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Private & confidential
Rolls-Royce Holdings plc
62 Buckingham Gate,
London,
SW1E 6AT

16 April 2018

Dear Sirs

Statement to Rolls-Royce Holdings plc (no. 07524813) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

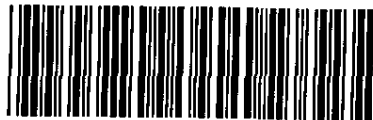
The reason connected with our ceasing to hold office is the holding of a competitive tender for the audit, in which we were not invited to participate, we understand wholly due to the length of our tenure as auditors.

Yours faithfully,

KPMG LLP

KPMG LLP
Audit registration number: 9188307
Audit registration address:
15 Canada Square
Canary Wharf, London E14 5GL

SATURDAY



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COMPANIES HOUSE