

Company No 07523889

LIMA 2 LS LIMITED

(the "Company")

FRIDAY



LD1 *L14SU8GP* 16/03/2012 #28
COMPANIES HOUSE

STATEMENT
of
THE DIRECTORS

Statement of compliance with Section 642 of the Companies Act 2006 (the "Act")

We, the Directors named below (being together all of the Directors of the Company as at the date of this statement), each make this statement for purposes of Section 644(5) of the Act

WHEREAS

- A On 14th MARCH 2012 the Company passed a special resolution (the "**Resolution**"), proposed and passed as a written resolution under Chapter 2 of Part 13 of Act, to reduce its share capital by cancelling and extinguishing and repaying at par 49,999 of the Company's issued ordinary shares of £1 00 each.
- B The Resolution was supported by a solvency statement (the "**Solvency Statement**", a copy of which is attached hereto) made under Section 643 of the Act for the purposes of Section 642 of the Act

With regard to the above we hereby confirm that the Solvency Statement was

- (a) made not more than 15 days before the date on which the Resolution was passed; and
- (b) provided to every eligible member (as defined at Section 289 of the Act) in accordance with Section 642(2) of the Act

Name of Director

Douglas Thomas

Nicholas Fegan

Signature

Dated

Dated

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Name of Director

Signature

Douglas Thomas

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Dated

Nicholas Fegan

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Dated

Constantine Michael Dakolias

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Dated