRD, TO THE HOLDERS OF THE ORDINARY SHARES PARI PASSU. ON A DISTRIBUTION OF CAPITAL, THE ASSETS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY, FIRST, TO THE HOLDERS OF THE A PREFERENCE SHARES UP TO AN AMOUNT EQUAL TO THE AGGREGATE OF THE AMOUNT PAID UP ON THEM PLUS THE AGGREGATE ADDITIONAL PREFERENTIAL AMOUNT ON EACH SUCH SHARE, SECOND, TO THE HOLDERS OF THE B PREFERENCE SHARES UP TO AN AMOUNT EQUAL TO THE AGGREGATE ADDITIONAL PREFERENTIAL AMOUNT ON EACH SHARE, AND THIRD, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES THE NOMINAL VALUE OF THE SHARES HELD, TOGETHER WITH A SUM EQUAL TO ANY ARREARS AND ACCRUALS OF DIVIDENDS IN RESPECT OF SUCH SHARES AND THEREAFTER, IN DISTRIBUTING THE BALANCE AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA. THE A PREFERENCE SHARES ARE NON-REDEEMABLE.

Class of Shares:	B	Number allotted	49955588
	PREFERENCE	Aggregate nominal value:	49955588
Currency:	GBP		
Prescribed particulars			

THE B PREFERENCE SHARES HAVE NO RIGHTS AS TO VOTING. ALL DIVIDENDS OR OTHER DISTRIBUTIONS SHALL BE PAID OR MADE IN THE FOLLOWING ORDER OR PRIORITY, FIRST, TO THE HOLDERS OF THE A PREFERENCE SHARES UP TO AN AMOUNT EQUAL TO THE AGGREGATE ADDITIONAL PREFERENTIAL AMOUNT ON EACH SHARE, SECOND TO THE HOLDERS OF THE B PREFERENCE SHARES UP TO AN AMOUNT EQUAL TO THE AGGREGATE ADDITIONAL PREFERENTIAL AMOUNT ON EACH SUCH SHARE AND THIRD, TO THE HOLDERS OF THE ORDINARY SHARES PARI PASSU. ON A DISTRIBUTION OF CAPITAL, THE ASSETS OF THE COMPANY SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY, FIRST, TO THE HOLDERS OF THE A PREFERENCE SHARES UP TO AN AMOUNT EQUAL TO THE AGGREGATE OF THE AMOUNT PAID UP ON THEM PLUS THE AGGREGATE ADDITIONAL PREFERENTIAL AMOUNT ON EACH SUCH SHARE, SECOND, TO THE HOLDERS OF THE B PREFERENCE SHARES UP TO AN AMOUNT EQUAL TO THE AGGREGATE ADDITIONAL PREFERENTIAL AMOUNT ON EACH SHARE, AND THIRD, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES THE NOMINAL VALUE OF THE SHARES HELD, TOGETHER WITH A SUM EQUAL TO ANY ARREARS AND ACCRUALS OF DIVIDENDS IN RESPECT OF SUCH SHARES AND THEREAFTER, IN DISTRIBUTING THE BALANCE AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA. THE B PREFERENCE SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	65216308
		Total aggregate nominal value:	65216308
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.