Companies House

CS01 (ef)

Confirmation Statement

Company Name: **SPECTRAL EDGE LIMITED**
Company Number: **07538488**

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Company Name: **SPECTRAL EDGE LIMITED**

Company Number: **07538488**

Confirmation Statement date: **13/02/2018**

Statement of Capital (Share Capital)

Class of Shares:	**B**	Number allotted	**415109**
	ORDINARY	Aggregate nominal value:	**415.109**
Currency:	**GBP**		

Prescribed particulars

EXCEPT AS OTHERWISE PROVIDED IN THE ARTICLES, THE ORDINARY B SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES.

Class of Shares:	**ORDINARY**	Number allotted	**194329**
Currency:	**GBP**	Aggregate nominal value:	**194.329**

Prescribed particulars

ON A DISTRIBUTION OI ASSETS ON A LIQUIDATION OX A RETURN OF CAPITAL, (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) BE DISTRIBUTED AMONG THE HOLDERS OF THE SHARES IN THE FOLLOWING ORDER OF PRIORITY; 111 FIRST IN PAYING TO EACH HOLDER OF A SHARES IN RESPECT OF EACH A SHARE OF WHICH IT IS THE HOLDER, THE ISSUE PRICE OF SUCH A SHARES; AND (IIJTHE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A SHARES AND THE ORDINARY SHARES (PARI PASSU AS IF THE SANE CONSTITUTED ONE CLASS OF SNAREL, SAVE THAT THERE SHALL BE DEDUCTED FROM THE AMOUNT (IF ANY) DISTRIBUTABLE TO THE HOLDERS OF THE A SNARES PURSUANT TO THIS ARTICLE 111) THE AMOUNT RECEIVED BY EACH HOLDER OF A SHARES PURSUANT TO ARTICLE (1) AND THE AMOUNTS SO DEDUCTED SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES PRO RATA THEIR HOLDINGS OF SUCH ORDINARY SHARES. ON A SHARE SALE THE PROCEEDS OF SALE SHALL BE DISTRIBUTED AMONG THE PARTICIPATING MEMBERS IN THE FOLLOWING ORDER OF PRIORITY: (1)FIRST IN PAYING TO EACH HOLDER OR A SHARES IN RESPECT OF EACH A SHARE OF WHICH IT IS THE HOLDER, THE ISSUE PRICE OF SUCH A SHARES; AND (II)THE BALANCE OF THE PROCEEDS OF SALE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE K SHARES AND CHE ORDINARY SHARES (PARI PASSU AS IF CHE SAME CONSTITUTED ONE CLASS OF SHARE), SAVE THAT THERE SHALL BE DEDUCTED FROM THE AMOUNT (IF ANY) DISTRIBUTABLE TO THE HOLDERS OF THE A SHARES PURSUANT TO THIS ARTICLE (ILL THE AMOUNT RECEIVED BY EACH HOLDER OF A SHARES PURSUANT TO

ARTICLE (A) AND THE AMOUNTS SO DEDUCTED SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF CHE ORDINARY SHARES PRO RATA THEIR HOLDINGS OF SUCH ORDINARY SHARES, AND THE DIRECTORS SHALL NOT REGISTER ANY TRANSFER OF SHARES IF THE PROCEEDS OF SALE ARE NOT SO DISTRIBUTED SAVE IN RESPECT OF ANY SHARES NOT SOLD IN CONNECTION WITH THAT SHARE SALE PROVIDED THAT IF THE PROCEEDS OF SALE ARE NOT SETTLED IN THEIR ENTIRETY UPON COMPLETION OF THE SHARE SALE;LI}THE DIRECTORS SHALL NOT BE PROHIBITED FROM REGISTERING THE TRANSFER OF THE RELEVANT SHARES SO LONG AS THE PROCEEDS OF SALE THAT ARE SETTLED HAVE BEEN DISTRIBUTED AS SET OUT IN THIS ARTICLE; AND 411) THE HOLDERS SHALL TAKE ANY REASONABLE ACTION (TO THE EXTENT LAWFUL AND WITHIN THEIR CONTROL) REQUIRED BY THE INVESTORS TO ENSURE THAT THE PROCEEDS OF SALE IN THEIR ENTIRETY ARE DISTRIBUTED AS SET OUT IN THIS ARTICLE. 19.2 ON AN ASSET SALE THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED ITO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE MANNER SET OUT ABOVE PROVIDED ALWAYS THAT IF IT IS NOT LAWFUL FOR THE COMPANY TO DISTRIBUTE ITS SURPLUS ASSETS IN ACCORDANCE WITH SUCH PROVISIONS, THE HOLDERS SHALL TAKE ANY REASONABLE ACTION (TO THE EXTENT LAWFUL AND WITHIN THEIR CONTROL) REQUIRED BY THE INVESTORS (INCLUDING TO ENSURE THAT THE SURPLUS ASSETS IN THEIR ENTIRETY ARE DISTRIBUTED AS SET OUT IN THESE ARTICLES).

Class of Shares:	**PREFERENCE**	Number allotted	**283696**
Currency:	**GBP**	Aggregate nominal value:	**283.696**

Prescribed particulars

EXCEPT AS OTHERWISE PROVIDED IN THE ARTICLES, THE PREFERENCE SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**893134**
		Total aggregate nominal value:	**893.134**
		Total aggregate amount unpaid:	**0**

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	**1204 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**PAUL ANSON**
Shareholding 2:	**600 ORDINARY shares held as at the date of this confirmation statement**
Name:	**ROGER BARKER**
Shareholding 3:	**5652 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**RICHARD CAMERON**
Shareholding 4:	**4348 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**ROSALIND CLEEVELY**
Shareholding 5:	**6500 ORDINARY shares held as at the date of this confirmation statement**
Name:	**DAVID CONNAH**
Shareholding 6:	**9165 ORDINARY shares held as at the date of this confirmation statement**
Name:	**CHRISTOPHER CYTERA**
Shareholding 7:	**2002 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**WILLIAM DASTUR**
Shareholding 8:	**7330 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**TIM DE VERE GREEN**
Shareholding 9:	**17800 ORDINARY shares held as at the date of this confirmation statement**
Name:	**MARK DREW**
Shareholding 10:	**11556 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**CAPITAL EIS FUND**
Shareholding 11:	**1541 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**GRAHAM DAVID FINLAYSON**

Shareholding 12:	**51476 ORDINARY shares held as at the date of this confirmation statement**
Name:	**GRAHAM DAVID FINLAYSON**
Shareholding 13:	**112 ORDINARY shares held as at the date of this confirmation statement**
Name:	**MAXWELL FULLER**
Shareholding 14:	**2196 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**STEPHEN GAASTRA**
Shareholding 15:	**2883 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**GWN LIMITED**
Shareholding 16:	**53269 PREFERENCE shares held as at the date of this confirmation statement**
Name:	**ICENI SEEDCORN FUND LLP**
Shareholding 17:	**3692 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**IQ CAPITAL CUSTODIAN**
Shareholding 18:	**3692 PREFERENCE shares held as at the date of this confirmation statement**
Name:	**IQ CAPITAL CUSTODIAN**
Shareholding 19:	**150886 PREFERENCE shares held as at the date of this confirmation statement**
Name:	**IQ CAPITAL FUND II LP**
Shareholding 20:	**13113 PREFERENCE shares held as at the date of this confirmation statement**
Name:	**IQ CAPITAL SIDE CAR FUND**
Shareholding 21:	**125 ORDINARY shares held as at the date of this confirmation statement**
Name:	**VALERIE CELIA JOLLIFFE**
Shareholding 22:	**2466 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**ALISON LLOYD**
Shareholding 23:	**2952 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**MICHAEL MARSHALL**

Shareholding 24:	**16455 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**MARSHALL OF CAMBRIDGE (HOLDINGS) LIMITED**
Shareholding 25:	**230 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**ROBERTO MONTAGNA**
Shareholding 26:	**8563 ORDINARY shares held as at the date of this confirmation statement**
Name:	**ROBERTO MONTAGNA**
Shareholding 27:	**320790 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**PARKWALK FUNDS**
Shareholding 28:	**62736 PREFERENCE shares held as at the date of this confirmation statement**
Name:	**RAINBOW SEED FUND**
Shareholding 29:	**2100 ORDINARY shares held as at the date of this confirmation statement**
Name:	**RICHARD SWANN**
Shareholding 30:	**1615 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**ROBERT EDWARD MEREDITH SWANN**
Shareholding 31:	**46688 ORDINARY shares held as at the date of this confirmation statement**
Name:	**ROBERT EDWARD MEREDITH SWANN**
Shareholding 32:	**4191 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**SIMON THORPE**
Shareholding 33:	**51200 ORDINARY shares held as at the date of this confirmation statement**
Name:	**UEA ENTERPRISES LIMITED**
Shareholding 34:	**1541 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**JAMES VERNON**
Shareholding 35:	**1205 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**HUW WILLIAMS**

Shareholding 36:	**19719 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**WREN CAPITAL NOMINEES (NO.2) LIMITED**
Shareholding 37:	**1541 B ORDINARY shares held as at the date of this confirmation statement**
Name:	**IAN WRIGHT**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor