

# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subscrip-  
tion on formation of the company or  
for an allotment of a new class of  
shares by an unlimited company

SATURDAY



### 1 Company details

Company number 0 7 5 3 8 4 8 8

Company name in full SPECTRAL EDGE LIMITED

#### Filling in this form

Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d 1 d 5 m 0 m 3 y 2 y 0 y 1 y 6

To Date d d m m y y y y

#### ① Allotment date

If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

#### ② Currency

If currency details are not  
completed we will assume currency  
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
B ORDINARY	STERLING	142528	0.001	6.49	0
PREFERENCE	STERLING	49464	0.001	6.49	0
PREFERENCE	STERLING	19434	0.001	4.1164968	0

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

#### Continuation page

Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

### Return of allotment of shares

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	0.001	0	100000	£ 100.00
ORDINARY	0.4975	0	40200	£ 40.20
ORDINARY	3.7425	0	10600	£ 10.60
PREFERENCE	3.96825397	0	6300	£ 6.30
<b>Totals</b>			157100	£ 157.10

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares	
Total aggregate nominal value <sup>(4)</sup>	

**4 Total aggregate nominal value**  
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

① Including both the nominal value and any share premium.

③ E.g. Number of shares issued multiplied by nominal value of each share.

② Total number of issued shares in this class.

Continuation Pages

Please use a Statement of Capital continuation page if necessary.

## Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency	STERLING			
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
TOTALS BROUGHT FORWARD			157100	157.10
PREFERENCE	3.7425	0	66800	66.80
PREFERENCE	6.49	0	49464	494.64
PREFERENCE	4.1164968	0	19434	19.434
B ORDINARY	6.49	0	142528	142.528
<b>Totals</b>			880502	880.502

① Including both the nominal value and any share premium.

③ E.g. Number of shares issued multiplied by nominal value of each share.

② Total number of issued shares in this class.

SH01

Return of allotment of shares

7

**Statement of capital** (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b> .	
Class of share	ORDINARY
Prescribed particulars ①	Each ordinary share carries the right to vote and receive dividends. See continuation sheet.
Class of share	B ORDINARY
Prescribed particulars ①	Each B ordinary share carries the right to vote and receive dividends. See continuation sheet.
Class of share	PREFERENCE
Prescribed particulars ①	Each preference share carries the right to vote and receive dividends. See continuation sheet.

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.


A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

8

**Signature**

I am signing this form on behalf of the company.	
Signature	<div style="border: 1px solid black; padding: 5px;"> <div style="display: flex; justify-content: space-between;"> <span>Signature</span> <span>×</span> </div>  <span>×</span> </div>
This form may be signed by: <del>Director</del> ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver-manager, GIC manager.	

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

# SH01 - continuation page

## Return of allotment of shares



7

### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY SHARES
Prescribed particulars	<p>1. On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) where the holders of the Preference Shares would not receive a minimum amount equal to the issue price of such Preference Shares if the surplus were to be distributed pro rata among the holders of all of the shares, the surplus shall be applied:</p> <p>1.1 first in paying to each of the holders of the Preference Shares, in priority to any other classes of Shares, an amount per Preference Share held equal to the issue price (provided that if the surplus is insufficient to pay the issue price for each and every Preference Share, then the surplus shall be distributed to the holders of the Preference Shares pro rata to their respective holdings of Preference Shares); and</p> <p>1.2 second, the balance of the surplus (if any) shall be distributed among the holders of B Shares and Ordinary Shares pro rata.</p> <p>2. On a distribution of assets on a liquidation or a return of capital (other than a conversion redemption or purchase of Shares), where the holders of Preference Shares would receive an amount equal to or greater than the issue price for such Preference Shares if the surplus were to be distributed pro rata among the holders of all of the shares, then the surplus shall be distributed among the holders of shares pro rata.</p> <p>3. In the event of a share sale, the consideration payable (the "Sale Proceeds") in respect of the Shares that are the subject of the Share Sale shall be distributed in the following order of priority:</p> <p>3.1 first in paying to each of the holders of the Preference Shares and B Shares which are the subject of the Share Sale, in priority to any other classes of Shares, an amount per Preference Share and B Share held equal to the greater of:</p> <p>(i) the issue price for such Share (provided that if there are insufficient Sale Proceeds to pay the amounts per Preference Share and B Share equal to the issue price, the Sale Proceeds shall be paid to the holders of the Preference Shares and B Shares pro rata to their respective holdings of Preference Shares and B Shares); and</p> <p>(ii) the amount that would be paid to each such holder of Preference Shares and B Shares if the Sale Proceeds were paid to all of the Shareholders selling Shares pursuant to the Share Sale pro rata to the number of Shares held by them;</p> <p>3.2 second, the balance of the Sale Proceeds (if any) shall be distributed among the holders of the Ordinary Shares pro rata.</p> <p>4. In the event of an asset sale, the Company shall be wound up and the assets available distributed in the order of priority set out in paragraphs 2 or 3 above as appropriate.</p>

# SH01 - continuation page

Return of allotment of shares



## 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B ORDINARY SHARES
Prescribed particulars	<p>1. On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) where the holders of the Preference Shares would not receive a minimum amount equal to the issue price of such Preference Shares if the surplus were to be distributed pro rata among the holders of all of the shares, the surplus shall be applied:</p> <p>1.1 first in paying to each of the holders of the Preference Shares, in priority to any other classes of Shares, an amount per Preference Share held equal to the issue price (provided that if the surplus is insufficient to pay the issue price for each and every Preference Share, then the surplus shall be distributed to the holders of the Preference Shares pro rata to their respective holdings of Preference Shares); and</p> <p>1.2 second, the balance of the surplus (if any) shall be distributed among the holders of B Shares and Ordinary Shares pro rata.</p> <p>2. On a distribution of assets on a liquidation or a return of capital (other than a conversion redemption or purchase of Shares), where the holders of Preference Shares would receive an amount equal to or greater than the issue price for such Preference Shares if the surplus were to be distributed pro rata among the holders of all of the shares, then the surplus shall be distributed among the holders of shares pro rata.</p> <p>3. In the event of a share sale, the consideration payable (the "Sale Proceeds") in respect of the Shares that are the subject of the Share Sale shall be distributed in the following order of priority:</p> <p>3.1 first in paying to each of the holders of the Preference Shares and B Shares which are the subject of the Share Sale, in priority to any other classes of Shares, an amount per Preference Share and B Share held equal to the greater of:</p> <p>(i) the issue price for such Share (provided that if there are insufficient Sale Proceeds to pay the amounts per Preference Share and B Share equal to the issue price, the Sale Proceeds shall be paid to the holders of the Preference Shares and B Shares pro rata to their respective holdings of Preference Shares and B Shares); and</p> <p>(ii) the amount that would be paid to each such holder of Preference Shares and B Shares if the Sale Proceeds were paid to all of the Shareholders selling Shares pursuant to the Share Sale pro rata to the number of Shares held by them;</p> <p>3.2 second, the balance of the Sale Proceeds (if any) shall be distributed among the holders of the Ordinary Shares pro rata.</p> <p>4. In the event of an asset sale, the Company shall be wound up and the assets available distributed in the order of priority set out in paragraphs 2 or 3 above as appropriate.</p>

# SH01 - continuation page

## Return of allotment of shares



7

### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	PREFERENCE SHARES
Prescribed particulars	<p>1. On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) where the holders of the Preference Shares would not receive a minimum amount equal to the issue price of such Preference Shares if the surplus were to be distributed pro rata among the holders of all of the shares, the surplus shall be applied:</p> <p>1.1 first in paying to each of the holders of the Preference Shares, in priority to any other classes of Shares, an amount per Preference Share held equal to the issue price (provided that if the surplus is insufficient to pay the issue price for each and every Preference Share, then the surplus shall be distributed to the holders of the Preference Shares pro rata to their respective holdings of Preference Shares); and</p> <p>1.2 second, the balance of the surplus (if any) shall be distributed among the holders of B Shares and Ordinary Shares pro rata.</p> <p>2. On a distribution of assets on a liquidation or a return of capital (other than a conversion redemption or purchase of Shares), where the holders of Preference Shares would receive an amount equal to or greater than the issue price for such Preference Shares if the surplus were to be distributed pro rata among the holders of all of the shares, then the surplus shall be distributed among the holders of shares pro rata.</p> <p>3. In the event of a share sale, the consideration payable (the "Sale Proceeds") in respect of the Shares that are the subject of the Share Sale shall be distributed in the following order of priority:</p> <p>3.1 first in paying to each of the holders of the Preference Shares and B Shares which are the subject of the Share Sale, in priority to any other classes of Shares, an amount per Preference Share and B Share held equal to the greater of:</p> <p>(i) the issue price for such Share (provided that if there are insufficient Sale Proceeds to pay the amounts per Preference Share and B Share equal to the issue price, the Sale Proceeds shall be paid to the holders of the Preference Shares and B Shares pro rata to their respective holdings of Preference Shares and B Shares); and</p> <p>(ii) the amount that would be paid to each such holder of Preference Shares and B Shares if the Sale Proceeds were paid to all of the Shareholders selling Shares pursuant to the Share Sale pro rata to the number of Shares held by them;</p> <p>3.2 second, the balance of the Sale Proceeds (if any) shall be distributed among the holders of the Ordinary Shares pro rata.</p> <p>4. In the event of an asset sale, the Company shall be wound up and the assets available distributed in the order of priority set out in paragraphs 2 or 3 above as appropriate.</p>

# SH01

## Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Inger Anson

Company name

Harrison Clark Rickerbys Limited

Address

5 Deansway, Worcester

Post town

County/Region

Postcode

W

R

1

2

J

G

Country

DX

716260 Worcester 1

Telephone

01905 612001



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☒ You have shown the date(s) of allotment in section 2.
- ☒ You have completed all appropriate share details in section 3.
- ☒ You have completed the appropriate sections of the Statement of Capital.
- ☒ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)