

INEOS Holdings (Investments) Limited

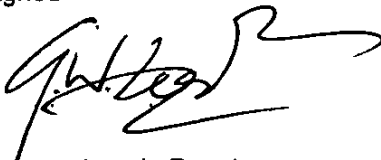
Company Number: 7497205 (the "Company")

STATEMENT OF THE DIRECTORS OF THE COMPANY

made on 8th November 2011

- 1 This is a statement of the directors of the Company for the purposes of section 644(5) of the Companies Act 2006 and has been signed by each of the directors of the Company
- 2 The directors of the Company confirm that the solvency statement dated 8th November 2011 and made for the purposes of section 642 of the Companies Act 2006 in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 was
 - (A) made not more than 15 days before 8th November 2011 being the date on which the written resolution to reduce the share capital of the Company by the reduction of the nominal value of each issued ordinary share from €1 each to € $\frac{1}{1,600,000,002}$ each was passed as a special resolution, and
 - (B) provided to its member in accordance with section 642(2) of the Companies Act 2006

Signed



Graeme Leask, Director



James William Dawson, Director

THURSDAY



AIQ

ASDLPZ4S

10/11/2011

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COMPANIES HOUSE