

**Return of Allotment of Shares**Company Name: **REFORM ENERGY PLC**Company Number: **07586124**Received for filing in Electronic Format on the: **26/05/2016**

X57T72AO

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 26/05/2016 | 26/05/2016 |

Class of Shares: ORDINARY**Currency: GBP****Number allotted 1500000****Nominal value of each share 0.01****Amount paid: 600000.0****Amount unpaid: 0.0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 9000000 |
| Currency: | GBP | Aggregate nominal value: | 90000 |
| | | Amount paid per share | 0.01 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

A) ONE VOTE PER SHARE. B) DIVIDENDS WILL BE DECIDED BY ORDINARY RESOLUTION BUT WILL NOT EXCEED THE RECOMMENDATION OF DIRECTORS; C) RIGHT TO PARTICIPATE IN A DISTRIBUTION (INCLUDING THE WINDING UP OF THE COMPANY) SHALL BE IN PROPORTION TO THE NUMBER OF ORDINARY SHARES; AND D) ORDINARY SHARES ARE NOT REDEEMABLE.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 2379000 |
| Currency: | GBP | Aggregate nominal value: | 23790 |
| | | Amount paid per share | 0.2 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

A) ONE VOTE PER SHARE. B) DIVIDENDS WILL BE DECIDED BY ORDINARY RESOLUTION BUT WILL NOT EXCEED THE RECOMMENDATION OF DIRECTORS; C) RIGHT TO PARTICIPATE IN A DISTRIBUTION (INCLUDING THE WINDING UP OF THE COMPANY) SHALL BE IN PROPORTION TO THE NUMBER OF ORDINARY SHARES; AND D) ORDINARY SHARES ARE NOT REDEEMABLE.

| | | | |
|-------------------------|-----------------|--------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 280000 |
| Currency: | GBP | Aggregate nominal value: | 2800 |
| | | Amount paid per share | 0.25 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

A) ONE VOTE PER SHARE. B) DIVIDENDS WILL BE DECIDED BY ORDINARY RESOLUTION BUT WILL NOT EXCEED THE RECOMMENDATION OF DIRECTORS; C) RIGHT TO PARTICIPATE IN A DISTRIBUTION (INCLUDING THE WINDING UP OF THE COMPANY) SHALL

BE IN PROPORTION TO THE NUMBER OF ORDINARY SHARES; AND D) ORDINARY SHARES ARE NOT REDEEMABLE.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 1192080 |
| Currency: | GBP | Aggregate nominal value: | 11920.8 |
| | | Amount paid per share | 0.1 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

A) ONE VOTE PER SHARE. B) DIVIDENDS WILL BE DECIDED BY ORDINARY RESOLUTION BUT WILL NOT EXCEED THE RECOMMENDATION OF DIRECTORS; C) RIGHT TO PARTICIPATE IN A DISTRIBUTION (INCLUDING THE WINDING UP OF THE COMPANY) SHALL BE IN PROPORTION TO THE NUMBER OF ORDINARY SHARES; AND D) ORDINARY SHARES ARE NOT REDEEMABLE.

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 1311698 |
| Currency: | GBP | Aggregate nominal value: | 13116.98 |
| | | Amount paid per share | 0.3 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

A) ONE VOTE PER SHARE. B) DIVIDENDS WILL BE DECIDED BY ORDINARY RESOLUTION BUT WILL NOT EXCEED THE RECOMMENDATION OF DIRECTORS; C) RIGHT TO PARTICIPATE IN A DISTRIBUTION (INCLUDING THE WINDING UP OF THE COMPANY) SHALL BE IN PROPORTION TO THE NUMBER OF ORDINARY SHARES; AND D) ORDINARY SHARES ARE NOT REDEEMABLE.

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 2027222 |
| Currency: | GBP | Aggregate nominal value: | 20272.22 |
| | | Amount paid per share | 0.4 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

A) ONE VOTE PER SHARE. B) DIVIDENDS WILL BE DECIDED BY ORDINARY RESOLUTION BUT WILL NOT EXCEED THE RECOMMENDATION OF DIRECTORS; C) RIGHT TO PARTICIPATE IN A DISTRIBUTION (INCLUDING THE WINDING UP OF THE COMPANY) SHALL

BE IN PROPORTION TO THE NUMBER OF ORDINARY SHARES; AND D) ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 16190000 |
| | | Total aggregate nominal value: | 161900 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.