

**Return of Allotment of Shares**Company Name: **MED EPAD LTD**Company Number: **07566719**Received for filing in Electronic Format on the: **12/01/2016**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
29/12/2015

Class of Shares:	PREFERENCE	Number allotted	100000
	SHARES	Nominal value of each share	1
Currency:	GBP	Amount paid:	1.0
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	327
	ORDINARY	Aggregate nominal value:	0.329943
	SHARES	Amount paid per share	458.72
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ALL CIRCUMSTANCES. A ORDINARY SHARES SHALL HAVE A LIQUIDATION PREFERENCE ON EXIT.

Class of Shares:	A	Number allotted	872
	ORDINARY	Aggregate nominal value:	0.870256
	SHARES	Amount paid per share	0.001
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ALL CIRCUMSTANCES. A ORDINARY SHARES SHALL HAVE A LIQUIDATION PREFERENCE ON EXIT.

Class of Shares:	ORDINARY	Number allotted	1151
	SHARES	Aggregate nominal value:	1.149849
Currency:	GBP	Amount paid per share	0.001
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES

Class of Shares:	ORDINARY	Number allotted	120
	SHARES	Aggregate nominal value:	0.12
Currency:	GBP	Amount paid per share	583.33
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ALL CIRCUMSTANCES.

Class of Shares:	PREFERENCE	Number allotted	100000
	SHARES	Aggregate nominal value:	100000
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE HOLDERS OF THE PREFERENCE SHARES SHALL HAVE THE RIGHT, BUT NOT THE OBLIGATION, TO CONVERT SOME OR ALL OF THE PREFERENCE SHARES HELD INTO A ORDINARY SHARES AND DEFERRED SHARES, SUCH THAT: (A) THE NUMBER OF A ORDINARY SHARES FOLLOWING SUCH CONVERSION SHALL BE SUCH NUMBER AS IS EQUAL TO: (I) THE LOWER OF: A DIVIDED BY B WHERE: “A” IS THE AGGREGATE NUMBER OF PREFERENCE SHARES TO BE CONVERTED; AND “B” IS 85% OF THE PRICE PER EQUITY SHARE (INCLUDING ANY PREMIUM) SUBSCRIBED FOR PURSUANT TO THE IMMEDIATELY PRECEDING EQUITY FUNDRAISING EACH PREFERENCE SHARE SHALL CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ALL GENERAL MEETINGS OF THE COMPANY. THE PREFERENCE SHARES SHALL NOT CARRY THE RIGHT TO VOTE AT ANY GENERAL MEETING OF THE COMPANY

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	102470
		Total aggregate nominal value:	100002.470048

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.