



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **AUTIFONY THERAPEUTICS LIMITED**

Company Number: **07543962**



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X61YNCUP

Company Name: **AUTIFONY THERAPEUTICS LIMITED**

Company Number: **07543962**

Confirmation **25/02/2017**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2830225
Currency:	GBP	Aggregate nominal value:	2830.225

Prescribed particulars

VOTING RIGHTS | EACH ORDINARY SHARE CARRIES, ON A POLL, ONE VOTE PER SHARE. THE HOLDERS OF ORDINARY SHARES ALSO HAVE THE RIGHT TO VOTE ON A RESOLUTION OF A SHOW OF HANDS AT A MEETING. DIVIDEND RIGHTS EXCEPT AS SET OUT BELOW ALL DIVIDENDS AND OTHER DISTRIBUTIONS SHALL BE PAID TO ALL SHAREHOLDERS PRO RATA TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER (SUCH NUMBER TO BE ADJUSTED IF NECESSARY IN ACCORDANCE WITH AN AUDITOR'S DETERMINATION). A CUMULATIVE FIXED RATE DIVIDEND OF 8% PER ANNUM SHALL ACCRUE ON EACH PREFERRED SHARE FROM THE DATE ON WHICH THE SHARE WAS FIRST ISSUED UNTIL THE FIRST TO OCCUR OF A SHARE SALE OR A QUALIFIED LISTING (THE "PREFERRED DIVIDEND") CAPITAL RIGHTS UNLESS DIS-APPLIED WITH THE RELEVANT CONSENT ON A DISTRIBUTION OF CAPITAL BY A BUSINESS SALE, A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS: " 1. FIRST IN PAYING THE HOLDERS OF PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PER PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ARREARS ON SUCH SHARES CALCULATED DOWN TO AND INCLUDING THE DATE OF THE RETURN OF CAPITAL AND, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY THE ENTITLEMENTS OF HOLDERS OF PREFERRED SHARES, THEN IN PROPORTION TO THE AMOUNTS DUE TO EACH SUCH SHARE HELD; AND 2. THEREAFTER, IN PAYING ANY BALANCE REMAINING TO THE HOLDERS OF ORDINARY SHARES, A ORDINARY SHARES AND PREFERRED SHARES PRO RATA (SUCH NUMBER TO BE ADJUSTED IF NECESSARY IN ACCORDANCE WITH AN AUDITOR'S DETERMINATION) AS IF THEY CONSTITUTED ONE AND THE SAME CLASS. REDEMPTION RIGHTS THE ORDINARY SHARES ARE NOT REDEEMABLE. THE RIGHTS ATTACHED TO THE ORDINARY SHARES ARE MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	A	Number allotted	1400000
	ORDINARY	Aggregate nominal value:	1400
Currency:	GBP		

Prescribed particulars

VOTING RIGHTS EACH A ORDINARY SHARE CARRIES, ON A POLL, ONE VOTE PER SHARE. THE HOLDERS OF A ORDINARY SHARES ALSO HAVE THE RIGHT TO VOTE ON A RESOLUTION OF A SHOW OF HANDS AT A MEETING. DIVIDEND RIGHTS EXCEPT AS SET OUT BELOW ALL DIVIDENDS AND OTHER DISTRIBUTIONS SHALL BE PAID TO ALL SHAREHOLDERS PRO RATA TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER (SUCH NUMBER TO BE ADJUSTED IF NECESSARY IN ACCORDANCE WITH AN AUDITOR'S DETERMINATION). A CUMULATIVE FIXED RATE DIVIDEND OF 8% PER ANNUM SHALL ACCRUE ON EACH PREFERRED SHARE FROM THE DATE ON WHICH THE SHARE WAS FIRST ISSUED UNTIL THE FIRST TO OCCUR OF A SHARE SALE OR A QUALIFIED LISTING (THE "PREFERRED DIVIDEND"). CAPITAL RIGHTS UNLESS DIS-APPLIED WITH THE RELEVANT CONSENT ON A DISTRIBUTION OF CAPITAL BY A BUSINESS SALE, A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS: 1. FIRST IN PAYING THE HOLDERS OF PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PER PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ARREARS ON SUCH SHARES CALCULATED DOWN TO AND INCLUDING THE DATE OF THE RETURN OF CAPITAL AND, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY THE ENTITLEMENTS OF HOLDERS OF PREFERRED SHARES, THEN IN PROPORTION TO THE AMOUNTS DUE TO EACH SUCH SHARE HELD; AND 2. THEREAFTER, IN PAYING ANY BALANCE REMAINING TO THE HOLDERS OF ORDINARY SHARES, A ORDINARY SHARES AND PREFERRED SHARES PRO RATA (SUCH NUMBER TO BE ADJUSTED IF NECESSARY IN ACCORDANCE WITH AN AUDITOR'S DETERMINATION) AS IF THEY CONSTITUTED ONE AND THE SAME CLASS. REDEMPTION RIGHTS THE A ORDINARY SHARES ARE NOT REDEEMABLE. THE RIGHTS ATTACHED TO THE A ORDINARY SHARES ARE MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	SERIES	Number allotted	13021429
	A	Aggregate nominal value:	13021.429
	PREFERRED		

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS EACH SERIES A PREFERRED SHARE CARRIES, ON A POLL, ONE VOLE PER SHARE. SUCH VOLES TO BE ADJUSTED RF NECESSARY IN ACCORDANCE WITH AN AUDRTOFS DETERMNATLON. THE HOLDERS OF SERIES A PREFERRED SHARES ALSO NAVE THE NGHT TO VOTE ON A RESOLUTION OF A SHOW OF HANDS AT A

MEETING. DIVIDEND RIGHTS EXCEPT AS SET OUT BELOW ALL DIVIDENDS AND OTHER DISTRIBUTIONS SHALL BE PAID TO A* SHAREHOLDERS PRO RATA TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER (SUCH NUMBER TO BE ADJUSTED H NECESSARY IN ACCORDANCE WITH AN AUDITORS DETERMINATION). A CUMULATIVE FIXED RATE DIVIDEND OF 8% PER ANNUM SHALL ACCRUE ON EACH PREFETRED SHARE FROM THE DATE ON WHICH THE SHARE WAS FIRST ISSUED UNTIL THE FIRST TO OCCUR OF A SHARE SATE OR A QUALIFIED LISTING (THE PREFERRED DIVIDEND"} CAPITAL RIGHTS UNLESS DIS-APPILED WITH THE RELEVANT CONSENT ON A DLSTNBUTION OF CAPITAL BY A BUSINESS SALE, A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS AVATOBTE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS: 1. FIRST IN PAYING THE HOLDERS OF PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCNPLION PRICE PER PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ARREARS ON SUCH SHARES CALCULATED DOWN TO AND INCLUDING THE DATE OF THE RETURN OF CAPITAL AND. IF THERE IS A SHORTFAL OF ASSETS REMANING TO SATISFY THE EMJOEMENTS OF HEADERS OF PREFERRED SHARES, THEN IN PROPORTION TO THE AMOUNTS DUE TO EACH SUCH SHARE HELD; AND T THEREAFTER, IN PAYING ANY BALANCE REMAINING TO THE HOLDERS OF ORDINARY SHARES, A ORDINARY SHARES AND PREFERRED SHARES PRO RATA (SUCH NUMBER TO BE ADJUSTED IF NECESSARY M ACCORDANCE WITH AN AUDITOR'S DETERMINATION) AS IF THEY CONSTITUTED ONE AND THE SAME CLASS REDEMPTION RIGHTS THE SERIES A PREFERRED SHARES ARE NOF REDEEMABLE. THE RIGHTS ATTACHED TO THE SERIES A PREFERRED SHARES ARE MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	SERIES	Number allotted	1300000
	A-2 NV	Aggregate nominal value:	1300
	PREFERRED		

Currency: GBP

Prescribed particulars

VOTING RIGHTS THE SERIES A-2 (NV) PREFERRED SHARES DO NOT CARRY THE RIGHT TO RECEIVE NOTICE OF, OR TO ATTEND AND VOTE AT, ANY GENERAL MEETING OR SIGN ANY WRITTEN RESOLUTION OF THE COMPANY. DIVIDEND RIGHTS EXCEPT AS SET OUT BELOW ALL DIVIDENDS AND OTHER DISTRIBUTIONS SHALL BE PAID TO ALL SHAREHOLDERS PRO RATA TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER (SUCH NUMBER TO BE ADJUSTED IF NECESSARY IN ACCORDANCE WITH AN AUDITOR'S DETERMINATION). A CUMULATIVE FIXED RATE DIVIDEND OF

8% PER ANNUM SHALL ACCRUE ON EACH PREFERRED SHARE FROM THE DATE ON WHICH THE SHARE WAS FIRST ISSUED UNTIL THE FIRST TO OCCUR OF A SHARE SALE OR A QUALIFIED LISTING (THE "PREFERRED DIVIDEND"). CAPITAL RIGHTS UNLESS DIS-APPLIED WITH THE RELEVANT CONSENT ON A DISTRIBUTION OF CAPITAL BY A BUSINESS SALE, A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS: 1. FIRST IN PAYING THE HOLDERS OF PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PER PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ARREARS ON SUCH SHARES CALCULATED DOWN TO AND INCLUDING THE DATE OF THE RETURN OF CAPITAL AND, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY THE ENTITLEMENTS OF HOLDERS OF PREFERRED SHARES, THEN IN PROPORTION TO THE AMOUNTS DUE TO EACH SUCH SHARE HELD; AND 2. THEREAFTER, IN PAYING ANY BALANCE REMAINING TO THE HOLDERS OF ORDINARY SHARES, A ORDINARY SHARES AND PREFERRED SHARES PRO RATA (SUCH NUMBER TO BE ADJUSTED IF NECESSARY IN ACCORDANCE WITH AN AUDITOR'S DETERMINATION) AS IF THEY CONSTITUTED ONE AND THE SAME CLASS. REDEMPTION RIGHTS THE SERIES A-2 (NV) PREFERRED SHARES ARE NOT REDEEMABLE. THE RIGHTS ATTACHED TO THE SERIES A-2(NV) PREFERRED SHARES ARE MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	SERIES	Number allotted	1698418
	A-2	Aggregate nominal value:	1698.418
	PREFERRED		

Currency: GBP

Prescribed particulars

VOTING RIGHTS EACH SERIES A-2 PREFERRED SHARE CARRIES, ON A POLL, ONE VOTE PER SHARE. SUCH VOTES TO BE ADJUSTED IF NECESSARY IN ACCORDANCE WITH AN AUDITOR'S DETERMINATION. THE HOLDERS OF SERIES A-2 PREFERRED SHARES ALSO HAVE THE RIGHT TO VOTE ON A RESOLUTION OF A SHOW OF HANDS AT A MEETING. DIVIDEND RIGHTS EXCEPT AS SET OUT BELOW ALL DIVIDENDS AND OTHER DISTRIBUTIONS SHALL BE PAID TO ALL SHAREHOLDERS PRO RATA TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER (SUCH NUMBER TO BE ADJUSTED IF NECESSARY IN ACCORDANCE WITH AN AUDITOR'S DETERMINATION). A CUMULATIVE FIXED RATE DIVIDEND OF 8% PER ANNUM SHALL ACCRUE ON EACH PREFERRED SHARE FROM THE DATE ON WHICH THE SHARE WAS FIRST ISSUED UNTIL THE FIRST TO OCCUR OF A SHARE SALE OR A QUALIFIED LISTING (THE "PREFERRED DIVIDEND"). CAPITAL

RIGHTS UNLESS DIS-APPLIED WITH THE RELEVANT CONSENT ON A DISTRIBUTION OF CAPITAL BY A BUSINESS SALE, A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS: 1. FIRST IN PAYING THE HOLDERS OF PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PER PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ARREARS ON SUCH SHARES CALCULATED DOWN TO AND INCLUDING THE DATE OF THE RETURN OF CAPITAL AND, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY THE ENTITLEMENTS OF HOLDERS OF PREFERRED SHARES, THEN IN PROPORTION TO THE AMOUNTS DUE TO EACH SUCH SHARE HELD; AND 2. THEREAFTER, IN PAYING ANY BALANCE REMAINING TO THE HOLDERS OF ORDINARY SHARES, A ORDINARY SHARES AND PREFERRED SHARES PRO RATA (SUCH NUMBER TO BE ADJUSTED IF NECESSARY IN ACCORDANCE WITH AN AUDITOR'S DETERMINATION) AS IF THEY CONSTITUTED ONE AND THE SAME CLASS. REDEMPTION RIGHTS THE SERIES A-2 PREFERRED SHARES ARE NOT REDEEMABLE. THE RIGHTS ATTACHED TO THE SERIES A-2 PREFERRED SHARES ARE MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	SERIES	Number allotted	783333
	A-3 NV	Aggregate nominal value:	783.333
	PREFERRED		

Currency: GBP

Prescribed particulars

VOTING RIGHTS THE SERIES A-3 (NV) PREFERRED SHARES DO NOT CARRY THE RIGHT TO RECEIVE NOTICE OF, OR TO ATTEND AND VOTE AT, ANY GENERAL MEETING OR SIGN ANY WRITTEN RESOLUTION OF THE COMPANY. DIVIDEND RIGHTS EXCEPT AS SET OUT BELOW ALL DIVIDENDS AND OTHER DISTRIBUTIONS SHALL BE PAID TO ALL SHAREHOLDERS PRO RATA TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER (SUCH NUMBER TO BE ADJUSTED IF NECESSARY IN ACCORDANCE WITH AN AUDITOR'S DETERMINATION). A CUMULATIVE FIXED RATE DIVIDEND OF 8% PER ANNUM SHALL ACCRUE ON EACH PREFERRED SHARE FROM THE DATE ON WHICH THE SHARE WAS FIRST ISSUED UNTIL THE FIRST TO OCCUR OF A SHARE SALE OR A QUALIFIED LISTING (THE "PREFERRED DIVIDEND"). CAPITAL RIGHTS UNLESS DIS-APPLIED WITH THE RELEVANT CONSENT ON A DISTRIBUTION OF CAPITAL BY A BUSINESS SALE, A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS: 1. FIRST IN PAYING THE HOLDERS OF PREFERRED SHARES AN AMOUNT

EQUAL TO THE SUBSCRIPTION PRICE PER PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ARREARS ON SUCH SHARES CALCULATED DOWN TO AND INCLUDING THE DATE OF THE RETURN OF CAPITAL AND, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY THE ENTITLEMENTS OF HOLDERS OF PREFERRED SHARES, THEN IN PROPORTION TO THE AMOUNTS DUE TO EACH SUCH SHARE HELD; AND 2. THEREAFTER, IN PAYING ANY BALANCE REMAINING TO THE HOLDERS OF ORDINARY SHARES, A ORDINARY SHARES AND PREFERRED SHARES PRO RATA (SUCH NUMBER TO BE ADJUSTED IF NECESSARY IN ACCORDANCE WITH AN AUDITOR'S DETERMINATION) AS IF THEY CONSTITUTED ONE AND THE SAME CLASS. REDEMPTION RIGHTS THE SERIES A-3 (NV) PREFERRED SHARES ARE NOT REDEEMABLE. THE RIGHTS ATTACHED TO THE SERIES A-3 (NV) PREFERRED SHARES ARE MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	SERIES	Number allotted	5863459
	A-3	Aggregate nominal value:	5863.459
	PREFERRED		

Currency: GBP

Prescribed particulars

VOTING RIGHTS EACH SERIES A-3 PREFERRED SHARE CARRIES, ON A POLL, ONE VOTE PER SHARE. SUCH VOTES TO BE ADJUSTED IF NECESSARY IN ACCORDANCE WITH AN AUDITOR'S DETERMINATION. THE HOLDERS OF SERIES A-3 PREFERRED SHARES ALSO HAVE THE RIGHT TO VOTE ON A RESOLUTION OF A SHOW OF HANDS AT A MEETING. DIVIDEND RIGHTS EXCEPT AS SET OUT BELOW ALL DIVIDENDS AND OTHER DISTRIBUTIONS SHALL BE PAID TO ALL SHAREHOLDERS PRO RATA TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER (SUCH NUMBER TO BE ADJUSTED IF NECESSARY IN ACCORDANCE WITH AN AUDITOR'S DETERMINATION). A CUMULATIVE FIXED RATE DIVIDEND OF 8% PER ANNUM SHALL ACCRUE ON EACH PREFERRED SHARE FROM THE DATE ON WHICH THE SHARE WAS FIRST ISSUED UNTIL THE FIRST TO OCCUR OF A SHARE SALE OR A QUALIFIED LISTING (THE 'PREFERRED DIVIDEND'). CAPITAL RIGHTS UNLESS DIS-APPLIED WITH THE RELEVANT CONSENT ON A DISTRIBUTION OF CAPITAL BY A BUSINESS SALE, A LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS: 1. FIRST IN PAYING THE HOLDERS OF PREFERRED SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PER PREFERRED SHARE TOGETHER WITH A SUM EQUAL TO ANY ARREARS ON SUCH SHARES CALCULATED DOWN TO AND INCLUDING THE DATE OF THE RETURN OF CAPITAL AND, IF THERE IS A SHORTFALL OF ASSETS

REMAINING TO SATISFY THE ENTITLEMENTS OF HOLDERS OF PREFERRED SHARES, THEN IN PROPORTION TO THE AMOUNTS DUE TO EACH SUCH SHARE HELD; AND 2. THEREAFTER, IN PAYING ANY BALANCE REMAINING TO THE HOLDERS OF ORDINARY SHARES, A ORDINARY SHARES AND PREFERRED SHARES PRO RATA (SUCH NUMBER TO BE ADJUSTED IF NECESSARY IN ACCORDANCE WITH AN AUDITOR'S DETERMINATION) AS IF THEY CONSTITUTED ONE AND THE SAME CLASS. REDEMPTION RIGHTS THE SERIES A-3 PREFERRED SHARES ARE NOT REDEEMABLE. THE RIGHTS ATTACHED TO THE SERIES A-3 PREFERRED SHARES ARE MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	26896864
		Total aggregate nominal value:	26896.864
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	4896520 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	SV LIFE SCIENCES FUND V LP
Shareholding 2:	103480 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	SVLIFE SCIENCES FUND V STRATEGIC PARTNERS LP
Shareholding 3:	5000000 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	IMPERIAL INNOVATIONS BUSINESSES LLP
Shareholding 4:	571429 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	GLAXO GROUP PLC
Shareholding 5:	1400000 A ORDINARY shares held as at the date of this confirmation statement
Name:	GLAXO GROUP PLC
Shareholding 6:	50000 ORDINARY shares held as at the date of this confirmation statement
Name:	IMPERIAL INNOVATIONS BUSINESSES LLP
Shareholding 7:	250000 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	UCL BUSINESS PLC
Shareholding 8:	102000 ORDINARY shares held as at the date of this confirmation statement
Name:	UCL BUSINESS PLC
Shareholding 9:	150000 ORDINARY shares held as at the date of this confirmation statement
Name:	SV LIFE SCIENCE ADVISORS
Shareholding 10:	1025000 ORDINARY shares held as at the date of this confirmation statement
Name:	CHARLES LARGE
Shareholding 11:	625000 ORDINARY shares held as at the date of this confirmation statement
Name:	GIUSEPPE ALVARO

Shareholding 12:	200204 ORDINARY shares held as at the date of this confirmation statement
Name:	JOHN BERRIMAN
Shareholding 13:	35000 ORDINARY shares held as at the date of this confirmation statement
Name:	HAMISH CAMERON
Shareholding 14:	25000 ORDINARY shares held as at the date of this confirmation statement
Name:	DAVID MCALPINE
Shareholding 15:	21000 ORDINARY shares held as at the date of this confirmation statement
Name:	AGOSTINO MARASCO
Shareholding 16:	2000000 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	PFIZER INC
Shareholding 17:	200000 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	INTERNATIONAL BIOTECHNOLOGY TRUST PLC
Shareholding 18:	16667 SERIES A-2 PREFERRED shares held as at the date of this confirmation statement
Name:	BRADSHAW DANIEL LIMITED
Shareholding 19:	1200000 SERIES A-2 PREFERRED shares held as at the date of this confirmation statement
Name:	PFIZER INC
Shareholding 20:	1300000 SERIES A-2 NV PREFERRED shares held as at the date of this confirmation statement
Name:	PFIZER INC
Shareholding 21:	250000 SERIES A-2 PREFERRED shares held as at the date of this confirmation statement
Name:	INTERNATIONAL BIOTECHNOLOGY TRUST PLC
Shareholding 22:	41667 SERIES A-2 PREFERRED shares held as at the date of this confirmation statement
Name:	JOHN BERRIMAN
Shareholding 23:	20834 SERIES A-2 PREFERRED shares held as at the date of this confirmation statement
Name:	BARBARA DOMAYNE-HAYMAN

Shareholding 24: **85000 SERIES A-2 PREFERRED shares held as at the date of this confirmation statement**
Name: **CHARLES LARGE**

Shareholding 25: **69250 SERIES A-2 PREFERRED shares held as at the date of this confirmation statement**
Name: **GIUSEPPE ALVARO**

Shareholding 26: **9000 ORDINARY shares held as at the date of this confirmation statement**
Name: **GUIDO MARCONI**

Shareholding 27: **10000 ORDINARY shares held as at the date of this confirmation statement**
Name: **MARCELO ROSATO-SIRI**

Shareholding 28: **5000 ORDINARY shares held as at the date of this confirmation statement**
Name: **ELENA DE MONTI**

Shareholding 29: **10000 ORDINARY shares held as at the date of this confirmation statement**
Name: **NADIA PILATI**

Shareholding 30: **7500 SERIES A-2 PREFERRED shares held as at the date of this confirmation statement**
Name: **PAULINE WILLIAMS**

Shareholding 31: **3750 SERIES A-2 PREFERRED shares held as at the date of this confirmation statement**
Name: **CHRISTOPER ANDREW BAXTER**

Shareholding 32: **3750 SERIES A-2 PREFERRED shares held as at the date of this confirmation statement**
Name: **STEPHEN ROBERT BAXTER**

Shareholding 33: **15000 ORDINARY shares held as at the date of this confirmation statement**
Name: **PAULINE WILLIAMS**

Shareholding 34: **7500 ORDINARY shares held as at the date of this confirmation statement**
Name: **CHRISTOPHER ANDREW BAXTER**

Shareholding 35: **7500 ORDINARY shares held as at the date of this confirmation statement**
Name: **STEPHEN ROBERT BAXTER**

Shareholding 36: **2040217 SERIES A-3 PREFERRED shares held as at the date of this confirmation statement**
Name: **SV LIFE SCIENCES FUND V LP**

Shareholding 37: **43116 SERIES A-3 PREFERRED shares held as at the date of this confirmation statement**
Name: **SVLIFE SCIENCES FUND V STRATEGIC PARTNERS LP**

Shareholding 38: **2083333 SERIES A-3 PREFERRED shares held as at the date of this confirmation statement**
Name: **IMPERIAL INNOVATIONS BUSINESSES LLP**

Shareholding 39: **107758 SERIES A-3 PREFERRED shares held as at the date of this confirmation statement**
Name: **UCL BUSINESS PLC**

Shareholding 40: **1300000 SERIES A-3 PREFERRED shares held as at the date of this confirmation statement**
Name: **PFIZER INC**

Shareholding 41: **783333 SERIES A-3 NV PREFERRED shares held as at the date of this confirmation statement**
Name: **PFIZER INC**

Shareholding 42: **193965 SERIES A-3 PREFERRED shares held as at the date of this confirmation statement**
Name: **INTERNATIONAL BIOTECHNOLOGY TRUST PLC**

Shareholding 43: **20000 SERIES A-3 PREFERRED shares held as at the date of this confirmation statement**
Name: **CHARLES LARGE**

Shareholding 44: **17959 SERIES A-3 PREFERRED shares held as at the date of this confirmation statement**
Name: **JOHN BERRIMAN**

Shareholding 45: **6465 SERIES A-3 PREFERRED shares held as at the date of this confirmation statement**
Name: **PAULINE WILLIAMS**

Shareholding 46: **8980 SERIES A-3 PREFERRED shares held as at the date of this confirmation statement**
Name: **BARBARA DOMAYNE-HAYMAN**

Shareholding 47: **41666 SERIES A-3 PREFERRED shares held as at the date of this confirmation statement**
Name: **PETER HARRIS**

Shareholding 48:	80000 ORDINARY shares held as at the date of this confirmation statement
Name:	GIUSEPPE ALVARO
Shareholding 49:	333 ORDINARY shares held as at the date of this confirmation statement
Name:	GUIDO MARCONI
Shareholding 50:	1000 ORDINARY shares held as at the date of this confirmation statement
Name:	MARCELO ROSATI-SIRI
Shareholding 51:	16000 ORDINARY shares held as at the date of this confirmation statement
Name:	ELENA DE MONTI
Shareholding 52:	20000 ORDINARY shares held as at the date of this confirmation statement
Name:	NADIA PILATI
Shareholding 53:	100000 ORDINARY shares held as at the date of this confirmation statement
Name:	AGOSTINO MARASCO
Shareholding 54:	15000 ORDINARY shares held as at the date of this confirmation statement
Name:	CHIARA PADRONI
Shareholding 55:	260000 ORDINARY shares held as at the date of this confirmation statement
Name:	PETER HARRIS
Shareholding 56:	10688 ORDINARY shares held as at the date of this confirmation statement
Name:	JEANETTE WATSON
Shareholding 57:	30000 ORDINARY shares held as at the date of this confirmation statement
Name:	BRADSHAW DANIEL LIMITED

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date of becoming a
registrable RLE: **06/04/2016**

Name: **SVLS LIFE SCIENCES FUND V LP**

Registered or Principal
Office Address: **ONE BOSTON PLACE 201 WASHINGTON STREET
SUITE 3900
BOSTON
MASS
USA**

Legal Form: **LIMITED PARTNERSHIP**

Governing Law: **US ENTITY**

Nature of control

The relevant legal entity holds, directly or indirectly, more than 25% but not more than 50% of the shares in the company.

Notification Details

Date of becoming a registrable RLE: **06/04/2016**

Name: **IMPERIAL INNOVATIONS BUSINESSES LLP**

Registered or Principal Office Address: **52 PRINCES GATE
LONDON
ENGLAND
SW7 2PG**

Legal Form: **LLP**

Governing Law: **LIMITED LIABILITY PARTNERSHIP ACT**

Register: **UK**

Country/state of register: **UK**

Registration Number: **OC333709**

Nature of control

The relevant legal entity holds, directly or indirectly, more than 25% but not more than 50% of the shares in the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor