

**Return of Allotment of Shares**Company Name: **DIGITAL SURGERY LIMITED**Company Number: **07546735**Received for filing in Electronic Format on the: **11/03/2020**

X90KQB1T

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	12/02/2020	12/02/2020

Class of Shares:	ORDINARY	Number allotted	4363540
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	0.05
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	10
Currency:	GBP	Nominal value of each share	0.000001
		Amount paid:	1403692.94
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C	Number allotted	1939884
	PREFERRED	Nominal value of each share	0.000001
Currency:	GBP	Amount paid:	3.58
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	10861375
Currency:	GBP	Aggregate nominal value:	10.861375

Prescribed particulars

THE FOLLOWING RIGHTS ATTACH TO ORDINARY SHARES (A) THE RIGHT TO VOTE (B) THE RIGHT, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION, AND (C) THE RIGHT, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP) NOT REDEEMABLE

Class of Shares:	A	Number allotted	8607100
	PREFERRED	Aggregate nominal value:	8.6071

Currency: **GBP**

Prescribed particulars

THE FOLLOWING RIGHTS ATTACH TO ORDINARY SHARES (A) THE RIGHT TO VOTE, (B) THE RIGHT, AS RESPECTS DIVIDEND, TO PARTICIPATE IN A DISTRIBUTION, AND (C) THE RIGHT, AS RESPECT CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING A WINDING UP) NOT REDEEMABLE

Class of Shares:	B	Number allotted	3894500
	PREFERRED	Aggregate nominal value:	3.8945

Currency: **GBP**

Prescribed particulars

THE FOLLOWING RIGHTS ATTACH TO ORDINARY SHARES (A) THE RIGHT TO VOTE, (B) THE RIGHT, AS RESPECTS DIVIDEND, TO PARTICIPATE IN A DISTRIBUTION, AND (C) THE RIGHT, AS RESPECT CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING A WINDING UP) NOT REDEEMABLE

Class of Shares:	C	Number allotted	10908343
	PREFERRED	Aggregate nominal value:	10.908343

Currency: **GBP**

Prescribed particulars

THE FOLLOWING RIGHTS ATTACH TO ORDINARY SHARES (A) THE RIGHT TO VOTE, (B) THE RIGHT, AS RESPECTS DIVIDEND, TO PARTICIPATE IN A DISTRIBUTION, AND (C) THE RIGHT, AS RESPECT CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING A WINDING UP) NOT REDEEMABLE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	34271318
		Total aggregate nominal value:	34.271318
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.