

# SH01

## Return of allotment of shares



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[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by a company  
on formation of the company  
for an allotment of a new  
share by an unlimited company.

THURSDAY



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A28

24/05/2018

#365

COMPANIES HOUSE

### 1 Company details

Company number

Company name in full

#### → Filling in this form

Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date          
To Date

#### 1 Allotment date

If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

#### 2 Currency

If currency details are not  
completed we will assume currency  
is in pound sterling.

| Currency <sup>2</sup> | Class of shares<br>(E.g. Ordinary/Preference etc.) | Number of shares<br>allotted | Nominal value of<br>each share | Amount paid<br>(including share<br>premium) on each<br>share | Amount (if any)<br>unpaid (including<br>share premium) on<br>each share |
|-----------------------|--|------------------------------|--------------------------------|--|---|
| pound sterling        | B ordinary   | 436,682                      | 0.01                           | 6.86999  | 0   |
|                       |  |                              |                                |  |   |
|                       |  |                              |                                |  |   |

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

#### Continuation page

Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency<br>Complete a separate<br>table for each currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value<br>(£, €, \$, etc)<br>Number of shares issued<br>multiplied by nominal value | Total aggregate amount<br>unpaid, if any (£, €, \$, etc)<br>Including both the nominal<br>value and any share premium |
|--|--|------------------|--|---|
| <b>Currency table A</b>                                    |  |                  |  |   |
| pound sterling   | Ordinary   | 106,800.00       | 1068.00  |   |
|  | B ordinary                                       | 620,867.00       | 6208.67  |   |
|  | Deferred   | 711,001.00       | 711001.00  |   |
| <b>Totals</b>  |  | 1,438,668.00     | 718277.67  | 0   |

|                         |  |      |   |  |
|-------------------------|--|------|---|--|
| <b>Currency table B</b> |  |      |   |  |
|                         |  |      |   |  |
|                         |  |      |   |  |
|                         |  |      |   |  |
| <b>Totals</b>           |  | 0.00 | 0 |  |

|                         |  |      |   |  |
|-------------------------|--|------|---|--|
| <b>Currency table C</b> |  |      |   |  |
|                         |  |      |   |  |
|                         |  |      |   |  |
|                         |  |      |   |  |
| <b>Totals</b>           |  | 0.00 | 0 |  |

| <b>Totals (including continuation pages)</b> |  | Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
|--|--|------------------------|---------------------------------|---------------------------------|
|  |  | 1,438,668              | 718,277.67                      | 0                               |

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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**Statement of capital (prescribed particulars of rights attached to shares)**Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Ordinary

Prescribed particulars  
❶

See continuation sheet ...

**❶ Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share

B ordinary

Prescribed particulars  
❶

See continuation sheet ...

Class of share

Deferred

Prescribed particulars  
❶

See continuation sheet ...

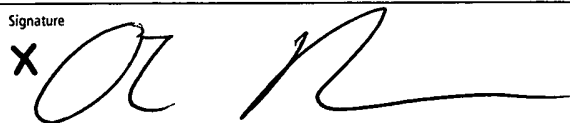
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**Signature**

I am signing this form on behalf of the company.

Signature

Signature



This form may be signed by:  
 Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**❷ Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**❸ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Ref: CSS.RZM.12010048.9

Company name Hill Dickinson LLP

Address No. 1 St. Paul's Square

Post town Liverpool

County/Region

Postcode L 3 9 S J

Country

DX

Telephone



### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

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### 5 Statement of capital (prescribed particulars of rights attached to shares)

| Class of share         | Ordinary   |  |
|------------------------|--|--|
| Prescribed particulars | <ul style="list-style-type: none"><li>- Voting rights: Each share is entitled to one vote in any circumstance.</li><li>- Dividends/distributions: Each share is entitled pari passu to dividend payments or any other distribution.</li><li>- Participation in a distribution of capital: Each share is entitled to participate in a distribution arising from a winding up of the company in the priority order set out in the articles of association of the company.</li><li>- Whether shares are to be redeemed or liable to be redeemed: The shares are not to be redeemed and are not liable to be redeemed.</li></ul> |  |

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| 5 Statement of capital (prescribed particulars of rights attached to shares) |  |  |
|--|--|--|
| Class of share   | B ordinary   |  |
| Prescribed particulars   | <ul style="list-style-type: none"><li>- Voting rights: Each share is entitled to one vote in any circumstance.</li><li>- Dividends/distributions: Each share is entitled pari passu to dividend payments or any other distribution.</li><li>- Participation in a distribution of capital: Each share is entitled to participate in a distribution arising from a winding up of the company in the priority order set out in the articles of association of the company.</li><li>- Whether shares are to be redeemed or liable to be redeemed: The shares are not to be redeemed and are not liable to be redeemed.</li></ul> |  |

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## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

| Class of share         | Deferred  |  |
|------------------------|---|--|
| Prescribed particulars | <ul style="list-style-type: none"><li>- Voting rights: The shares confer no right to vote.</li><li>- Dividends/distributions: The shares confer no entitlement to dividend payments or any other distribution.</li><li>- Participation in a distribution of capital: The shares confer no entitlement to participate in a distribution arising from a winding up of the company.</li><li>- Whether shares are to be redeemed or liable to be redeemed: The shares are not to be redeemed and are not liable to be redeemed.</li></ul> |  |