

# MR05

Statement that part or the whole of the property  
charged (a) has been released from the charge  
(b) no longer forms part of the company's property

You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to register  
a statement that part or the  
whole of the property charged  
has either (a) been released from  
the charge or (b) no longer forms  
part of the company's property

☐ **What this form is NOT for**  
You may not use this form  
register this statement aga  
LLP Use form LL MR05

THURSDAY



A12 \*A29XYRT4\* 06/06/2013 #218  
COMPANIES HOUSE

## 1 Company details

Company number 0 7 4 9 7 2 0 5

Company name in full INEOS Holdings (Investments) Limited (the 'Charging Company')

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

## 2 Charge creation ①

When was the charge created?

→ Before 06/04/2013 Complete Part A and Part C

→ On or after 06/04/2013 Complete Part B and Part C

① **Property acquired**  
If section 859C of the Companies  
Act 2006 applies, this is the date  
that the property was acquired

## Part A Charges created before 06/04/2013

### A1 Charge creation date

Please give the date of creation of the charge ②

Charge creation date 0 4 0 5 2 0 1 2

② **Property acquired**  
If section 859C of the Companies  
Act 2006 applies, this is the date  
that the property was acquired

### A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is  
created or evidenced

Instrument description Second ranking share charge (the 'Share Charge') dated 4 May  
2012 between the Charging Company and The Bank of New York  
Mellon (the 'High Yield Note Trustee')

Unless otherwise defined in this Form MR05, all capitalised terms  
shall have the meaning given to them in the continuation pages to  
this Form MR05

**Continuation page**  
Please use a continuation page if  
you need to enter more details

**MR05**

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property

**A3**

**Short particulars of the property or undertaking charged**

Please give the short particulars of the property or undertaking charged

Short particulars

The Subsidiary Shares and all corresponding Distribution Rights, both present and future, from time to time owned by the Charging Company or in which it has an interest

**Continuation page**

Please use a continuation page if you need to enter more details

MR05

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## Part B Charges created on or after 06/04/2013

**B1**

### Charge code

Please give the charge code This can be found on the certificate

Charge code ①

					-														
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① Charge code

This is the unique reference code allocated by the registrar

## Part C To be completed for all charges

**C1**

### Cease or release

Please tell us about the property or undertaking

#### Part of the property or undertaking charged

- ☐ has been released from the charge
- ☐ no longer forms part of the company's property or undertaking
- ☐ has been released from the charge and no longer forms part of the company's property or undertaking

→ Go to **Section C2**

or

#### All of the property or undertaking charged

- ☒ has been released from the charge
- ☐ no longer forms part of the company's property or undertaking
- ☐ has been released from the charge and no longer forms part of the company's property or undertaking

→ Go to **Section C3**

**C2**

### Description of assets or property ①

Please give a brief description of assets or property released from the charge and/or a brief description of any property which has ceased to form part of the company's property or undertaking

Description of assets or property

① This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking

#### Continuation page

Please use a continuation page if you need to enter more details

MR05

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C3

Details of the person delivering this statement and their interest in the charge

	Please give the name of the person delivering this statement	
Forename(s)	Meherzad	
Surname	Bilimoria	
	Please give the address of the person delivering this statement	
Building name/number	One	
Street	Bunhill Row	
Post town	London	
County/Region		
Postcode	E C 1 Y 8 Y Y	
	Please give the person's interest in the charge (e.g. chargor/chargee etc)	
Person's interest in the charge	Solicitor to the Charging Company	

C4

Signature

	Please sign the form here	
Signature	Signature <i>Slaughter and May</i> X (for and on behalf of the Charging Company) X	

## MR05

Statement that part or the whole of the property charged (a) has been released from the charge (b) no longer forms part of the company's property



### Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Meherzad Bilimoria**

Company name  
**Slaughter and May**

Address **One Bunhill Row**

Post town **London**

County/Region

Postcode **E C 1 Y 8 Y Y**

Country **United Kingdom**

DX

Telephone **02070904381**



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register

**Part A Charges created before 06/04/2013**

- ☐ You have given the charge date  
☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3

**Part B Charges created on or after 06/04/2013**

- ☐ You have given the charge code

**Part C To be completed for all charges**

- ☐ You have ticked the appropriate box in Section C1  
☐ You have given a description of assets or property released from the charge (if appropriate)  
☐ You have given the details of the person delivering this statement in Section C3  
☐ You have signed the form



### Important information

**Please note that all information on this form will appear on the public record**



### Where to send

**You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquires@companieshouse.gov.uk](mailto:enquires@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

## CONTINUATION SHEET 1 OF 1

### Definitions

'Distribution Rights' means all dividends, distributions and other income paid or payable on a Subsidiary Share, together with all shares or other property derived from that Subsidiary Share and all other allotments, accretions, rights, assets, benefits and advantages of all kinds related to, accruing, offered or otherwise derived from or incidental to that Subsidiary Share (whether by way of conversion, redemption, bonus, preference, option or otherwise)

'Subsidiary Shares' means all shares owned by the Charging Company (now or in the future) in INEOS Holdings Limited, including those specified in the Schedule (*Subsidiary Shares*) to the Share Charge