

UK WATER (2011) LIMITED
(the *Company*)

Company number: 07509453

**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006
(THE 2006 ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT
ON 8 March 2013**

We, the directors named below (being all of the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that.

1. as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
2. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

This solvency statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one solvency statement.

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TUESDAY



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19/03/2013

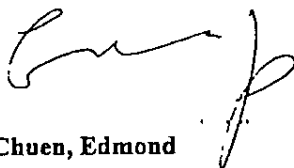
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COMPANIES HOUSE

Signed by


Kam Hung Lam

Date 8-3-2013


Ip Tak Chuen, Edmond

Date 8-3-2013


Andrew John Hunter

Date 8-3-2013

Frank Riddell Frame

Date

Heidi Mottram

Date

Signed by:

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Kam Hing Lam

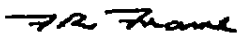
Date:

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Ip Tak Chuen, Edmond

Date

.....
Andrew John Hunter

Date:


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Frank Riddell Frame

Date: 8-3-2013

.....
Heidi Mottram

Date

Signed by

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