

MG01

Particulars of a mortgage or charge



011139/65

A fee is payable with this form.

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

✓ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

✗ **What this form is NOT for**  
You cannot use this form to  
particulars of a charge for a  
company. To do this, please  
form MG01s

TUESDAY



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10/05/2011

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COMPANIES HOUSE

For official use

3

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

**1** Company details

Company number 7 5 4 7 0 6 5  
Company name in full SHEFFIELD PARK HOTEL PROPERTY LTD

**2** Date of creation of charge

Date of creation d0 d5 m0 m5 y2 y0 y1 y1

**3** Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description SHARE CHARGE

**4** Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured ALL MONEYS AND DISCHARGE ALL LIABILITIES NOW OR  
HEREAFTER DUE, OWING OR INCURRED BY THE COMPANY TO  
THE GROUP MEMBERS (OR ANY OF THEM) WHETHER EXPRESS  
OR IMPLIED, PRESENT, FUTURE OR CONTINGENT, JOINT OR  
SEVERAL, INCURRED AS PRINCIPAL OR SURETY;  
ORIGINALLY OWING TO THE GROUP MEMBERS (OR ANY OF  
THEM) OR PURCHASED OR OTHERWISE ACQUIRED BY THEM OR  
IT, DENOMINATED IN STERLING OR IN ANY OTHER  
CURRENCY; OR INCURRED ON ANY BANK ACCOUNT OR IN ANY  
OTHER MANNER WHATSOEVER, TOGETHER WITH INTEREST  
(BOTH BEFORE AND AFTER JUDGEMENT) TO THE DATE OF  
PAYMENT AT SUCH RATES AND ON SUCH TERMS AS MAY FROM  
TIME TO TIME BE AGREED, COMMISSION, FEES AND OTHER  
CHARGES AND ALL LEGAL AND OTHER COSTS, CHARGES AND  
(PLEASE SEE CONTINUATION PAGE 1)

**Continuation page**  
Please use a continuation page if  
you need to enter more details

## MG01 - continuation page

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### Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

(CONTINUATION PAGE 1)

EXPENSES ON A FULL AND UNQUALIFIED INDEMNITY BASIS WHICH MAY BE INCURRED BY THE GROUP MEMBERS (OR ANY OF THEM) IN RELATION TO ANY SUCH MONEYS OR LIABILITIES OR GENERALLY IN RESPECT OF THE COMPANY (THE "**SECURED LIABILITIES**")

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## Particulars of a mortgage or charge

### 5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

**Continuation page**  
Please use a continuation page if you need to enter more details

Name Santander UK Plc as Security Trustee

Address 2 Triton Square, Regent's House, London

Postcode N W 1 3 A N

Name

Address

Postcode

### 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

**Continuation page**  
Please use a continuation page if you need to enter more details

Short particulars

AS A CONTINUING SECURITY FOR THE PAYMENT AND DISCHARGE OF THE SECURED LIABILITIES AND BY WAY OF FIXED CHARGE THE 1 ORDINARY SHARE OF £1 EACH IN THE SHARE CAPITAL OF SHEFFIELD PARK HOTEL LTD (COMPANY NUMBER 7547063) (THE "**SHARES**") AND THE RELATED RIGHTS

PLEASE NOTE THE COMPANY SHALL NOT CREATE ANY SECURITY OVER THE SHARES OTHER THAN PERMITTED SECURITY.

#### DEFINITIONS

"GROUP" MEANS SANTANDER UK PLC (REGISTERED NUMBER 2294747) AND ITS SUBSIDIARIES FOR THE TIME BEING;

"GROUP MEMBER" MEANS EACH MEMBER OF THE GROUP,

"PERMITTED SECURITY" MEANS

- (a) ANY SECURITY GRANTED IN FAVOUR OF THE MORTGAGEE,
- (b) ANY SECURITY PERMITTED BY THE MORTGAGEE IN WRITING,

"RELATED RIGHTS" MEANS IN RESPECT OF ANY SHARE

- (a) ALL MONEYS PAID OR PAYABLE IN RESPECT OF THAT SHARE (WHETHER AS INCOME, CAPITAL OR OTHERWISE),
- (b) ALL SHARES, INVESTMENTS OR OTHER ASSETS DERIVED FROM THAT SHARE; AND
- (c) ALL RIGHTS DERIVED FROM OR INCIDENTAL TO THAT SHARE;

"SECURITY" MEANS A MORTGAGE, CHARGE, PLEDGE, LIEN OR OTHER SECURITY INTEREST SECURING ANY OBLIGATION OF ANY PERSON OR ANY OTHER AGREEMENT OR ARRANGEMENT HAVING A SIMILAR EFFECT;

"SUBSIDIARY" MEANS A SUBSIDIARY UNDERTAKING WITHIN THE MEANING OF SECTION 1162 OF THE COMPANIES ACT 2006.

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## Particulars of a mortgage or charge

### 7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

NONE

### 8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

### 9 Signature

Please sign the form here

Signature

Signature

X *Lh and Lys CLP* X

This form must be signed by a person with an interest in the registration of the charge

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

hlwcommerciallawyers LLP

Address

Post town S1 2AT

County/Region

Postcode

Country

DX 10643 Sheffield 1 0114 276 5555

Telephone



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 7547065  
CHARGE NO. 3**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A SHARE CHARGE DATED 5 MAY  
2011 AND CREATED BY SHEFFIELD PARK HOTEL PROPERTY  
LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE  
FROM THE COMPANY TO THE GROUP MEMBERS (OR ANY OF  
THEM) ON ANY ACCOUNT WHATSOEVER WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT  
2006 ON THE 10 MAY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 MAY 2011

