

# AM02

## Notice of statement of affairs in administration



Companies House



### 1 Company details

Company number 07520075

Company name in full W2D2 Limited

→ Filling in this form

Please complete in typescript or in  
bold black capitals.

### 2 Administrator's name

Full forename(s) Daniel James Mark

Surname Smith

### 3 Administrator's address

Building name/number PO Box 500

Street 2 Hardman Street

Post town Manchester

County/Region

Postcode M602AT

Country

### 4 Administrator's name

Full forename(s) Clare

Surname Boardman

① Other administrator

Use this section to tell us about  
another administrator.

### 5 Administrator's address

Building name/number 1 City Square

Street Leeds

Post town West Yorkshire

County/Region

Postcode LS12AL

Country

② Other administrator

Use this section to tell us about  
another administrator.

AM02

Notice of statement of affairs in administration

6

Attachment

I have attached a copy of:



Statement of affairs



Statement of concurrence

7

Date of the statement of affairs

Date

<sup>d</sup>1<sup>d</sup>7<sup>m</sup>0<sup>m</sup>1<sup>y</sup>2<sup>y</sup>0<sup>y</sup>2<sup>y</sup>1

8

Date of the statement of concurrence (if applicable)

Date

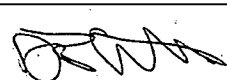
<sup>d</sup>2<sup>d</sup>0<sup>m</sup>0<sup>m</sup>1<sup>y</sup>2<sup>y</sup>0<sup>y</sup>2<sup>y</sup>1

9

Sign and date

Administrator's  
Signature

Signature



Signature date

<sup>d</sup>2<sup>d</sup>1<sup>m</sup>0<sup>m</sup>1<sup>y</sup>2<sup>y</sup>0<sup>y</sup>2<sup>y</sup>1

AM02

## Notice of statement of affairs in administration

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Radha Kaur

Company name

Deloitte LLP

Address

Four Brindleyplace

Birmingham

Post town

B1 2HZ

County/Region

Postcode

Country

DX

Telephone

+44 121 632 6000

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

Rule 3.31

## Statement of Concurrence

In the High Court of Justice Business and Property Court in Leeds

No. LD5 – 000855 of 2020

W2D2 Limited  
In Administration  
07520075

With regards to the Statement of Affairs of:

W2D2 Limited  
In Administration  
(‘the company’)

made on 17 January 2021

by Tarsem Singh Dhaliwal  
Statement of Truth

\*Delete as applicable

~~XX~~  
\*am unable to concur with the Statement of Affairs of the above company, as I am without the direct knowledge necessary for concurring with it.

I therefore cannot form a view on whether the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

Signed

P. Mculloch

Date

29/01/21

Name in BLOCK LETTERS

PETER M<sup>C</sup>ULLOCH

**Statement of Affairs**

Name of Company

W2D2 Limited

Company Number

07520075

The particulars and other information shown in this statement of affairs and any continuation sheets give a full

and complete statement of the company's affairs on

Date

25 November 2020

Statement of Truth

I believe that the facts stated in this statement are true.

Full name

Tarsem Singh Dhalwal

Signed

T.S. Dhalwal

Dated

17-01-2021

**A - Summary of Assets -**

**Assets**

	<b>Book Value £</b>	<b>Estimated to realise £</b>
Assets subject to fixed charge		
Shares in subsidiaries	8,721,000	0
Less monies due to fixed charge holder(s)	(16,286,000)	(16,286,000)
	(7,565,000)	(16,286,000)
Assets subject to floating charge		
Amounts owed from group undertaking - Bank Restaurant Company Limited	8,040,000	0
Prepayments - other	470,143	0
Directors Loans	1,046,392	861,500
Business records, customer contracts & deposits	0	2
IT and supplier contracts	0	2
Amounts owed from related party - Alderley Edge Piccolinos	800,000	5,000
Total assets available for preferential creditors	<b>10,356,535</b>	<b>866,504</b>

Signed

*T.S. Dhalwal*

Dated

17-01-2021

**A1 - Summary of Liabilities -**

		Estimated to realise
<b>Total assets available for preferential creditors (carried forward from page A)</b>		<b>£866,504</b>
<b>Liabilities</b>		
Preferential creditors	£0	
<b>Estimated deficiency/surplus as regards preferential creditors</b>		<b>£866,504</b>
Estimated prescribed part of net property where applicable (to carry forward)	(£176,301)	
<b>Estimated total assets available for floating charge holders</b>		<b>£690,203</b>
Secured shareholder loan notes	(£16,286,000)	
<b>Estimated deficiency/surplus of assets after floating charges</b>		<b>(£15,595,797)</b>
Estimated prescribed part of net property where applicable (brought down)	£176,301	
<b>Total assets available to unsecured creditors</b>		<b>£176,301</b>
Unsecured non-preferential claims(excluding any shortfall to floating charge holders)	(£16,681,800)	
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b>		<b>(£16,505,499)</b>
Shortfall to floating charge holders (brought down)	(£15,595,797)	
<b>Estimated deficiency/surplus as regards creditors</b>		<b>(£32,101,296)</b>
Issued and called up capital	£110,328	
<b>Estimated total deficiency/surplus as regards members</b>		<b>(£32,211,624)</b>

Signature

*T.S. Dhaliwal*  
2

Date

17-01-2021

**B1 COMPANY CREDITORS -**

Name of Creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Restaurant Bar and Grill Limited (03610858)	C/O Deloitte LLP, Four Brindley Place, Birmingham, B1 2HZ	(414,362.00)			
Sir Malcolm Walker	Second Avenue, Deeside Industrial Park, Deeside, Flintshire, CH5 2NW	(5,883,032)	SHLN facilities benefitted from an all monies debenture granting fixed and floating charges over all the Group's assets and undertakings, also benefitting from cross company guarantees from W2D2, IRC, RBG and BRC.	Created on 10 October 2012 (registered on 15 October 2012), as amended by a supplemental deed, created on 11 July 2017 (registered on 18 July 2017).	(5,883,032)
M C Walker 2008 Settlement	Fionnuala Kenny, Hill Dickinson LLP, No. 1 St. Paul's Square, Liverpool, L3 9SJ	(1,042,500)	SHLN facilities benefitted from an all monies debenture granting fixed and floating charges over all the Group's assets and undertakings, also benefitting from cross company guarantees from W2D2, IRC, RBG and BRC.	Created on 10 October 2012 (registered on 15 October 2012), as amended by a supplemental deed, created on 11 July 2017 (registered on 18 July 2017).	(1,042,500)
Tarsem Dhaliwal	Second Avenue, Deeside Industrial Park, Deeside, Flintshire, CH5 2NW	(6,941,603)	SHLN facilities benefitted from an all monies debenture granting fixed and floating charges over all the Group's assets and undertakings, also benefitting from cross company guarantees from W2D2, IRC, RBG and BRC.	Created on 10 October 2012 (registered on 15 October 2012), as amended by a supplemental deed, created on 11 July 2017 (registered on 18 July 2017).	(6,941,603)

Signed

*T.S. Dhaliwal*

Dated

17-01-2021



**B1 COMPANY CREDITORS -**

Name of Creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
PaulSammy 2007 Limited	Katrina Williams, R&H Trust Co (Jersey) Limited, PO Box 83, Ordnance House, 31 Pier Road, St Helier, Jersey JE4 8PW	(1,998,305)	SHLN facilities benefitted from an all monies debenture granting fixed and floating charges over all the Group's assets and undertakings, also benefitting from cross company guarantees from W2D2, IRC, RBG and BRC.	Created on 10 October 2012 (registered on 15 October 2012), as amended by a supplemental deed, created on 11 July 2017 (registered on 18 July 2017).	(1,998,305)
Tarsem Dhaliwal (Jess Fallows)	c/o Tarsem Dhaliwal, Iceland Foods, Second Avenue	(200,999)	SHLN facilities benefitted from an all monies debenture granting fixed and floating charges over all the Group's assets and undertakings, also benefitting from cross company guarantees from W2D2, IRC, RBG and BRC.	Created on 10 October 2012 (registered on 15 October 2012), as amended by a supplemental deed, created on 11 July 2017 (registered on 18 July 2017).	(200,999)
Tarsem Dhaliwal (Sam Fallows)	c/o Tarsem Dhaliwal, Iceland Foods, Second Avenue	(200,999)	SHLN facilities benefitted from an all monies debenture granting fixed and floating charges over all the Group's assets and undertakings, also benefitting from cross company guarantees from W2D2, IRC, RBG and BRC.	Created on 10 October 2012 (registered on 15 October 2012), as amended by a supplemental deed, created on 11 July 2017 (registered on 18 July 2017).	(200,999)
		(16,681,800.00)			

Signed

Dated

*T.S. Dhaliwal*

17-01-2021

B2 COMPANY EMPLOYERS -

Name	Address (with postcode)	Balance

T.S. Phelind  
17-01-2021


Signed  
Dated

## C COMPANY SHAREHOLDERS -

Name of shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of shares held
INDIVIDUAL RESTAURANTS GROUP LIMITED	Second Avenue Daxside Industrial Park Daxside Flintshire CH5 2NW	9,381,021	£93,810	
PAUL DAWES	C/O Deloitte LLP Four Brindley Place Birmingham B1 2HZ	1,650,865	£16,509	
		11,032,786	£110,328	

Signed

Dated



17-01-2021

Rule 3.31

## Statement of Concurrence

In the High Court of Justice Business and Property Court in Leeds Court

No. LDS – 000855 of 2020

W2D2 Limited  
07520075

With regards to the Statement of Affairs of:

W2D2 Limited  
(‘the company’)

made on [Date] 25/11/20

by Tarsem Singh Dhaliwal

Statement of Truth

Insert name and address of  
director

I, ALEXIA JANE GHARAGOZLOU  
c/o ICELAND FOODS, 2ND AVENUE, DEESIDE INDUSTRIAL PARK,  
DEESIDE, CH5 2NW

\*Delete as applicable

\*concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

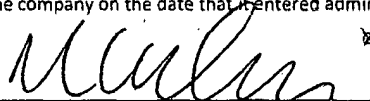
OR

\*concur with the Statement of Affairs of the above company, subject to the following qualifications

[Qualifications]

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

Signed



Date

21/1/21

Name in BLOCK LETTERS

ALEXIA JANE GHARAGOZLOU

\* UNDER GENERAL POWER OF ATTORNEY DATED

13 JULY 2019.

Rule 3.31

## Statement of Concurrence

In the High Court of Justice Business and Property Court in Leeds Court

No. LDS – 000855 of 2020

W2D2 Limited  
07520075

With regards to the Statement of Affairs of:

W2D2 Limited  
(‘the company’)

made on ~~25/11/20~~ 25/11/20

by Tarsem Singh Dhaliwal

Statement of Truth

Insert name and address of  
director

Andrew Griffin  
c/o Iceland Foods, 2nd Avenue, Deeside Industrial Park, Deeside, CH5 2NW

\*Delete as applicable

OR

\*concur with the Statement of Affairs of the above company, subject to the following qualifications

Given I was no longer a Director of the business on 25 November 2020, I do not have the direct  
[Qualifications] knowledge which would be necessary to provide concurrence.

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and  
complete statement of the affairs of the company on the date that it entered administration.

Signed



20 \ 01 \ 21

Date

ANDREW GRIFFIN

Name in BLOCK LETTERS

Rule 3.31

## Statement of Concurrence

In the High Court of Justice Business and Property Court in Leeds Court

No. LDS - 000855 of 2020

W2D2 Limited  
07520075

With regards to the Statement of Affairs of:

W2D2 Limited  
(‘the company’)

made on [Date] 25/11/20

by Tarsem Singh Dhaliwal

Statement of Truth

Insert name and address of  
director

\*Delete as applicable

I, CAROLINE RUTH GOODING  
c/o ICELAND FOODS, 2ND AVENUE, DEESIDE INDUSTRIAL PARK,  
DEESIDE, CH5 2NW

\*concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

OR

~~\*concur with the Statement of Affairs of the above company, subject to the following qualifications~~

[Qualifications]

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

Signed

Date

Name in BLOCK LETTERS



21/1/21

CAROLINE RUTH GOODING

\* UNDER GENERAL POWER OF ATTORNEY DATED  
18 JULY 2019.

Rule 3.31

## Statement of Concurrence

In the High Court of Justice Business and Property Court in Leeds Court

No. LDS – 000855 of 2020

W2D2 Limited  
07520075

With regards to the Statement of Affairs of:  
W2D2 Limited  
(‘the company’)

made on [Date] 25/11/20

by Tarsem Singh Dhaliwal

Statement of Truth

Insert name and address of  
director

I, MALCOLM CONRAD WALKER  
c/o ICELAND FOODS, 2ND AVENUE, DEESIDE INDUSTRIAL PARK, DEESIDE, CH5 2NW

\*Delete as applicable

\*concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

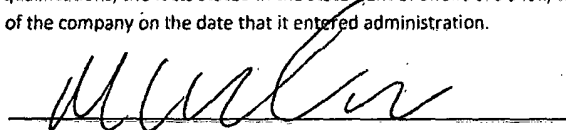
OR

~~\*concur with the Statement of Affairs of the above company, subject to the following qualifications~~

[Qualifications]

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

Signed



Date

21/1/21

Name in BLOCK LETTERS

MALCOLM CONRAD WALKER

Rule 3.31

## Statement of Concurrence

In the High Court of Justice Business and Property Court in Leeds Court

No. LD5 – 000855 of 2020

W2D2 Limited  
07520075

With regards to the Statement of Affairs of:  
W2D2 Limited  
(‘the company’)

made on [Date] 25/11/20

by Tarsem Singh Dhaliwal

Statement of Truth

Insert name and address of  
director

\*Delete as applicable

I, RICHARD MALCOLM WALKER  
c/o ICELAND FOODS, 2ND AVENUE, DEESIDE INDUSTRIAL PARK,  
DEESIDE, CH5 2NW

\*concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

OR

\*concur with the Statement of Affairs of the above company, subject to the following qualifications

[Qualifications]

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

Signed

Date

Name in BLOCK LETTERS

 \*

21/1/21

RICHARD MALCOLM WALKER

\* UNDER GENERAL POWER OF ATTORNEY DATED

18 JULY 2019