

7 497 511

COMPANIES HOUSE
EDINBURGH

To: The Registrar of Companies
Companies House
4th Floor Edinburgh Quay 2
Edinburgh
EH3 9FF

23 DEC 2019



FRONT DESK

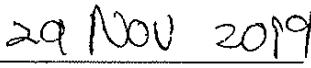
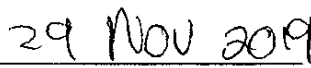
Dear Sirs

Reduction of Edif Group Finance Limited's (the "Company") share capital from £4,762,826.98 to £nil by reducing the amount credited to the Company's share premium account (the "Share Capital Reduction")

- 1 We refer to the Share Capital Reduction.
- 2 The Share Capital Reduction is being carried out pursuant to section 641 of the Companies Act 2006 (the "Act").
- 3 Pursuant to section 644(5) of the Act, we, being the directors of the Company hereby confirm:
 - 3.1 the solvency statement (the "**Solvency Statement**") made by the directors of the Company (a copy of which has been delivered to Companies House at Edinburgh on or around the date hereof) was made not more than 15 days before the date on which the shareholder of the Company passed a special resolution approving the Share Capital Reduction pursuant to section 642 of the Act (the "**Special Resolution**");
 - 3.2 the Special Resolution was passed by way of written resolution (notice of the passing of the Special Resolution has been delivered to Companies House at Edinburgh on or around the date hereof); and
 - 3.3 the Solvency Statement was sent or submitted to the eligible members at or before the time at which the Special Resolution was sent or submitted to the eligible members.

Signed by:


Roberto Cavanna

Annelie Du Plessis


Date

Date

Live: 46507193 v 2

MONDAY



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23/12/2019

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