

Assent to private limited company being re-registered as unlimited

In accordance with  
section 103(2)(a) of  
the Companies Act  
2006

Company number

07581210

Company name

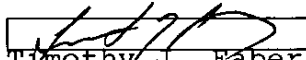
Victoria's Secret UK II Limited

Each member of the company assents to the company being  
re-registered as unlimited

Member's name in full

Victoria's Secret UK Limited

Authentication of member  
(or person lawfully authorised to  
authenticate on the member's behalf)

  
Timothy J. Faber

Date 12/9/11

Member's name in full

Authentication of member  
(or person lawfully authorised to  
authenticate on the member's behalf)

Date

Member's name in full

Authentication of member  
(or person lawfully authorised to  
authenticate on the member's behalf)

Date

Member's name in full

Authentication of member  
(or person lawfully authorised to  
authenticate on the member's behalf)

Date

Please enter in the box opposite the number of continuation sheets attached (if any)

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