22 December 2014

Statement under Section 519 Companies Act 2006

In accordance with Section 519, we confirm there are no circumstances connected with our ceasing to hold office as auditors of Cath Kidston EBT Limited which we consider should be brought to the attention of members and/or creditors of the company.

BDO LLP

TUESDAY

LD3

20/01/2015 COMPANIES HOUSE #33