



Companies House
— for the record —

AR01 (ef)

Annual Return



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X24Q18PE

Company Name: **AUTIFONY THERAPEUTICS LIMITED**

Company Number: **07543962**

Date of this return: **25/02/2013**

SIC codes: **72110**

Company Type: **Private company limited by shares**

Situation of Registered Office: **B205 IMPERIAL COLLEGE INCUBATOR
LEVEL 1 BESSEMER BUILDING IMPERIAL COLLEGE
LONDON
UNITED KINGDOM
SW7 2AZ**

Officers of the company

Company Director **1**

Type: **Person**
Full forename(s): **MR ALLAN**

Surname: **BAXTER**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **16/02/1950** *Nationality:* **BRITISH**
Occupation: **DIRECTOR**

Company Director 2

Type: **Person**

Full forename(s): **JOHN**

Surname: **BERRIMAN**

Former names:

Service Address: **90 HIGH HOLBORN
LONDON
UNITED KINGDOM
WC1V 6XX**

Country/State Usually Resident: **ENGLAND**

Date of Birth: **03/08/1948**

Nationality: **BRITISH**

Occupation: **NONE**

Company Director **3**

Type: **Person**

Full forename(s): **MAINA**

Surname: **BHAMAN**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **01/02/1972**

Nationality: **BRITISH**

Occupation: **DIRECTOR**

Company Director 4

Type: **Person**
Full forename(s): **MRS CATHERINE ELIZABETH**

Surname: **BINGHAM**

Former names:

Service Address: **SV LIFE SCIENCES ADVISERS LLP 71 KINGSWAY
LONDON
UNITED KINGDOM
WC2B 6ST**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **19/10/1965** *Nationality:* **BRITISH**
Occupation: **MANAGING DIRECTOR**

Company Director **5**

Type: **Person**

Full forename(s): **CHARLES**

Surname: **LARGE**

Former names:

Service Address: **90 HIGH HOLBORN
LONDON
UNITED KINGDOM
WC1V 6XX**

Country/State Usually Resident: **ITALY**

Date of Birth: **29/06/1967**

Nationality: **BRITISH**

Occupation: **NONE**

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	1437204
		<i>Aggregate nominal value</i>	1437.204
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

ORDINARY SHARES CARRY THE RIGHT TO NOTIFICATION, ATTENDANCE AND VOTING AT GENERAL MEETINGS. EACH ORDINARY SHARE CARRIES ONE VOTE. ORDINARY SHARES CARRY A RIGHT TO A DIVIDEND WHICH RANKS BEHIND THE A PREFERRED DIVIDEND. ORDINARY SHARES ARE ENTITLED TO A RETURN OF CAPITAL AFTER THE PREFERRED RETURNS TO THE A PREFERRED SHARE HOLDERS.

Class of shares	ORDINARY A	<i>Number allotted</i>	1400000
		<i>Aggregate nominal value</i>	1400
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

A ORDINARY SHARES CARRY THE RIGHT TO NOTIFICATION, ATTENDANCE AND VOTING AT GENERAL MEETINGS. EACH A ORDINARY SHARE CARRIES ONE VOTE, EXCEPT THAT WHEN THE AGGREGATE VOTES AN A ORDINARY SHAREHOLDER WHO ALSO HOLDS PREFERRED SHARES CAN POLL IS RESTRICTED TO A MAXIMUM OF 20% OF THE TOTAL VOTES THAT CAN BE POLLED. A ORDINARY SHARES CARRY A RIGHT TO A DIVIDEND WHICH RANKS BEHIND THE A PREFERRED DIVIDEND. A ORDINARY SHARES ARE ENTITLED TO A RETURN OF CAPITAL AFTER THE PREFERRED RETURNS TO THE A PREFERRED SHARE HOLDERS.

Class of shares	SERIES A PREFERRED	<i>Number allotted</i>	13021429
		<i>Aggregate nominal value</i>	13021.429
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

A PREFERRED SHARES CARRY THE RIGHT TO NOTIFICATION, ATTENDANCE AND VOTING AT GENERAL MEETINGS. EACH A PREFERRED SHARE CARRIES ONE VOTE, EXCEPT THAT WHEN THE AGGREGATE VOTES AN A PREFERRED SHAREHOLDER WHO ALSO HOLDS A ORDINARY SHARES CAN POLL IS RESTRICTED TO A MAXIMUM OF 20% OF THE TOTAL VOTES THAT CAN BE POLLED. A PREFERRED SHARES CARRY A RIGHT TO AN 8% DIVIDEND WHICH RANKS AHEAD OF THE A ORDINARY AND ORDINARY DIVIDEND. A PREFERRED SHARES ARE ENTITLED TO A RETURN OF CAPITAL BEFORE THE RETURN OF CAPITALS TO THE A ORDINARY AND ORDINARY SHARE HOLDERS.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	15858633
		<i>Total aggregate nominal value</i>	15858.633

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 25/02/2013 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

<i>Shareholding 1</i>	: 4896520 SERIES A PREFERRED shares held as at the date of this return
<i>Name:</i>	SV LIFE SCIENCES FUND V LP
<i>Shareholding 2</i>	: 103480 SERIES A PREFERRED shares held as at the date of this return
<i>Name:</i>	SVLIFE SCIENCES FUND V STRATEGIC PARTNERS LP
<i>Shareholding 3</i>	: 5000000 SERIES A PREFERRED shares held as at the date of this return
<i>Name:</i>	IMPERIAL INNOVATIONS BUSINESSES LLP
<i>Shareholding 4</i>	: 571429 SERIES A PREFERRED shares held as at the date of this return
<i>Name:</i>	GLAXO GROUP PLC
<i>Shareholding 5</i>	: 1400000 ORDINARY A shares held as at the date of this return
<i>Name:</i>	GLAXO GROUP PLC
<i>Shareholding 6</i>	: 50000 ORDINARY shares held as at the date of this return
<i>Name:</i>	IMPERIAL INNOVATIONS BUSINESSES LLP
<i>Shareholding 7</i>	: 250000 SERIES A PREFERRED shares held as at the date of this return
<i>Name:</i>	UCL BUSINESS PLC
<i>Shareholding 8</i>	: 102000 ORDINARY shares held as at the date of this return
<i>Name:</i>	UCL BUSINESS PLC
<i>Shareholding 9</i>	: 150000 ORDINARY shares held as at the date of this return
<i>Name:</i>	SV LIFE SCIENCE ADVISORS
<i>Shareholding 10</i>	: 425000 ORDINARY shares held as at the date of this return
<i>Name:</i>	CHARLES LARGE
<i>Shareholding 11</i>	: 425000 ORDINARY shares held as at the date of this return

Name: GIUSEPPE ALVARO

Shareholding 12 : 150204 ORDINARY shares held as at the date of this return

Name: JOHN BERRIMAN

Shareholding 13 : 25000 ORDINARY shares held as at the date of this return

Name: ALLAN BAXTER

Shareholding 14 : 35000 ORDINARY shares held as at the date of this return

Name: HAMISH CAMERON

Shareholding 15 : 25000 ORDINARY shares held as at the date of this return

Name: DAVID MCALPINE

Shareholding 16 : 50000 ORDINARY shares held as at the date of this return

Name: AGOSTINO MARASCO

Shareholding 17 : 2000000 SERIES A PREFERRED shares held as at the date of this return

Name: PFIZER INC

Shareholding 18 : 200000 SERIES A PREFERRED shares held as at the date of this return

Name: INTERNATIONAL BIOTECHNOLOGY TRUST PLC

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.