

MG01

Particulars of a mortgage or charge

027783/13

Oyez

A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to regis-
ter particulars of a charge for a Scot-
tish company. To do this, please use
form MG01s

SATURDAY



A50

06/08/2011

59

COMPANIES HOUSE

1 Company details		Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company number	0 7 6 0 7 9 3 0	
Company name in full	BOSTON HEALTHCARE LIMITED	
2 Date of creation of charge		
Date of creation	2 2 / 0 7 / 2 0 1 1	
3 Description		
Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'		
Description	CHARGE	
4 Amount secured		
Please give us details of the amount secured by the mortgage or charge		
Amount secured	All monies obligations and liabilities which are due or owing or incurred by Boston Healthcare Limited in favour of LPC (Pharmaceuticals) Limited under the business purchase agreement entered into 22nd July 2011 between (1) LPC (Pharmaceuticals) Limited and (2) Boston Healthcare Limited (the "BPA"), the loan note instrument dated 22nd July 2011 by which Boston Healthcare Limited has created up to £1,800,000 fixed rate secured loan notes 2013-2015, the charge document dated 22nd July between (1) Boston Healthcare Limited and (2) LPC (Pharmaceuticals) Limited (the "Charge") and any other document designated as such by the chargee and the chargor including (as well before as after a demand made or judgement obtained) interest, discount, commission and other lawful charges and expenses computed and compounded from time to time in accordance with the terms agreed between the chargee and the chargor relating thereto	
		Continuation page Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	LPC (PHARMACEUTICALS) LIMITED
Address	30 CHAUL END LANE LUTON, BEDFORDSHIRE
Postcode	L U 4 8 E Z
Name	
Address	
Postcode	

Continuation page
Please use a continuation page if you need to enter more details

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>By way of first fixed charge</p> <p>all right, title and interest in and to the Secured Property, and</p> <p>all rights of action under the Secured Property including the right to ask for and recover damages in respect of infringements of the Intellectual Property wheresoever or howsoever occurring</p> <p>For the purposes of this section:</p> <p>'Secured Property' means all those assets which are the subject of any security created by or pursuant to the Charge including without limitation the Charged Assets and certain related contracts</p> <p>'Intellectual Property' means any and all of the Charged Assets that consist of intellectual property rights including (but not limited to) know how, patents, trade marks, service marks, designs, business names, copyrights, confidential information, computer software and all other intellectual property rights existing throughout the world from time to time and any interest (including by way of licence) in any of the foregoing (in each case, whether registered or not and including all applications, extensions and renewals for the same)</p> <p>'Charged Assets' means the Assets listed below as more particularly set out in Part A Schedule 2 of the Charge including (without limitation) the benefit (subject to the burden) of the certain related contracts</p> <p>Assets</p> <p>The benefit (subject to the burden) of the Customer Contract</p> <p>The Goodwill</p> <p>The Business Intellectual Property and the benefit of the Marketing Authorisations relating to the OTC Products</p> <p>The Records</p>

Continuation page
Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance
or discount

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

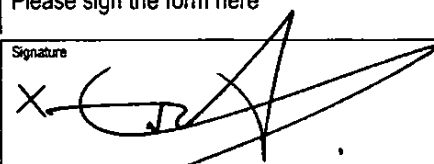
We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

A handwritten signature in black ink, appearing to be 'J. R.', is written over a horizontal line. The signature is flanked by two 'X' marks.

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

JOHN STOBART

Company name

Harvey Ingram LLP

Address

20 New Walk

Leicester

United Kingdom

Post town

County/Region

Postcode

L E 1 6 T X

Country

DX

DX 141223 Leicester 19

Telephone

+44 (0)116 2545454



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales.

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7607930
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE DATED 22 JULY 2011
AND CREATED BY BOSTON HEALTHCARE LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO LPC (PHARMACEUTICALS) LIMITED UNDER
THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 6 AUGUST 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9 AUGUST 2011

Handwritten signature



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES