

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

RE-SCAN

☒ **What this form is for**
You may use this form to give
notice of consolidation,
sub-division, redemption of
shares or re-conversion of stock
into shares.

☐ **What this form is NOT for**
You cannot use this form to
give notice of a conversion
into stock.

For further information, please
see our guidance at [https://www.gov.uk/guidance/submitting-a-notice-of-consolidation-sub-division-redemption-or-re-conversion-of-stock-into-shares](#)



A09

A6IFW7OR

03/11/2017

COMPANIES HOUSE

#454

FRIDAY

1 Company details

Company number 0759922

Company name in full STR Group Limited

Please complete in full script or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution 01/11/2017

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
Ordinary	20,700	£0.01	2,070,000	£0.0001
A Ordinary	863	£0.01	86,300	£0.0001

5 Redemption

Please show the class number and nominal value of shares that have been
redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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6 Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

7 Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	Ordinary	2,070,000	£207.00	
GBP	A Ordinary	86,300	£8.63	
Totals		2,156,300	£215.63	£0.00

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	2,156,300	£215.63	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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8 Statement of capital (prescribed particulars of rights attached to shares)¹

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

Class of share

Please see continuation sheet.

Prescribed particulars¹

¹ Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

Class of share

Prescribed particulars¹

Class of share

Prescribed particulars¹

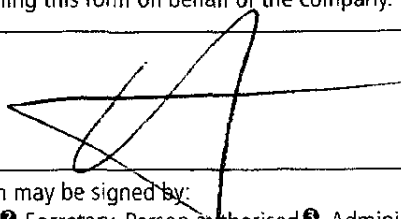
9 Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:
Director², Secretary, Person authorised³, Administrator, Administrative
Receiver, Receiver, Receiver manager, CIC manager.

² Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

³ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Osborne Clarke LLP

Address

One London Wall

Post town

London

Country/Region

Postcode

E C 2 Y 5 E B

Country

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH02 - continuation page

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8 'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	Ordinary	
Prescribed particulars	<p>The Ordinary shares have attached to them full voting, dividends and capital distribution rights.</p> <p>On a return of capital, the assets of the Company available for distribution to holders remaining after the payment of all other debts and liabilities of the Company shall be distributed in the following order and priority:</p> <p>(1) to the holders of Ordinary Shares of any amounts credited as paid up on all issued Ordinary Shares together with an amount equal to all arrears and accruals of unpaid dividends on the Ordinary Shares; and</p> <p>(2) any balance of surplus assets and retained profits will be paid in the following way:</p> <p>(a) to the holders of the Ordinary Shares, as a class, 92.75% of the balance of such surplus assets and retained profits; and</p> <p>(b) to the holders of the A Ordinary shares, as a class, 7.25% of the balance of such surplus assets and retained profits.</p>	<p>Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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8 Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	A Ordinary	
Prescribed particulars	<p>The A Ordinary shares have attached to them full voting, dividends and capital distribution rights.</p> <p>On a return of capital, the assets of the Company available for distribution to holders remaining after the payment of all other debts and liabilities of the Company shall be distributed in the following order and priority:</p> <p>(1) to the holders of Ordinary Shares of any amounts credited as paid up on all issued Ordinary Shares together with an amount equal to all arrears and accruals of unpaid dividends on the Ordinary Shares; and</p> <p>(2) any balance of surplus assets and retained profits will be paid in the following way:</p> <p>(a) to the holders of the Ordinary Shares, as a class, 92.75% of the balance of such surplus assets and retained profits; and</p> <p>(b) to the holders of the A Ordinary shares, as a class, 7.25% of the balance of such surplus assets and retained profits.</p>	<p>¹ Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>



Companies House

COMPANY NAME: STR GROUP LIMITED

COMPANY NUMBER: 07599922

A SECOND FILED SH02 WAS REGISTERED ON 19/02/2018