

SH10

Notice of particulars of variation of rights attached to shares



IRIS
LASERFORM

☒ **What this form is for**
You may use this form to give notice of particulars of variation of rights attached to shares

☐ **What this form is NOT for**
You cannot use this form to give notice of particulars of variation of class rights of members. To do this please use form SH12

FRIDAY



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LD4

16/09/2011

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COMPANIES HOUSE

1 Company details

Company number 0 7 5 0 3 4 9 6

Company name in full NEWINCCO 1077 LIMITED

→ Filling in this form
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Date of variation of rights

Date of variation of rights d2 d2 m0 m8 y2 y0 y1 y1

3 Details of variation of rights

Please give details of the variation of rights attached to shares

Variation SEE ATTACHED CONTINUATION SHEETS

Continuation pages
Please use a continuation page if you need to enter more details

4 Signature

I am signing this form on behalf of the company

Signature

Signature

X

This form may be signed by
Director ①, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager

① **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

② **Person authorised**
Under either section 270 or 274 of the Companies Act 2006

SH10 - continuation page

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3	
Variation	Please give details of the variation of rights attached to shares
	<p>Definitions</p> <p>"A Shareholder" means a holder of A Shares,</p> <p>"A Shares" means A ordinary shares of £1 each in the capital of the Company, having the rights set out in these articles,</p> <p>"B Shareholder" means a holder of B Shares,</p> <p>"B Shares" means B ordinary shares of £1 each in the capital of the Company, having the rights set out in these,</p> <p>"Issue Price" means in relation to a Share, the price at which such Share is issued, being the aggregate of the amount paid up or credited as paid up in respect of the nominal value of such Share and any share premium thereon,</p> <p>VOTING</p> <p>1 1 The A Shares and the B Shares shall constitute separate classes of shares but except as expressly provided otherwise in these articles, shall rank <i>pari passu</i> in all respects,</p> <p>1 2 A Shareholders are entitled to one vote each on a show of hands, and one vote per share held on a poll vote or a written resolution, and</p> <p>1 3 B Shareholders are entitled to one vote each on a show of hands, and one vote per share held on a poll vote or a written resolution</p> <p>CAPITAL</p> <p>2 1 On a return of assets on liquidation or capital reduction or otherwise the surplus assets of the Company remaining after payment or discharge of its liabilities (as the case may be) shall be applied in the following order</p> <p>2 1 1 first in paying to each holder of Equity Shares in respect of each Share of which it is the holder, the Issue Price per Share, and</p> <p>2 1 2 the balance of such assets shall be distributed amongst the holders of the A Shares and B Shares (<i>pari passu</i> as if the same constituted one class of share) provided that once the A Shareholders and the B Shareholders have received the sum of £1,000,000 per share, the holders of the Deferred Shares shall be entitled to a payment of £1 per Deferred Share of which they are the holder after which the balance of such assets shall be distributed amongst the A Shareholders and the B Shareholders <i>pari passu</i></p>

SH10 - continuation page

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3

3	
Variation	Please give details of the variation of rights attached to shares
	<p>DIVIDENDS</p> <p>3 1 No dividend may be declared or paid unless it is in accordance with Shareholders' respective rights Unless the Shareholders' resolution to declare or the directors' decision to pay a dividend, or the terms on which shares are issued, specify otherwise, it must be paid by reference to each Shareholder's holding of shares on the date of the resolution or decision to declare or pay it</p> <p>3 2 Each A Shareholder and each B Shareholder is entitled to dividends in accordance with the number of shares held</p> <p>REDEMPTION</p> <p>There are no rights of redemption attached to the A Shares or the B Shares</p>

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name TOM HERNE

Company name OLSWANG LLP

Address 90 HIGH HOLBORN

Post town

County/Region

Postcode

W C 1 V 6 X X

Country

DX 37972 Kingsway

Telephone 020 7067 3000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of variation of rights in section 2
- ☐ You have provided details of the variation of rights in section 3
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk